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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

CLARIFICATION ANNOUNCEMENT

I. OVERVIEW OF MEDIA COVERAGE

Datang International Power Generation Co., Ltd. (the “**Company**”) has recently noted that an article titled “Illegal Sewage Discharge of Substantial Loss-making Chemical Project Discovered – Datang Power Fails to Escape from Environmental Protection Policy (《巨虧煤化工項目被曝偷排 大唐發電逃避遇環保掣肘》)” was published on *National Business Daily*.

II. CLARIFICATION

In response to the above media coverage, the Company has conducted investigation and hereby clarifies that:

1. In April 2016, there was sewage leakage due to deficiencies in the dam of the evaporation pond of Datang Inner Mongolia Duolun Coal Chemical Company Limited (“**Duolun Coal Chemical Company**”), the controlling subsidiary of the Company. In order to resolve the constraints that affect the safe, environment-friendly and quality operation of equipment, Duolun Coal Chemical Company has been consecutively suspending the system taking account of the examination and maintenance schedule since 3 May 2016 to commence the screening, identification and control of environmental protection hazards. The operation of the entire system has been suspended and all equipment was under examination and maintenance as of 18 May 2016. Duolun Coal Chemical Company grasped such opportunity to accelerate the reform and perfection of environmental protection facilities, focused on addressing the problem of “noise, lights and unpleasant smell” raised by the surrounding public and strengthened the management and control of water system with an aim to resume production after satisfying the environmental protection requirements.

2. On 26 May 2016, three container trucks hired by Duolun Coal Chemical Company to transport recycled water for dust suppression sprinkling within its internal slag yard were blocked in the slag yard by the surrounding villagers who accessed the working area. The Company and local government are actively communicating with the surrounding villagers on the issue to seek for resolutions to the conflicts. It is expected that the event will not have material impact on the production and operation of the Company.

III. OTHER MATTERS

On 27 April 2016, the Company entered into the Framework Agreement for Reorganization of Coal-to-chemical Business Segment and Related Projects (《煤化工及相關項目重組框架協議》) with China Datang Corporation (the “**Reorganization**”), under which the target assets of the Reorganization include Duolun Coal Chemical Company. As of the date of this announcement, the Reorganization is still proactively advanced. The Company will issue separate announcement(s) on the progress of the Reorganization in accordance with the relevant requirements of the place where the Company is listed.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 8 June 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Hu Shengmu, Wu Jing, Liang Yongpan, Ying Xuejun, Cao Xin, Cai Shuwen, Liu Haixia, Guan Tiangang, Zhu Shaowen, Jiang Guohua, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

** Independent non-executive Directors*