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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

DELAY IN DESPATCH OF CIRCULAR REGARDING DISCLOSEABLE AND CONNECTED TRANSACTIONS AND CONTINUING CONNECTED TRANSACTIONS

References are hereby made to the Announcement on Continuing Connected Transactions, the Announcement on Discloseable and Connected Transactions, the Announcement on Continuing Connected Transactions, the Announcement on Discloseable and Connected Transactions and the Announcement on Continuing Connected Transactions of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 22 December 2015, 28 December 2015, 29 December 2015, 30 December 2015 and 31 December 2015 (the “**Announcements**”), respectively. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, (i) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Framework Agreement of Sale of Natural Gas (《天然氣銷售框架協議》), the Sale and Purchase Contract of Chemical Products (Keqi) (《化工產品購銷合同》(克旗)), and the purchase of Chemical Products under the Sale and Purchase Contract of Chemical Products (Duolun) (《化工產品購銷合同》(多倫)); (ii) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Entrusted Loan Framework Agreement (Duolun) (《委託貸款框架協議》(多倫)) and the Entrusted Loan Framework Agreement (Renewable Resource) (《委託貸款框架協議》(再生資源)); (iii) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Framework Agreement for Engineering Materials Purchase (《工程物資採購框架協議》); and (iv) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Coal Purchase and Sale Framework Agreement (Beijing) (《煤炭購銷框架協議》(北京)), the Coal Purchase and Sale Framework Agreement (Inner Mongolia) (《煤炭購銷框架協議》(內蒙古)) and the Coal Purchase and Sale Framework Agreement (Chaozhou)(《煤炭購銷框架協議》(潮州)) (collectively the

“**Circulars**”) are expected to be despatched to the shareholders on or before 14 January 2016, 19 January 2016, 20 January 2016, 21 January 2016 and 22 January 2016, respectively.

As the Company requires additional time to finalise certain information for inclusion in the Circulars, the despatch date of the Circular is expected to be postponed to a date falling on or before 1 February 2016.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 14 January 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Ying Xuejun, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Yang Wenchun, Jiang Guohua, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*