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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 00991)

ANNOUNCEMENT DISCLOSEABLE TRANSACTIONS AND CONNECTED TRANSACTIONS

ENTRUSTED LOAN AGREEMENTS

1. Renewable Resource Entrusted Loan Agreement

(i) Renewable Resource Agreement (New)

On 30 October 2014, the Company entered into Renewable Resource Agreement (New) with Datang Finance Company and Renewable Resource Company in relation to the provision of an entrusted loan of no more than RMB850 million by the Company to Renewable Resource Company through the Entrusted Loan Arrangement, in which Datang Finance Company acts as the lending agent.

(ii) Renewable Resource Agreements (Implemented)

During the period from 16 December 2013 to 28 September 2014, the Company and its subsidiaries entered into ten entrusted loan agreements with Datang Finance Company and Renewable Resource Company for an aggregate amount of no more than RMB3,402 million in relation to the provision of entrusted loans by the Company to Renewable Resource Company through the Entrusted Loan Arrangement, in which Datang Finance Company acted as the lending agent. Among which, the total amount of entrusted loans with a term of one year amounted to RMB1,750 million and the total amount of entrusted loans with a term of three years amounted to RMB1,652 million. On 30 October 2014, the Company convened the fifteenth meeting of the eighth session of the Board to ratify the Renewable Resource Agreements (Implemented).

2. Xilinhaote Mining Entrusted Loan Agreement

On 30 October 2014, the Company entered into the Xilinhaote Mining Entrusted Loan Agreement with Datang Finance Company and Xilinhaote Mining Company in relation to the provision of an entrusted loan of no more than RMB1,000 million by the Company to Xilinhaote Mining Company through the Entrusted Loan Arrangement, in which Datang Finance Company acts as the lending agent.

LISTING RULES IMPLICATIONS

Discloseable Transactions

Since one or more of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) of each of the Renewable Resource Entrusted Loan Agreement and Xilinhaote Mining Entrusted Loan Agreement (when aggregated with Xilinhaote Mining Agreement (Implemented)) is more than 5% and all the applicable percentage ratios are less than 25%, each of the Renewable Resource Entrusted Loan Agreement and Xilinhaote Mining Entrusted Loan Agreement constitutes a discloseable transaction of the Company and is subject to the announcement requirement under Chapter 14 of the Listing Rules.

Connected Transactions

As at the date of this announcement, CDC together with its subsidiaries hold approximately 34.71% of the issued share capital of the Company. Renewable Resource Company and Xilinhaote Mining Company are both subsidiaries of the Company, and Renewable Resource Company and Xilinhaote Mining Company are owned as to 10.65% and 40% by the subsidiary of CDC, respectively. Datang Finance Company is a subsidiary of CDC. Renewable Resource Company, Xilinhaote Mining Company and Datang Finance Company are therefore connected persons of the Company and the transactions under the Entrusted Loan Agreements constitute connected transactions of the Company under Chapter 14A of the Listing Rules.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the aggregate principal amount of the entrusted loan under the Renewable Resource Agreements (Implemented) as at 17 June 2014 are more than 5% while other applicable percentage ratios are less than 5%, the Renewable Resource Agreements (Implemented) and the transactions thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules. In order to re-comply with the applicable requirements under Chapter 14A of the Listing Rules, the Company makes supplemental disclosure of the Renewable Resource Agreements (Implemented) in this announcement and will convene an EGM to, among others, enable its independent Shareholders to consider, approve and ratify the Renewable Resource Agreements (Implemented) and the transactions thereunder.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the aggregate principal amount of the entrusted loan under the Renewable Resource Agreement (New) when aggregated with the Renewable Resource Agreements (Implemented) are more than 5%, while other applicable percentage ratios are less than 5%, the Renewable Resource Entrusted Loan Agreement and the transactions thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the entrusted loan under the Xilinhaote Mining Entrusted Loan Agreement when aggregated with the principal amount of the entrusted loan under the Xilinhaote Mining Agreement (Implemented) are more than 5%, the Xilinhaote Mining Entrusted Loan Agreement and the transaction contemplated thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules.

