

Siliconware Precision Industries Co., Ltd.

**Fourth Quarter 2015
Investor Conference
Jan 29, 2016**



Safe Harbor Statements



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2014 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 27, 2015.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Dec 31, 2015 reflect our gains or losses attributable to the fourth quarter of 2015 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended Dec 31, 2015, nor the consolidated financial data for our company for the twelve months ended Dec 31, 2015 is necessarily indicative of the results that may be expected for any period thereafter.

2015 Consolidated Operating Results Summary



Amount: NT\$Million	2015	2014	YoY
	Amount	Amount	Chg%
Net Revenues	82,840	83,071	-0.3%
Net Income	8,762	11,744	-25.4%
EPS (NT\$)-Diluted	2.78	3.74	
ADS (US\$)-Diluted	0.44	0.62	
Depreciation	12,904	11,840	
Capital Expenditure	13,855	19,561	
EBITDA*	26,769	26,257	
ROE(%)	12.3%	17.5%	

*EBITDA = operating income + depreciation & amortization expenses

4Q 2015 Consolidated Operating Results Summary



Amount: NT\$Million	4Q 2015 Amount	3Q 2015 Amount	4Q 2014 Amount
Net Revenues	20,765	20,030	21,431
Net Income(Loss)	(212)	2,682	3,015
EPS (NT\$)-Diluted	-0.07	0.86	0.97
ADS (US\$)-Diluted	-0.01	0.13	0.16
Depreciation	3,225	3,228	3,092
Capital Expenditure	3,070	4,425	8,665
EBITDA*	6,630	6,309	7,102
ROE(%)*	-1.2%	15.6%	17.2%

* EBITDA = operating income + depreciation & amortization expenses

* Annualized ROE for the quarter

4Q 2015 Statement of Comprehensive Income-QoQ & YoY Comparison



Amount: NT\$Million	4Q 2015 Actual	3Q 2015 Actual	4Q 2014 Actual	4Q15 over 3Q15	4Q15 over 4Q14
Revenues	20,765	20,030	21,431	3.7%	-3.1%
Gross Profit	5,442	4,940	5,775	10.2%	-5.8%
Gross Margin	26.2%	24.7%	26.9%	1.5ppts	-0.7ppts
Operating Expense	(2,181)	(2,011)	(1,919)	8.5%	13.7%
Operating profits	3,261	2,929	3,856	11.3%	-15.4%
Operating Margin	15.7%	14.6%	18.0%	1.1ppts	-2.3ppts
Non-operating Items	(3,267)	122	(172)	—	—
Income tax	(206)	(369)	(669)	-44.2%	-69.2%
Net Income(Loss)	(212)	2,682	3,015	-107.9%	-107.0%
Net Profit Margin	-1.0%	13.4%	14.1%	-14.4ppts	-15.1ppts
Earnings Per Ordinary Shares-Diluted	NT\$ (0.07)	NT\$ 0.86	NT\$ 0.97		

2015 Full Year Statement of Comprehensive Income-YoY Comparison

SPI

Amount: NT\$Million

	For the 12 months ended Dec 31, 2015		For the 12 months ended Dec 31, 2014		YoY
	Actual	%	Actual	%	Chg %
Revenues	82,840	100.0	83,071	100.0	-0.3
Cost of Goods Sold	(61,231)	-73.9	(62,081)	-74.7	-1.4
Gross Margin	21,609	26.1	20,990	25.3	2.9
Operating Expense	(8,354)	-10.1	(7,169)	-8.7	16.5
Operating Income	13,255	16.0	13,821	16.6	-4.1
Non-operating Items	(2,864)	-3.4	447	0.6	—
Income from Continuing Operations before Income Tax	10,391	12.6	14,268	17.2	-27.2
Income Tax Expense	(1,629)	-2.0	(2,524)	-3.1	-35.5
Net Income	8,762	10.6	11,744	14.1	-25.4
Earnings Per Ordinary Shares- Diluted	NT\$ 2.78		NT\$ 3.74		
Earnings Per ADS- Diluted	US\$ 0.44		US\$ 0.62		
Weighted average outstanding shares- Diluted ('K)	3,150,135		3,139,471		

