

Siliconware Precision Industries Co., Ltd.

**First Quarter 2016
Investor Conference
Apr 28, 2016**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2015 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 25, 2016.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Mar 31, 2016 reflect our gains or losses attributable to the first quarter of 2016 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The consolidated financial data for our company for the three months ended Mar 31, 2016 is not necessarily indicative of the results that may be expected for any period thereafter.

1Q 2016 Consolidated Operating Results Summary



Amount: NT\$Million	1Q 2016 Amount	4Q 2015 Amount	1Q 2015 Amount
Net Revenues	19,299	20,765	20,805
Net Income(Loss)	1,604	(212)	2,615
EPS (NT\$)-Diluted	0.39	-0.07	0.83
ADS (US\$)-Diluted	0.06	-0.01	0.13
Depreciation	3,186	3,225	3,212
Capital Expenditure	3,080	3,070	3,536
EBITDA*	5,189	6,630	6,839
ROE(%)*	9.0%	-1.2%	14.2%

* EBITDA = operating income + depreciation & amortization expenses

* Annualized ROE for the quarter

1Q 2016 Statement of Comprehensive Income-QoQ & YoY Comparison



Amount: NT\$Million	1Q 2016 Actual	4Q 2015 Actual	1Q 2015 Actual	1Q16 over 4Q15	1Q16 over 1Q15
Revenues	19,299	20,765	20,805	-7.1%	-7.2%
Gross Profit	3,970	5,442	5,446	-27.1%	-27.1%
Gross Margin	20.6%	26.2%	26.2%	-5.6ppts	-5.6ppts
Operating Expense	(2,082)	(2,181)	(1,977)	-4.6%	5.3%
Operating profits	1,888	3,261	3,469	-42.1%	-45.6%
Operating Margin	9.8%	15.7%	16.7%	-5.9ppts	-6.9ppts
Non-operating Items	10	(3,267)	(455)	—	—
Income tax	(294)	(206)	(399)	43.1%	-26.4%
Net Income(Loss)	1,604	(212)	2,615	—	-38.6%
Net Profit Margin	8.3%	-1.0%	12.6%	9.3ppts	-4.3ppts
Earnings Per Ordinary Shares-Diluted	NT\$ 0.39	NT\$ (0.07)	NT\$ 0.83		

Consolidated Balance Sheet Highlight

- Mar, 2016



Amount: NT\$ Million	Actual					
	Mar, 2016	%	Dec, 2015	%	Mar, 2015	%
Cash and Cash Equivalents	25,406	21	25,191	21	28,264	22
Long-term Investments	8,378	7	8,049	6	9,526	7
Property, plant, equipment	65,357	53	64,306	52	63,393	50
Total Assets	122,855	100	123,245	100	127,322	100
Bonds Payable	12,458	10	12,627	10	11,819	9
Long-term Loan	5,970	5	7,858	7	9,325	8
Shareholders' Equity	72,409	59	70,601	57	75,035	59
Depreciation-YTD	3,186		12,904		3,212	
Capital Expenditure-YTD	3,080		13,855		3,536	
EBITDA*-YTD	5,189		26,769		6,839	