DESPATCH OF CIRCULAR

The Company will disclose the relevant details of the Entrusted Loan Agreements in the next annual report and accounts of the Company in accordance with the relevant requirements as set out in Chapter 14A of the Listing Rules. A circular containing the terms of the Entrusted Loan Agreements, a letter from the independent board committee and a letter from the independent financial advisor of the Company, both advising the terms of the of the Entrusted Loan Agreements, is expected to be dispatched to the Shareholders on or before 20 November 2014.

(1) Renewable Resource Entrusted Loan Agreement

I. Renewable Resource Agreement (New)

Date and Subject Matter

On 30 October 2014, the Company entered into the Renewable Resource Agreement (New) with Datang Finance Company and Renewable Resource Company in relation to the provision of an entrusted loan of no more than RMB850 million by the Company to Renewable Resource Company through the Entrusted Loan Arrangement, in which Datang Finance Company acts as the lending agent.

Parties

- (1) The Company, as the lender;
- (2) Datang Finance Company, as the lending agent; and
- (3) Renewable Resource Company, as the borrower.

Entrusted Loan Arrangement

Datang Finance Company is designated by the Company to act as a lending agent to provide the entrusted loan to Renewable Resource Company.

Amount of the Entrusted Loan

During the term of the Renewable Resource Agreement (New), Renewable Resource Company could withdraw an aggregate amount of no more than RMB850 million in tranches.

Term of the Entrusted Loan

Three years commencing from 30th October 2013 to 29th October 2017.

II. Renewable Resource Agreements (Implemented)

Date and Subject Matter

During the period from 16 December 2013 to 28 September 2014, the Company and its subsidiaries entered into ten entrusted loan agreements with Datang Finance Company and Renewable Resource Company for an aggregate amount of no more than RMB3,402 million in relation to the provision of entrusted loans by the Company to Renewable Resource Company through the Entrusted Loan Arrangement, in which Datang Finance Company acted as the lending agent. Among which, the total amount of loans with a term of one year amounted to RMB1,750 million and the total amount of entrusted loans with a term of three years amounted to RMB1,652 million. On 30 October 2014, the Company convened the fifteenth meeting of the eighth session of the Board to ratify the Renewable Resource Agreements (Implemented).

Parties

- (1) The Company and some of its subsidiaries, including the Company, Inner Mongolia Datang International Hohhot Thermal Power Company Ltd., Inner Mongolia Datang International Zhungeer Mining Company Limited and Inner Mongolia Electric Power Fuel Company Ltd., as the lender;
- (2) Datang Finance Company, as the lending agent; and
- (3) Renewable Resource Company, as the borrower.

Major Terms of the Agreement:

During the period from 16 December 2013 to 28 September 2014, the parties entered into a total of 10 entrusted loan agreements with terms which are substantially identical. The major terms of these agreements are summarised below:

Lender	Borrower	Lending agent	Amount (RMB'000)	Term (Years)	Annual interest rate (%)	Date of Entering	Date of Expiry
1) The Company	Renewable Resource Company	Datang Finance Company	200,000	3	6.15	16 December 2013	15 December 2016
2) Inner Mongolia Datang International Hohhot Thermal Power Company Ltd.			800,000	1	6	20 December 2013	19 December 2014
3) The Company			72,000	3	6.15	10 March 2014	9 March 2017
4) Inner Mongolia Datang International Hohhot Thermal Power Company Ltd.			100,000	1	6	25 March 2014	24 March 2015
5) The Company			180,000	3	6.15	8 April 2014	7 April 2017
6) Inner Mongolia Datang International Zhungeer Mining Company Ltd.			150,000	1	6	15 May 2014	14 May 2015
7) The Company			800,000	3	6.15	17 June 2014	16 June 2017
8) Inner Mongolia Electric Power Fuel Company Ltd.			200,000	1	6	29 July 2014	28 July 2015
9) The Company			400,000	3	6.15	11 September 2014	10 September 2017
10) Inner Mongolia Electric Power Fuel Company Ltd.			500,000	1	6	28 September 2014	27 September 2015
Total			3,402,000	/			

(2) XILINHAOTE MINING ENTRUSTED LOAN AGREEMENT

Date and Subject Matter

On 30 October 2014, the Company entered into the Xilinhaote Mining Entrusted Loan Agreement with Datang Finance Company and Xilinhaote Mining Company in relation to the provision of an entrusted loan of no more than RMB1,000 million by the Company to Xilinhaote Mining Company through the Entrusted Loan Arrangement, in which Datang Finance Company acts as the lending agent.