Consolidated Balance Sheet Highlight

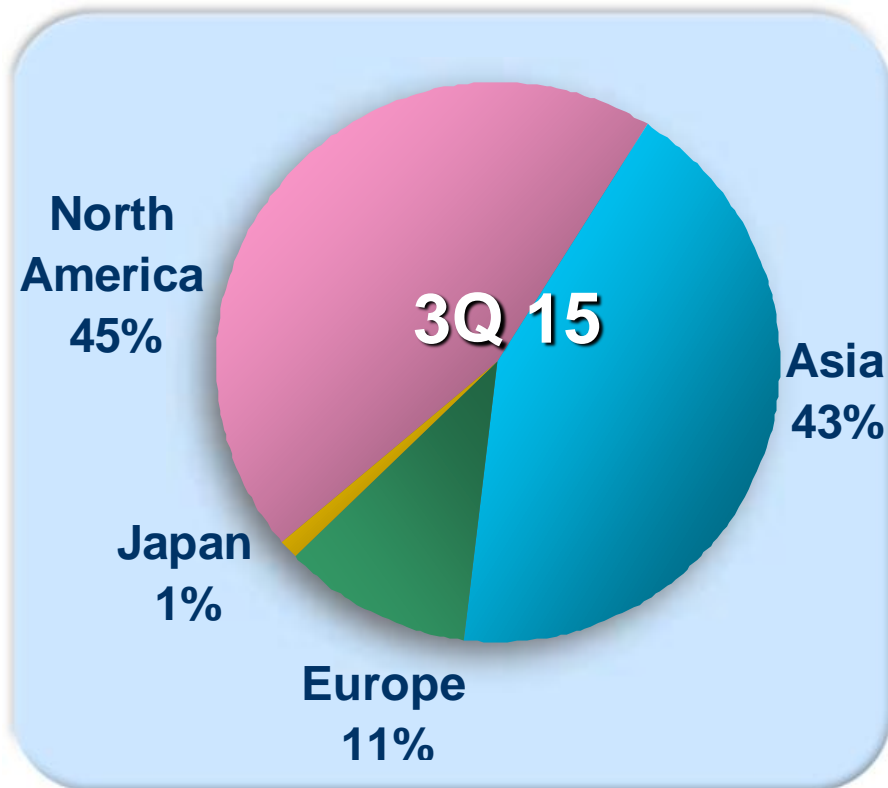
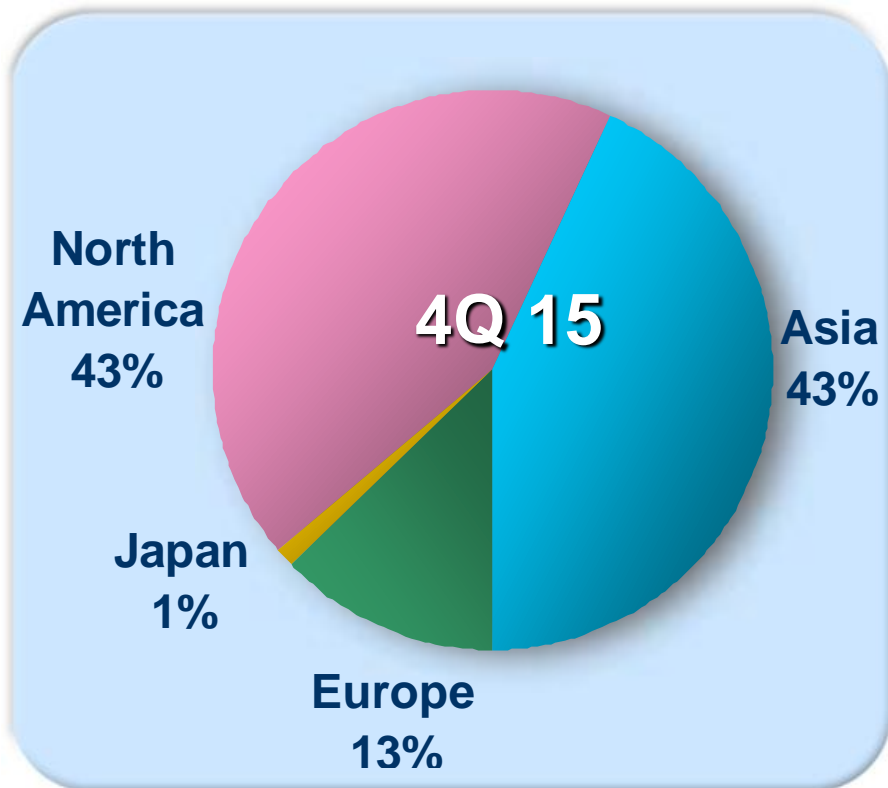
- Dec, 2015