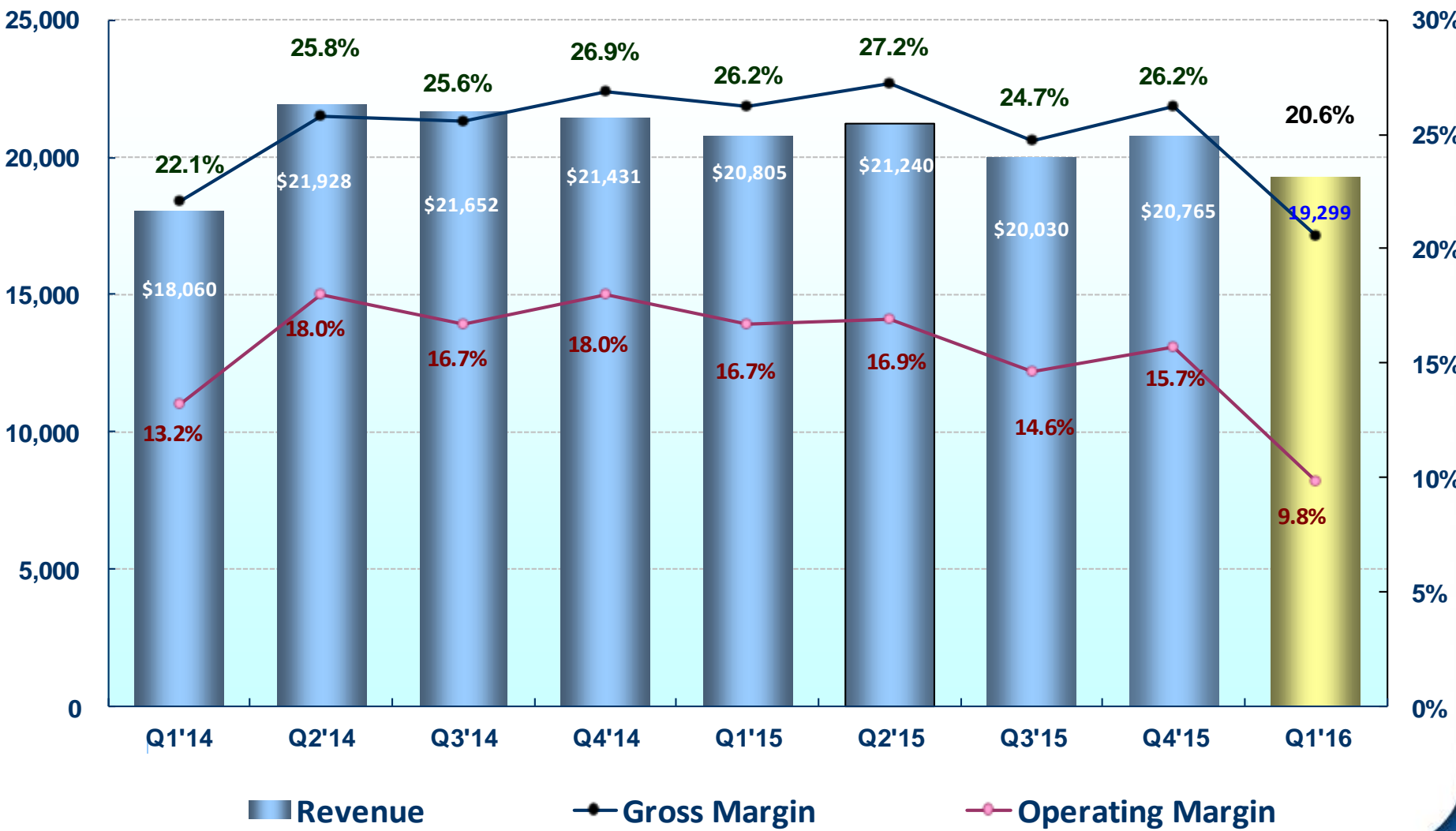
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

