Top 3 Houses (in ranked order)

Equities Overall (All Houses)

- 2. Macquarie
- 3. Morgan Stanley

Research

- **UBS**
- 2. Macquarie
- 3. Credit Suisse

Dealing

- 1 LIRS
- 2. Morgan Stanley
- 3. Macquarie

Corporate

- 1. Macquarie
- 2. UBS
- 3. Goldman Sachs

Equities Overall (Independents)

- 1. Morgans
- 2. **Evans & Partners**
- 3. **Taylor Collison**

Research (Independents)

- 1. Morgans
- Evans & Partners 2.
- 3. Canaccord Genuity

Dealing (Independents)

- Taylor Collison
- 2. Morgans
- 3. Phillip Capital

Corporate (Independents)

- Morgans
- 2. Petra Capital
- **Evans & Partners** 3.

Top 3 Corporate (in ranked order)

Corporate Access

- Macquarie 1.
- 2. Deutsche
- 3. Goldman Sachs

Equity Capital Markets

- LIRS
- 2. Macquarie
- Goldman Sachs 3.

Top 3 Dealing (in ranked order)

Account Management

- UBS 1. 2.
- Deutsche
- 3. Macquarie

Derivatives

- 1. UBS Deutsche 2.
- JP Morgan 3.

REIT's Dealing

- **UBS** 1.
- 2. Credit Suisse
- 3. Citi

Sales Trading

- 1 LIRS
- 2. Morgan Stanley
- 3. Macquarie

Small Caps Dealing 1. **UBS**

- Morgan Stanley 2.
- 3. Morgans

Top 3 Industrials (in ranked order)

Banks

- Morgan Stanley Richard Wiles & Team 1.
- UBS Jonathan Mott & Team 2.
- 3. Credit Suisse - Jarrod Martin & James Ellis

Building Materials

- Morgan Stanley James Rutledge & Team
- 2. Deutsche - Emily Smith & Team
- 3. Credit Suisse – Andrew Peros & Team

Construction & Engineering

- 1 UBS - Sam Theodore & Team
- 2. CBA - Ben Brownette & Team
- 3. Deutsche – Craig Wong-Pan & Team

Diversified Financial Services

- Citi Nigel Pittaway & Team 1.
- 2. JP Morgan - Siddarth Parameswaran & Team
- 3. Macquarie - Bryan Raymond & Team

Food & Beverages

- Credit Suisse Larry Gandler & Team 1.
- 2. Morgan Stanley - Thomas Kierath & Team
- UBS Craig Stafford & Team 3.

Gaming

- UBS Sam Theodore & Team
- 2. Citi – Rohan Sundram & Team
- CLSA Sacha Krien & Team 3.

Health Care

- 1. UBS - Andrew Goodsall & Team
- 2. Credit Suisse - Saul Hadassin & Team
- 3. Macquarie – Craig Collie & Team

<u>Infrastru</u>cture

- Macquarie Ian Myles & Team 1.
- Bank of America Merrill Lynch Matt Spence 2.
- Morgan Stanley Rob Koh & Team 3.

- Insurance Deutsche - Kieren Chidgey & Team
- 1. 2. UBS - James Coghill & Team
- 3. Citi – Nigel Pittaway & Team

Media

- 1. JP Morgan – Jarrod McDonald & Team
- UBS Eric Choi & Team 2.
- 3. Morgan Stanley - Andrew McLeod & Team

Paper, Packaging & Chemicals

- 1. Macquarie - John Purtell & Team
- 2. UBS - Ramoun Lazar & Team
- 3. CBA - Michael Ward & Team

Real Estate

- Macquarie Paul Checchin, Rob Freeman & 1. Team
- 2. JP Morgan - Richard Jones & Team
- 3. Credit Suisse - Ian Randall & Team

Retail

- JP Morgan Shaun Cousins & Team 1.
- 2. Citi – Craig Woolford & Team
- UBS Ben Gilbert & Team 3.

Small & Mid Caps

- Macquarie Adam Simpson & Team 1.
- UBS Jordan Rogers & Team 2.
- Morgan Stanley Chris Nicol & Team 3.

<u>Steel</u>

- 1. JP Morgan – Keith Chau & Team
- 2. Citi – Clarke Wilkins & Team
- 3. Deutsche - Emily Smith (nee Behncke) & Team

Telecommunications

- UBS Eric Choi & Team 1.
- Goldman Sachs Raymond Tong & Team 2.
- 3. Macquarie - Andrew Levy & Team

Transport

- 1. CLSA – Scott Ryall & Team
- 2. UBS – Simon Mitchell & Team
- 3. Macquarie - Sam Dobson & Team

- **Utilities** Macquarie - Ian Myles & Team 1.
- CBA Will Allott & Team 2. Morgan Stanley – Rob Koh & Team 3.

ENDS

About East Coles

East Coles Australia is the leading financial markets research firm across the Asia-Pacific region. Conducting research in the Corporate Performance, Investment Banking and Equities Markets spaces, East Coles utilises its unique technology platform to provide subscribers with the most granular insights into their clients' and stakeholders' perceptions.

In existence for over 20 years, East Coles has developed deep relationships with key market participants to ensure the highest quality data samples. With offices in Australia and Asia, our mission is to inform and assist our clients with the most relevant and actionable analytics.

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Top 3 Resources (in ranked order)

Commodities

- UBS Lachlan Shaw & Team
- 2. Morgan Stanley - Joel Crane & Team
- Macquarie Colin Hamilton & Team 3.

Diversified Metals & Mining

- UBS Glyn Lawcock & Team 1.
- Deutsche Paul Young & Team 2.
- CBA Andrew Hines & Team 3.

Energy

- UBS Nik Burns & Team 1.
- Citi Dale Koenders & Team 2.
- Credit Suisse Mark Samter & Team 3.

Other Metals & Mining

- 1.
- Deutsche Paul Young & Team UBS - Jo Battershill & Team
- 3. Credit Suisse - Michael Slifirski & Team

Top 3 Macro (in ranked order)

Database

- Macquarie Sheridan Duffy & Team 1.
- UBS Pieter Stoltz & Team 2.
- 3. Citi – Liz Dinh & Team

- **Economics** 1.
- UBS Scott Haslem & Team
- 2. Goldman Sachs - Tim Toohey & Team 3. Citi - Paul Brennan & Team

- **ESG**
- 1. Citi - Elaine Prior
- 2. Macquarie - Deana Mitchell 3. Credit Suisse - Sandra McCullagh

- Quantitative UBS – Paul Winter & Team 1.
- Credit Suisse Richard Hitchens & Team 2. Macquarie - John Conomos & Team 3.

Corporate.

- Strategy
- Credit Suisse Hasan Tevfik & Team 1. UBS - David Cassidy & Team 2.
- Goldman Sachs Matthew Ross & Team

About the Awards Night Awards Night celebrates the achievements of the top performers from the annual East Coles Equities Markets Research. The Research asked fund managers to evaluate the sell-side equities analysts and dealers. The scores were aggregated to create league tables in each sector, as well as across Equities overall, Research, Dealing &

The idea of the Research is to provide in depth performance evaluation for the broking industry to assist them in refining and improving their service to fund managers. The Research provides an opportunity for investors to reward strong performance from their preferred brokers. thereby highlighting industry best practice

and recognizing excellent service. Click here for Awards Night Images & Videos



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