Amount: NT\$ Million	Actual					
	Dec, 2015	%	Sept, 2015	%	Dec, 2014	%
Cash and Cash Equivalents	25,191	21	22,437	19	30,155	23
Long-term Investments	8,049	6	6,493	5	9,076	8
Property, plant, equipment	64,306	52	65,594	55	63,521	49
Total Assets	123,245	100	119,702	100	129,756	100
Bonds Payable	12,627	10	12,567	11	11,875	9
Long-term Loan	7,858	7	8,779	7	12,794	10
Shareholders' Equity	70,601	57	69,239	58	72,107	56
Depreciation-YTD	12,904		9,679		11,840	
Capital Expenditure-YTD	13,855		10,785		19,561	
EBITDA*-YTD	26,769		20,139		26,257	

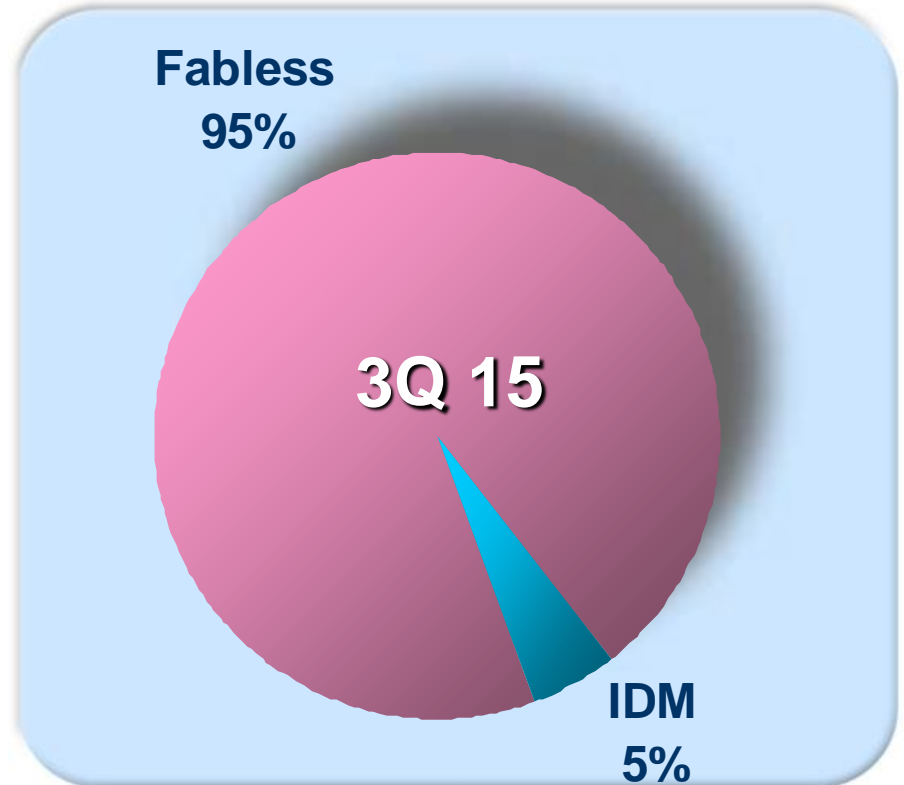
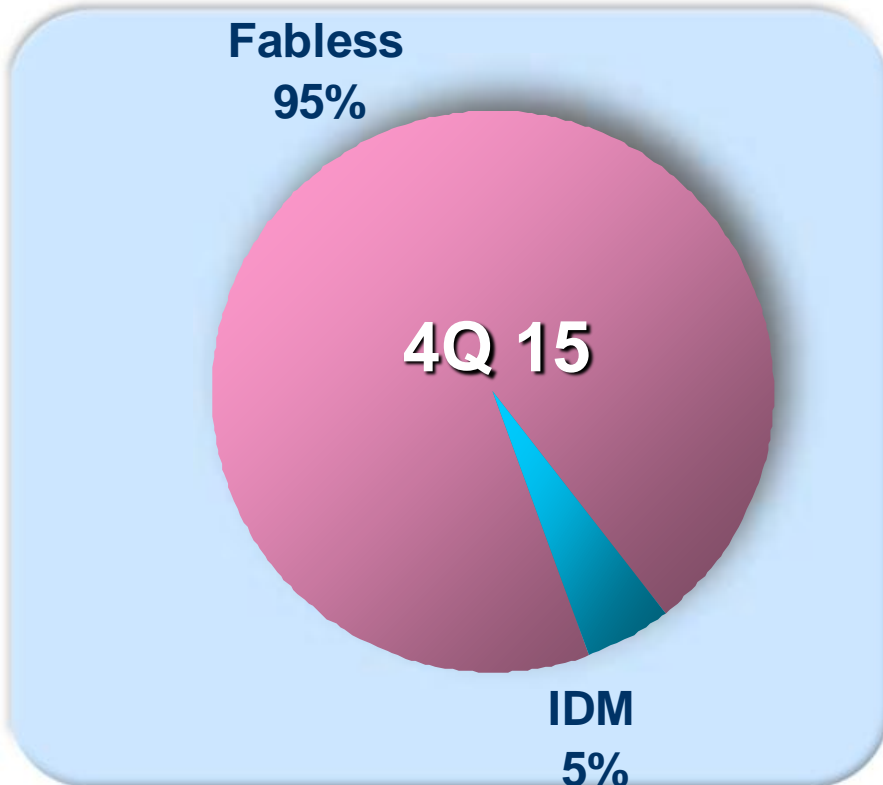
*EBITDA= operating income+ depreciation & amortization expenses