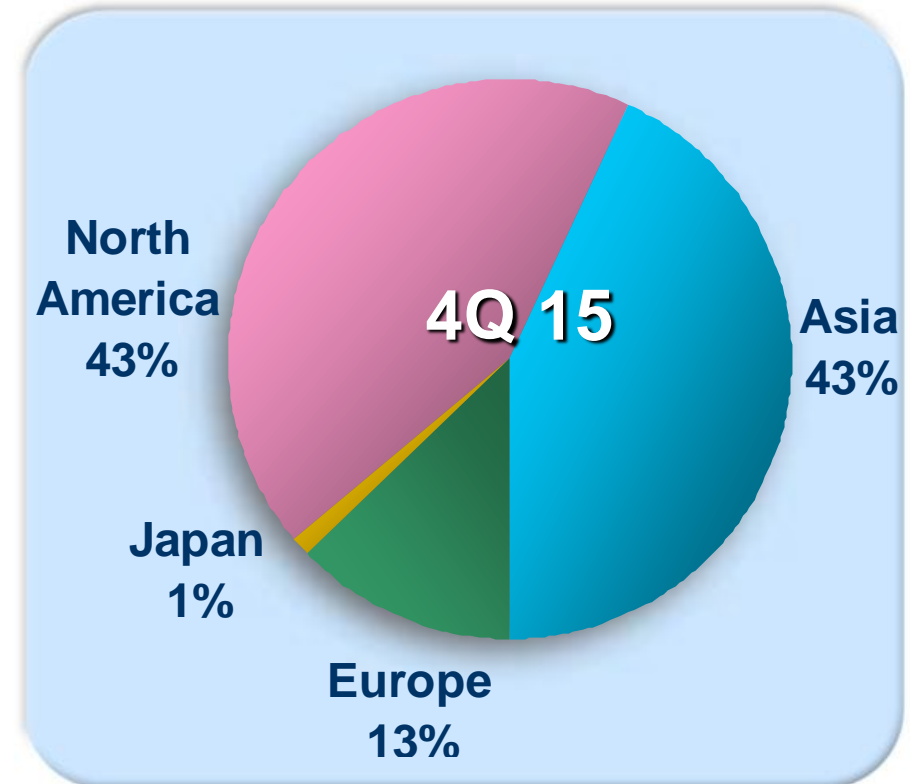
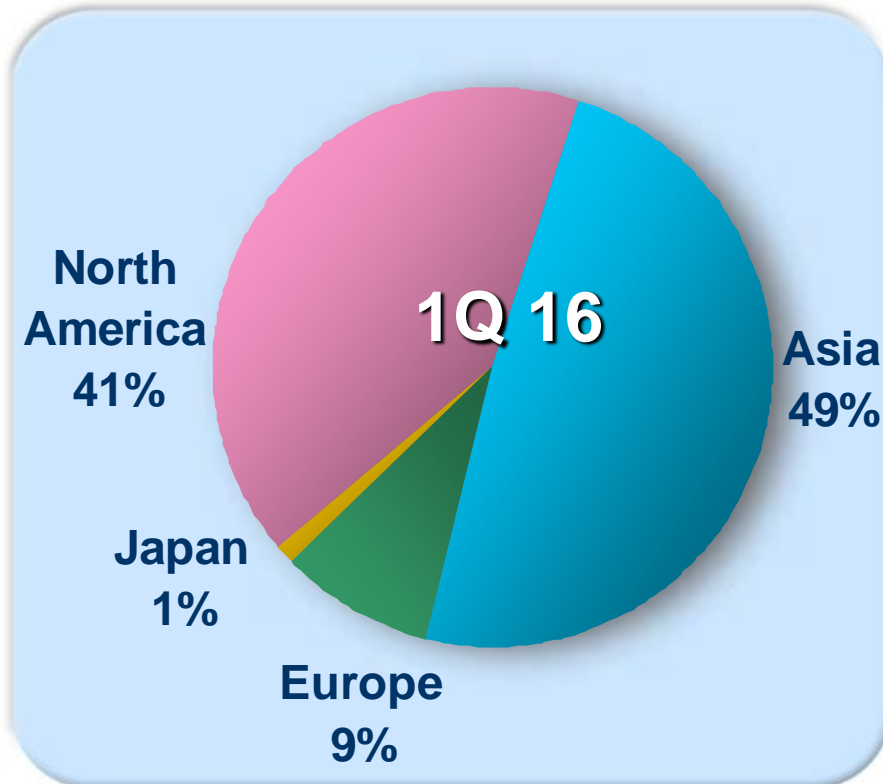
-Mar, 2016



