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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

References are made to the Announcement on Continuing Connected Transactions, the Announcement on Discloseable and Connected Transactions, the Announcement on Continuing Connected Transactions, the Announcement on Discloseable and Connected Transactions and the Announcement on Continuing Connected Transaction of Datang International Power Generation Co., Ltd (the “**Company**”) dated 22 December 2015, 28 December 2015, 29 December 2015, 30 December 2015 and 31 December 2015 (the “**Announcements**”), respectively. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Mizuho Securities Asia Limited (瑞穗證券亞洲有限公司) has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the independent board committee and the independent shareholders in connection with the Framework Agreement of Sale of Natural Gas (《天然氣銷售框架協議》), the Sale and Purchase Contract of Chemical Products (Keqi) (《化工產品購銷合同》(克旗)), the purchase of Chemical Products under the Sale and Purchase Contract of Chemical Products (Duolun) (《化工產品購銷合同》(多倫)), the Entrusted Loan Framework Agreement (Duolun) (《委託貸款框架協議》(多倫)), the Entrusted Loan Framework Agreement (Renewable Resource) (《委託貸款框架協議》(再生資源)), the Framework Agreement for Engineering Materials Purchase (《工程物資採購框架協議》), the Entrusted Loan Agreements (《委託貸款合同》), the Coal Purchase and Sale Framework Agreement (Beijing) (《煤炭購銷框架協議》(北京)), the Coal Purchase and Sale Framework Agreement (Inner Mongolia) (《煤炭購銷框架協

議》(內蒙古)) and the Coal Purchase and Sale Framework Agreement (Chaozhou) (《煤炭購銷框架協議》(潮州)) (the “**Agreements**”). The letter of advice from the Independent Financial Adviser in respect of the Agreements will be included in the circular to be despatched to the shareholders in due course.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 12 January 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Ying Xuejun, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Yang Wenchun, Jiang Guohua, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*