Sales Breakdown by Geography



Note : Statistics by end customer operational headquarter

Sales Breakdown by Customer



Sales Breakdown by Application



Communication
63%

4Q 15

Computing
9%

Memory
3%

Consumer
25%

Communication
64%

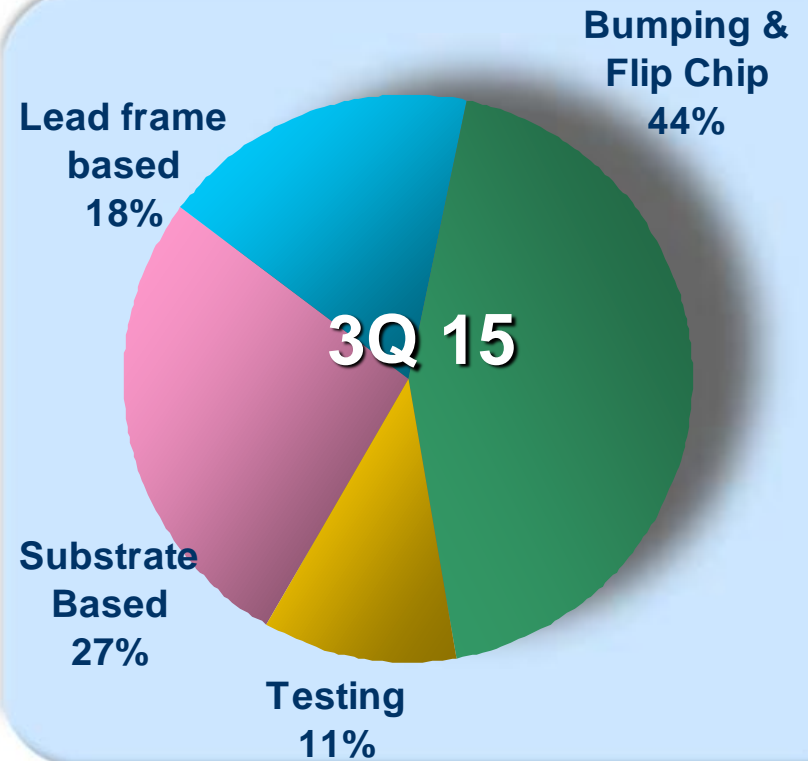
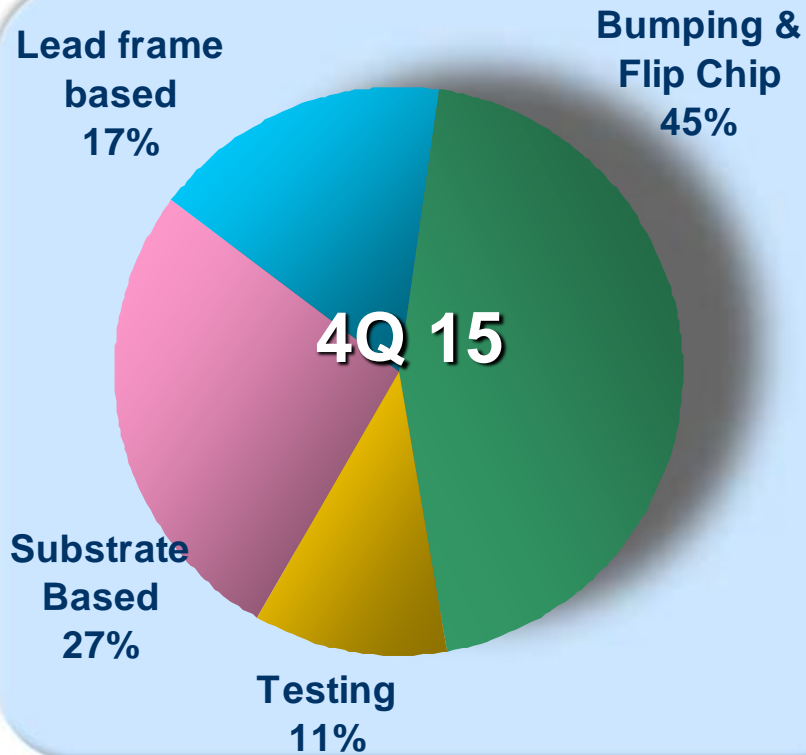
3Q 15