NT\$ Million

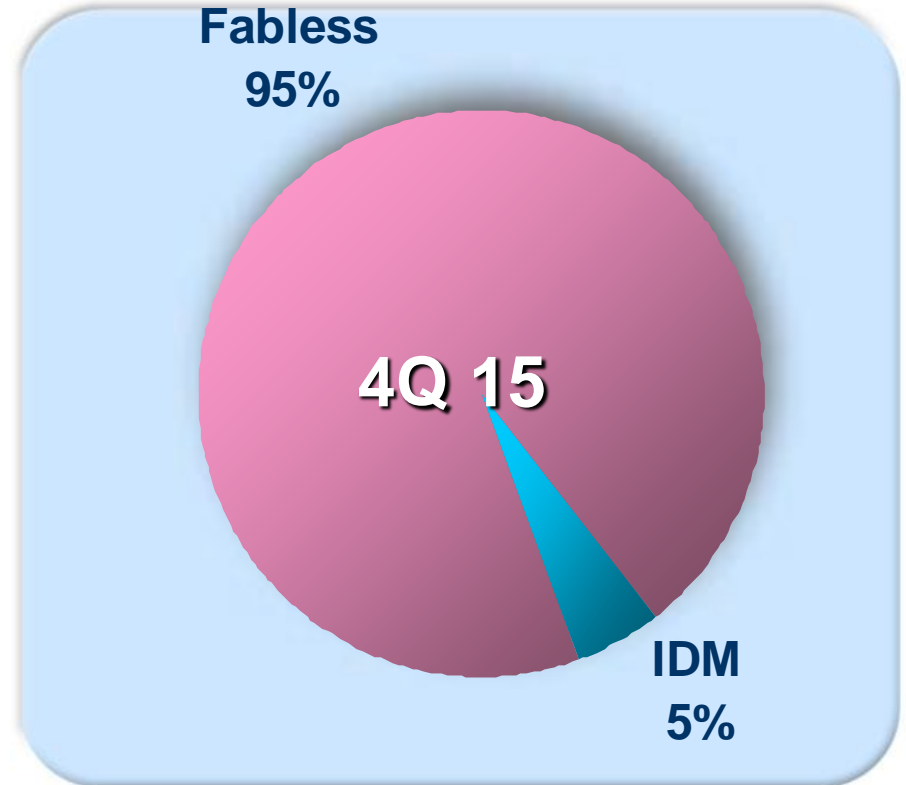
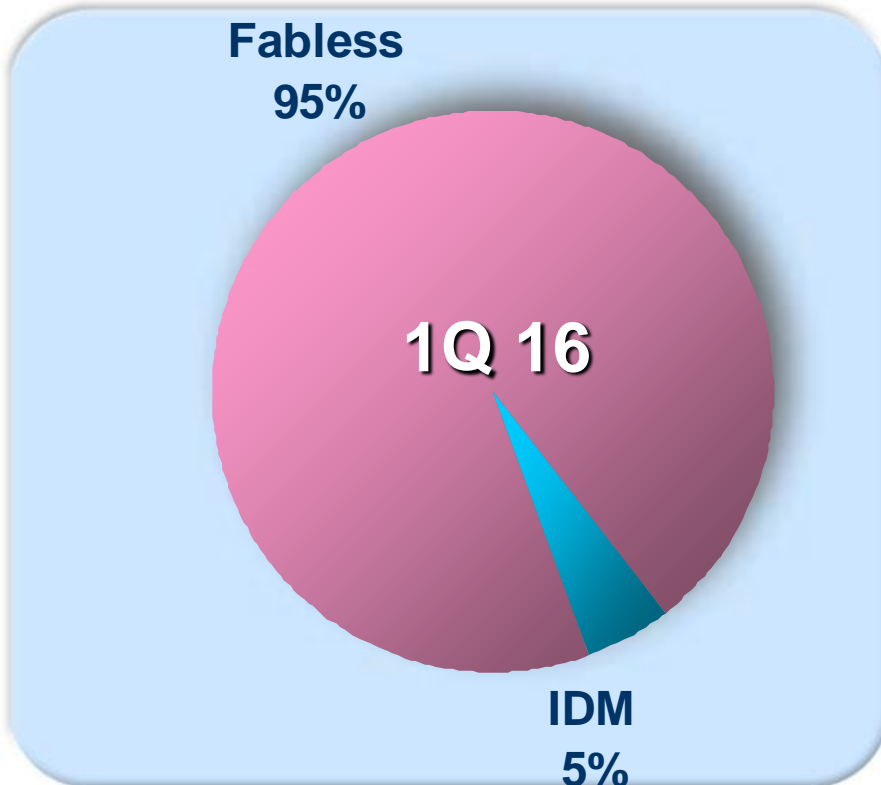