Parties

- (1) The Company, as the lender;
- (2) Datang Finance Company, as the lending agent; and
- (3) Xilinhaote Mining Company, as the borrower.

Entrusted Loan Arrangement

Datang Finance Company is designated by the Company to act as the lending agent to provide the entrusted loan to Xilinhaote Mining Company.

Amount of the Entrusted Loan

During the term of the Xilinhaote Mining Entrusted Loan Agreement, Xilinhaote Mining Company could withdraw an aggregate of no more than RMB1,000 million in tranches.

Term of the Entrusted Loan

One year commencing from 30th October 2014 to 29th October 2015.

OTHER MAJOR TERMS OF THE ENTRUSTED LOAN AGREEMENTS

The other major terms of the Entrusted Loan Agreements are substantially identical and summarised below:

1. Interest rate

The loan interest rate was at a floating interest rate, being the benchmark interest rate to be charged for the same level of loans in RMB for the same term as announced by the People's Bank of China on the date when each tranche of loan is withdrawn, and such interest rate is to be adjusted annually. The adjusted borrowing interest rate will be the benchmark interest rate for the same level of loans in RMB for the same term announced by the People's Bank of China on the adjustment date.

As at the date of this announcement, the prevailing benchmark interest rate for one-year loans in RMB as announced by the People's Bank of China is 6% per annum.

As at the date of this announcement, the prevailing benchmark interest rate for three-year loans in RMB as announced by the People's Bank of China is 6.15% per annum.

Such interest rate is arrived at after arm's length negotiation between the Company and Renewable Resource Company and Xilinhaote Mining Company in consideration of the overall reduction in capital costs to the Group after the accounts of Renewable Resource Company and Xilinhaote Mining Company (being the controlled subsidiary of the Company) are consolidated into the accounts of the Company.

2. Calculation and payment of interests

Interests of the entrusted loan shall be borne on daily basis and accrued on quarterly basis. The settlement date falls on the twentieth (20th) day of the last month of each quarter.

3. Handling fee

The handling fee shall be charged on an annual basis and is payable by the borrowers to the lending agent on an one-off basis within five working days after Entrusted Loan Agreements becoming effective. The rate of the handling fee does not exceed 0.06% of the released amount. The handling fee is determined after taking into account the handling fee charged by commercial banks on the provision of the same size of entrusted loan and the discount rate of handling fee to be offered.

4. Uses of the entrusted loan

The loans will be utilised for the replacement of due borrowings and supplement for liquid capital.

5. Repayment schedule of the entrusted loan

Repayment shall be made on or before the repayment date as set out in the respective Entrusted Loan Agreements.

6. Sources of funding for the repayment of the entrusted loan

Sales income and other fund.

7. Effective date

The Entrusted Loan Agreements shall become effective when they are duly signed by the legal representatives or authorised agent of the relevant parties and sealed with their respective chops and upon the approval of the internal authority of each of the parties (or the internal approval procedures of each of the parties have been implemented), including the approval of the Entrusted Loan Agreements by the independent shareholders of the Company at the EGM.

REASONS FOR AND BENEFITS OF ENTERING INTO THE ENTRUSTED LOAN AGREEMENTS

In view of the cooperation history between Datang Finance Company and the Company and given that the provision of entrusted loan services by Datang Finance Company is covered under the Financial Services Agreement, Datang Finance Company has good understanding of the operations of the Company which will allow more expedient and efficient services than those rendered by other PRC commercial banks. Further, the handling fees charged by Datang Finance Company will not be higher than those charged by other PRC commercial banks. In view of the above considerations, the Company appointed Datang Finance Company, rather than other PRC commercial banks, as the lending agent.

Further, considering the capital risks control measures under the Financial Services Agreement and the terms under the Entrusted Loan Agreements are normal commercial terms which confer no additional obligations nor risks on the Company when comparing with other entrusted loan agreements in the market, the Company considers that no additional risks will be involved by appointing Datang Finance Company as the lending agent under the Entrusted Loan Agreements.