Computing
10%

Memory
4%

Consumer
22%

Sales Breakdown by Packaging Type



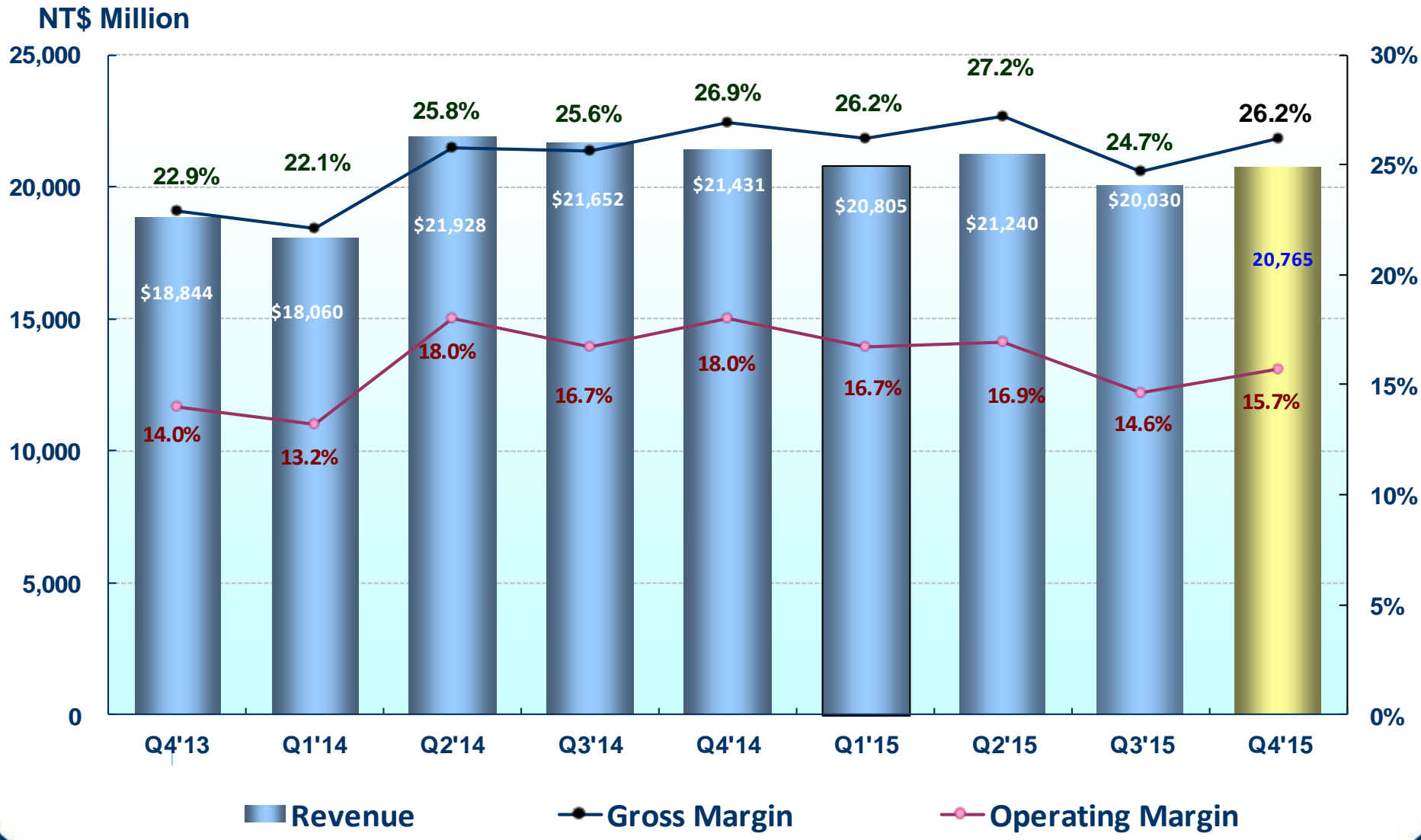
Capacity by Different Process

Capacity	4Q 15	3Q 15	unit
Wirebonder	7,323	7,348	set
Bumping			
-- 8" wafer	113	110	k/M
-- 12" wafer	130	130	k/M
FCBGA	29	29	kk/M
FCCSP	98	98	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	547	543	set

Note: FCBGA, FCCSP includes capacities from SZ China.

Consolidated Revenue, GM and OPM

-Dec, 2015



<http://www.spil.com.tw>

