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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**INSIDE INFORMATION  
AND  
ARRANGEMENT ON ADJUSTMENT TO  
COAL-TO-CHEMICAL BUSINESS REORGANISATION**

This announcement is made by Datang International Power Generation Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

On 7 July 2014, the Company entered into the Framework Agreement for Reorganisation of Coal-to-chemical Segment and Related Projects (“**Reorganisation Framework Agreement**”) with China Reform Holdings Corporation Ltd. (“**China Reform Corporation**”) for the reorganisation of the Company’s coal-to-chemical business segment and related projects. For details, please refer to the announcement of the Company dated 7 July 2014.

After negotiation, on 29 March 2016, the Company entered into a termination agreement to the Reorganisation Framework Agreement with China Reform Corporation to confirm the termination of the Reorganisation Framework Agreement.

Currently, upon negotiation with China Datang Corporation (“**CDC**”), the controlling shareholder of the Company, CDC will lead the continuous promotion of the reorganisation of the coal-to-chemical business segment and related projects.

The Company will closely monitor the progress of the reorganisation of the coal-to-chemical business segment and perform its information disclosure obligation in a timely manner pursuant to relevant laws and regulations.

Announcement is hereby given.

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC, 29 March 2016

As at the date of this announcement, the Directors of the Company are:

*Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Ying Xuejun, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Zhu Shaowen, Jiang Guohua\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

*\* Independent non-executive Directors*