Sales Breakdown by Geography



Note : Statistics by end customer operational headquarter

Sales Breakdown by Customer



Sales Breakdown by Application



Communication
66%

1Q 16

Computing
10%

Memory
2%

Consumer
22%

Communication
63%

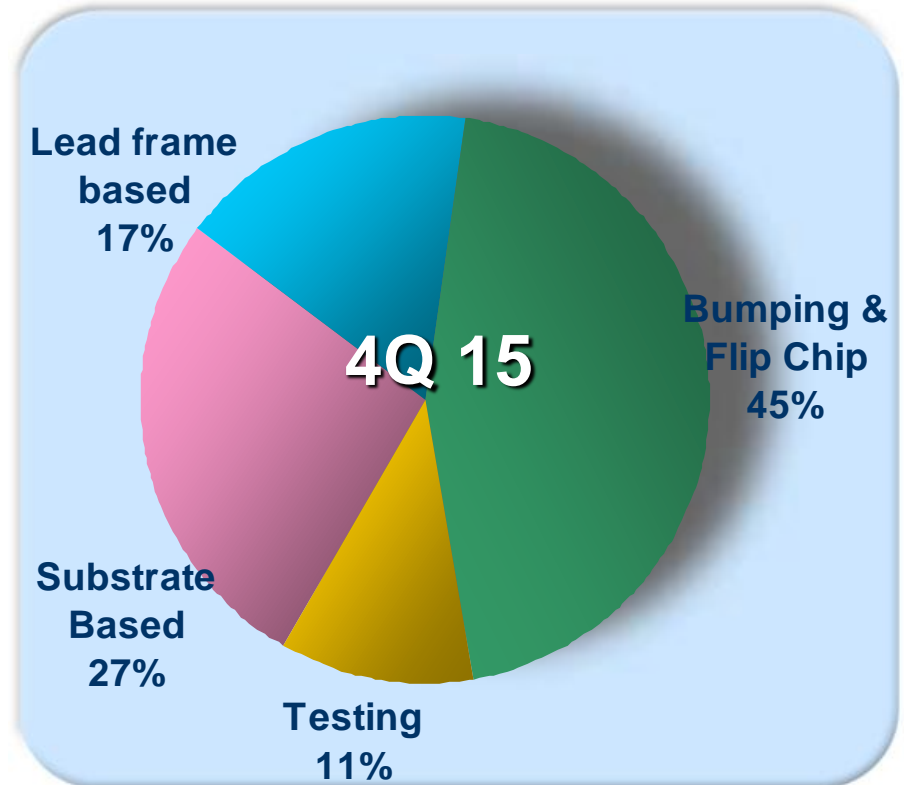
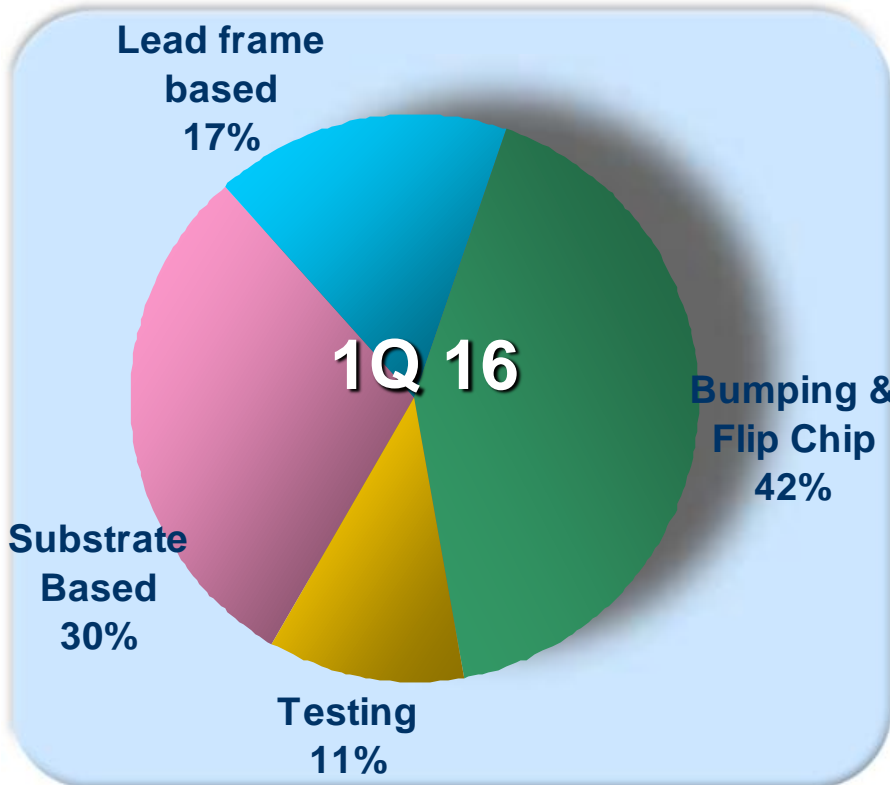
4Q 15

Computing
9%

Memory
3%

Consumer
25%

Sales Breakdown by Packaging Type



Capacity by Different Process

Capacity	1Q 16	4Q 15	unit
Wirebonder	7,584	7,323	set
Bumping			
-- 8" wafer	113	113	k/M
-- 12" wafer	130	130	k/M
FCBGA	29	29	kk/M
FCCSP	102	98	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	562	547	set

Note: FCBGA, FCCSP includes capacities from SZ China.

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