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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **POSITIVE PROFIT ALERT**

### **ESTIMATED INCREASE IN PROFIT FOR THE ANNUAL RESULTS FOR THE YEAR 2015**

#### **Special Notice:**

This announcement is made by Datang International Power Generation Co., Ltd. (the “Company”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Rules 13.09(2)(a) and 13.10(B) of the Listing Rules to provide shareholders of the Company and the public with the financial information of the Company. This announcement is also disseminated on the Shanghai Stock Exchange simultaneously. The estimated increase referred to in this announcement is only preliminary estimates made by the Company and has not been audited by any certified public accountants. Detailed financial information of the Company will be disclosed in the 2015 annual report of the Company. Investors are advised to be aware of investment risks.

The Company and all members of the board of directors (the “Board”) warrant that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10(B) of the Listing Rules.

## **I. ESTIMATED RESULTS FOR THE PERIOD**

1. Period to which the estimated results apply: From 1 January 2015 to 31 December 2015.
2. Estimated results: According to the preliminary estimates made by the Company, net profit attributable to the equity holders of the Company as reported in the consolidated statements of the Company for the year 2015 is expected to increase by 50%-60% as compared to the corresponding period of the previous year.
3. The figures of the estimated results have not been audited by certified public accountants.

## **II. RESULTS OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR**

1. Net profit attributable to the equity holders of the Company as reported in the consolidated statements for year 2014: Approximately RMB1,798,358,000.
2. Basic earnings per share for the year 2014: RMB0.1351 per share.

## **III. REASONS FOR THE CHANGE IN THE RESULTS**

The prominent increase in profit for the results of the Company was mainly attributable to the following factors:

1. The cost of fuel was effectively reduced as a result of the Company's timely adjustment in the procurement strategies of fuel according to the market conditions;
2. The Company strengthened its internal management and, through intensifying comprehensive budget control, minimized costs and maximized efficiency by all means, in turn effectively reducing controllable expenses;
3. The Company seized the favourable opportunities brought about by the downward trend of interest rates and lenient financing environment to expand its financing channel, adjust its liability structure and lower its financing costs.

#### IV. RISK WARNING

The estimated results for the period are only preliminary estimates made by the Company. The detailed and precise financial information of the Company shall be based on the audited 2015 annual report which is to be officially disclosed by the Company. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC, 29 January 2016

*As at the date of this announcement, the directors of the Company are:*

*Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Ying Xuejun, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Yang Wenchun, Jiang Guohua\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

*\* Independent non-executive directors*