In order to ensure the day-to-day cash flow of Renewable Resource Company and Xilinhaote Mining Company, the Company agreed to provide the entrusted loan to Renewable Resource Company and Xilinhaote Mining Company. The Company is of the view that the entrusted loan will be primarily utilised by Renewable Resource Company and Xilinhaote Mining Company to replace the due borrowings and supplement their liquid capital, and is thus beneficial for the smooth progress of the production and operation activities of Renewable Resource Company and Xilinhaote Mining Company.

Considering the possible higher financial costs for Renewable Resource Company and Xilinhaote Mining Company to obtain the current loan from other commercial banks when comparing with the financial costs incurred by the Company to obtain the funding of the entrusted loan, the Company considers that the overall capital costs to the Group will be relatively reduced after the accounts of Renewable Resource Company and Xilinhaote Mining Company (being the subsidiaries of the Company) are consolidated into the accounts of the Company.

The Directors (excluding the independent non-executive Directors whose views will be contained in the circular after considering the advice from the independent financial advisor) are of the view that the terms of the Entrusted Loan Agreements are fair and reasonable, have been entered into after arm's length negotiation between all parties thereto and determined on normal commercial terms and is in the best interests of the Company and its Shareholders as a whole.

APPROVAL BY THE BOARD

On 30 October 2014, at the fifteenth meeting of the eighth session of the Board of the Company, the Board considered, approved and ratified the "Resolution on the Provision of entrusted loans to Certain Subsidiaries". It was agreed that the Company shall provide Renewable Resource Company with entrusted loans of no more than RMB850 million under the Renewable Resource Agreements (New) and the Company shall provide Xilinhaote Mining Company with entrusted loan of RMB1,000 million under the Xilinhaote Mining Entrusted Loan Agreement. The provision of the entrusted loan of RMB3,402 million under the Renewable Resource Agreements (Implemented) by the Company and its subsidiaries to Renewable Resource Company through Datang Finance Company during the period from 16 December 2013 to 28 September 2014 was also considered, approved and ratified in the Board meeting.

The Directors have no material interests in the transactions under the Entrusted Loan Agreements, and connected Directors, namely Chen Jinhang, Hu Shengmu and Liang Yongqing, who are the principal management staff of CDC or its subsidiaries, have abstained from voting for the abovementioned resolutions pursuant to the listing rules of the Shanghai Stock Exchange.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the aggregate principal amount of the entrusted loan under the Renewable Resource Agreements (Implemented) as at 17 June 2014 are more than 5% but less than 25%, while other applicable percentage ratios are less than 5%, the Renewable Resource Agreements (Implemented) and the transactions thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules. It also constitutes a discloseable transaction under Chapter 14 of the Listing Rules. In order to re-comply with the applicable requirements under Chapter 14A of the Listing Rules, the Company makes supplemental disclosure of the Renewable Resource Agreements (Implemented) in this announcement and will convene an EGM to, among others, enable its independent Shareholders to consider, approve and ratify the Renewable Resource Agreements (Implemented) and the transactions thereunder.

INFORMATION RELATING TO THE PARTIES OF THE AGREEMENT

1. Information relating to the Company

The Company is principally engaged in the development and operation of power plants, the sale of electricity and thermal power, and the repair, testing and maintenance of power equipment as well as the provision of power-related technical services. The main service areas of the Company are in the PRC.

2. Information relating to Xilinhaote Mining Company

Xilinhaote Mining Co. is a subsidiary of the Company. It was duly incorporated on 23 August 2007 with a registered capital of RMB376 million. It is primarily responsible for the development, construction and operation of Shengli Open-cut Coal Mine East Unit 2 project. The equity holding structure of the company is as follows: 60% of its equity interest is held by the Company and 40% of its equity interest is held by China Datang Coal Industry Co., Ltd., a subsidiary of CDC.

3. Information relating to Renewable Resource Company

Renewable Resource Company is a subsidiary of the Company with a registered capital of RMB110 million, and is held by the following parties in the following ratio: 40.35% as to the Company; 49% as to Duolun Xinyuan Renewable Resource Company; 10.65% as to Beijing Guoneng Zhixin Investment. Co., Ltd. From November 2013, Beijing Guoneng Zhixin Investment. Co., Ltd. became a wholly-owned subsidiary of CDC.

4. Information relating to Datang Finance Company

Datang Finance Company is a non-banking financial institution duly incorporated in the PRC on 10 May 2005. Its registered capital is RMB3 billion. Its principal business includes, among others, the provision of deposit services, loan services, entrusted loan services and entrusted investment services.

5. Information relating to CDC

CDC was established on 9 March 2003 with registered capital of RMB18.009 billion. It is principally engaged in the development, investment, construction, operation and management of power energy, organisation of power (thermal) production and sales; manufacturing, repair and maintenance of power equipment; power technology development and consultation; power engineering, contracting and consultation of environmental power engineering; development of new energy as well as development and production of power related coal resources.

6. Information relating to Inner Mongolia Datang International Hohhot Thermal Power Company Ltd.

Inner Mongolia Datang International Hohhot Thermal Power Company Ltd is a subsidiary of the Company with a registered capital of RMB60 million, which is principally engaged in power production and operation.

7. Information relating to Inner Mongolia Datang International Zhungeer Mining Company Limited

Inner Mongolia Datang International Zhungeer Mining Company Limited is a subsidiary of the Company with a registered capital of RMB60 million, which is principally engaged in mining resources, mining enterprises, electrical equipment and logistics information consultancy, etc..

8. Information relating to Inner Mongolia Electric Power Fuel Company Ltd.

Inner Mongolia Electric Power Fuel Company Ltd. is a wholly-owned subsidiary of the Company with a registered capital of RMB3,000 million, which is principally engaged in the operation of power fuels.

LISTING RULES IMPLICATIONS

Discloseable Transactions

Since one or more of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) of each of the Renewable Resource Entrusted Loan Agreement and Xilinhaote Mining Entrusted Loan Agreement (when aggregated with the Xilinhaote Mining Agreement (Implemented)) is more than 5% and all the applicable percentage ratios are less than 25%, each of the Renewable Resource Entrusted Loan Agreement and Xilinhaote Mining Entrusted Loan Agreement constitutes a discloseable transaction of the Company and is subject to the announcement requirement under Chapter 14 of the Listing Rules.

Connected Transactions

As at the date of this announcement, CDC together with its subsidiaries holds approximately 34.71% of the issued share capital of the Company. Renewable Resource Company and Xilinhaote Mining Company are both subsidiaries of the Company, and Renewable Resource Company and Xilinhaote Mining Company are owned as to 10.65% and 40% by CDC, respectively. Datang Finance Company is a subsidiary of CDC. Renewable Resource Company, Xilinhaote Mining Company and Datang Finance Company are therefore connected persons of the Company and the transactions under the Entrusted Loan Agreements constitute connected transactions of the Company under Chapter 14A of the Listing Rules.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the aggregate principal amount of the entrusted loan under the Renewable Resource Agreements (Implemented) as at 17 June 2014 are more than 5%, while other applicable percentage ratios are less than 5%, the Renewable Resource Agreements (Implemented) and the transactions thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules. In order to re-comply with the applicable requirements under Chapter 14A of the Listing Rules, the Company will convene an EGM to, among others, enable its independent Shareholders to consider, approve and ratify the Renewable Resource Agreements (Implemented) and the transactions thereunder.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the aggregate principal amount of the entrusted loan under the Renewable Resource Agreement (New) when aggregated with the Renewable Resource Agreements (Implemented) are more than 5%, while other applicable percentage ratios are less than 5%, the Renewable Resource Entrusted Loan Agreement and the transactions thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules.

As one or more of the applicable percentage ratios (as defined in Rule 14.07 of the Listing Rules) of the entrusted loan under the Xilinhaote Mining Entrusted Loan Agreement together with the amount of the entrusted loan under the Xilinhaote Mining Agreement (Implemented) are more than 5%, the Xilinhaote Mining Entrusted Loan Agreement and the transaction thereunder are subject to the requirements of reporting, announcement and approval by the independent Shareholders of the Company under Chapter 14A of the Listing Rules.

DESPATCH OF CIRCULAR

The Company will disclose the relevant details of the Entrusted Loan Agreements in the next annual report and accounts of the Company in accordance with the relevant requirements as set out in Chapter 14A of the Listing Rules. A circular containing the terms of the Entrusted Loan Agreements, a letter from the independent board committee and a letter from the independent financial advisor of the Company, both advising the terms of the of the Entrusted Loan Agreements, is expected to be dispatched to the Shareholders on or before 20 November 2014.

DEFINITION

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“A Share(s)”	the domestic ordinary share(s) of the Company with a nominal value of RMB1.00 each and are listed on the Shanghai Stock Exchange
“Board”	the board of Directors of the Company
“CDC”	China Datang Corporation, a State-owned enterprise established under the laws of the PRC and is the controlling Shareholder of the Company pursuant to the Listing Rules which, together with its subsidiaries, own approximately 34.71% of the issued share capital of the Company as at the date of this announcement
“Company”	Datang International Power Generation Co., Ltd., a sino-foreign joint stock limited company incorporated in the PRC on 13 December 1994, whose H Shares are listed on the Hong Kong Stock Exchange and the London Stock Exchange and whose A Shares are listed on the Shanghai Stock Exchange
“connected person”	has the meaning ascribed to it under the Listing Rules
“connected transaction”	has the meaning ascribed to it under the Listing Rules
“Datang Finance Company”	Datang Corporation Finance Limited Company, a subsidiary of CDC
“Directors”	the director(s) of the Company
“Entrusted Loan Agreements”	the Renewable Resource Entrusted Loan Agreement and Xilinhaote Mining Entrusted Loan Agreement
“Entrusted Loan Arrangement”	the arrangement where Datang Finance Company is designated by the Company and its subsidiaries to act as a lending agent to lend the entrusted loan to Renewable Resource Company and Xilinhaote Mining Company (as the case maybe) pursuant to the Entrusted Loan Agreements
“Financial Services Agreement”	the financial services agreement entered into between the Company and Datang Finance Company on 15 October 2013, particulars of which are contained in the Company’s circular dated 5 November 2013
“Group”	the Company and its subsidiaries

“H Share(s)”	the overseas listed foreign shares of the Company with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange and the London Stock Exchange
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange
“PRC”	the People’s Republic of China
“Renewable Resource Agreements (Implemented)”	ten entrusted loan agreements entered into between the Company, Datang Finance Company and Renewable Resource Company during the period from 16 December 2013 to 28 September 2014 for an aggregate principal amount of no more than RMB3,420 million
“Renewable Resource Agreement (New)”	the entrusted loan agreement entered into between the Company, Datang Finance Company and Renewable Resource Company on 30 October 2014 for the provision of an entrusted loan with a principal amount of no more than RMB850 million
“Renewable Resource Company”	Inner Mongolia Datang International Renewable Energy Resource Development Company Limited, the details of which are set out in the section headed “Information Relating to the Parties of the Agreement”
“Renewable Resource Entrusted Loan Agreement”	Renewable Resource Agreement (New) and Renewable Resource Agreements (Implemented)
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	the holder(s) of the Share(s) of the Company
“Shares”	the ordinary shares of the Company with a nominal value of RMB1.00 each, comprising domestic Shares and H Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Xilinhaote Mining Company”	Inner Mongolia Datang International Xilinhaote Mining Company Limited, a subsidiary of the Company, the details of which are set out in the section headed “Information Relating to the Parties of the Agreement”
“Xilinhaote Mining Entrusted Loan Agreement”	the entrusted loan agreement entered into between the Company and Datang Finance Company and Xilinhaote Mining Company on 30 October 2014 for the provision of an entrusted loan of RMB1,000 million

“Xilinhaote Mining Agreement (Implemented)”

the entrusted loan agreement entered into between the Company and Datang Finance Company and Xilinhaote Mining Company on 13 May 2014 for the provision of a revolving entrusted loan of a principal amount of RMB1,500 million, details of which are contained in the announcement of the Company dated 13 May 2014

“%”

percent

By Order of the Board
Zhou Gang
Secretary to the Board

Beijing, the PRC, 30 October 2014

As at the date of this announcement, the directors of the Company are:

Chen Jinhang, Hu Shengmu, Wu Jing, Liangang Yongqing, Zhou Gang, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Yang Wenchun, Dong Heyi, Ye Yansheng*, Zhao Jie*, Jiang Guohua*, Feng Genfu**

** Independent non-executive directors*