Mapping the Future of Global Travel and Tourism



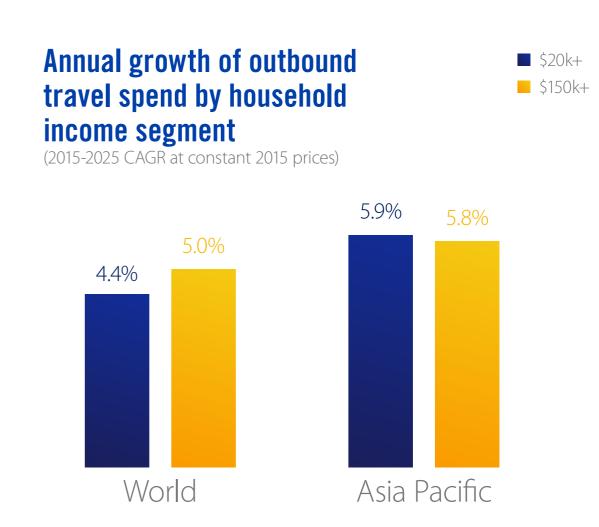
Drawing on the power of the world's most advanced processing network, three global travel and tourism trends are expected, as highlighted in the below comparison across different market segments.

Rising Global Traveling Class



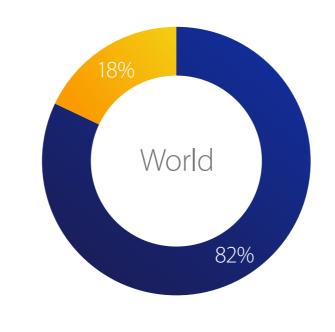
Travel is more affordable today than ever before. No longer a luxury, it has become a leisure activity enjoyed by a much

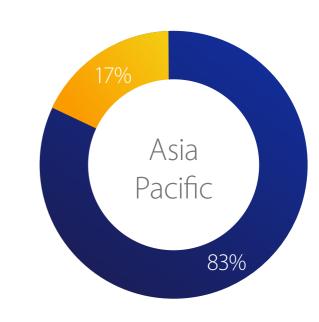
broader spectrum of the world. More than 280 million households are expected to enjoy traveling internationally by 2025, with households in emerging markets representing nearly half of all traveling households.



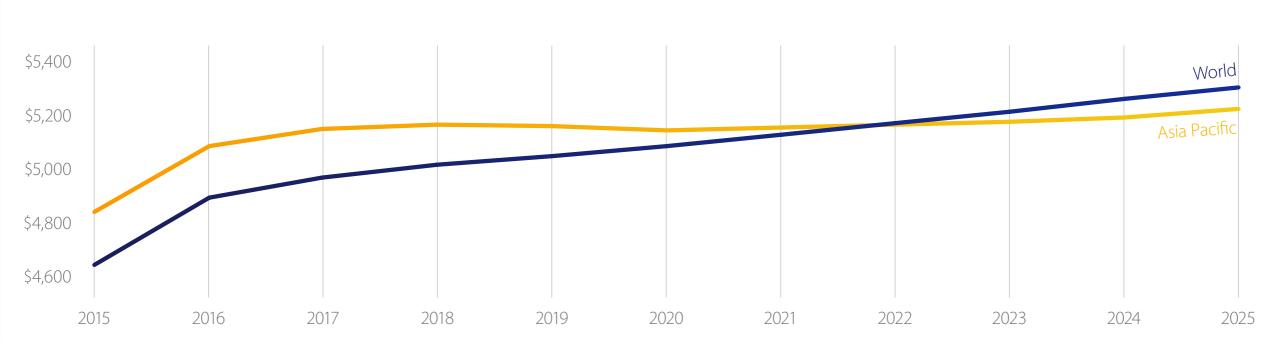
Mix of outbound travel spend by household income segement (2015) (2015, percent of total)

\$20k - \$150k \$150k+





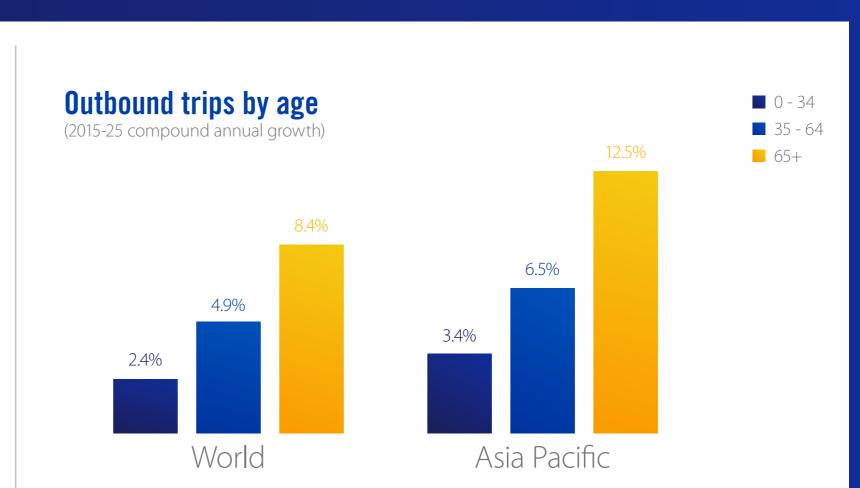
Average outbound spend per traveling household (2015 US\$)



Graying Globe

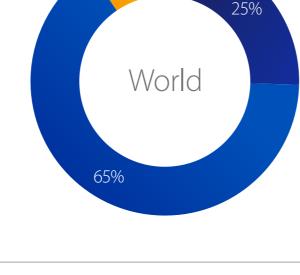


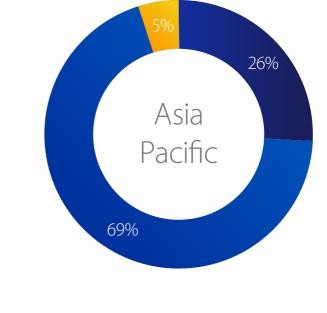
The world's population is aging. Over the next decade, Visa expects travelers over the age of 65 will be the fastest growing segment of the traveling population.



Outbound trips by age (2015, percent of total)

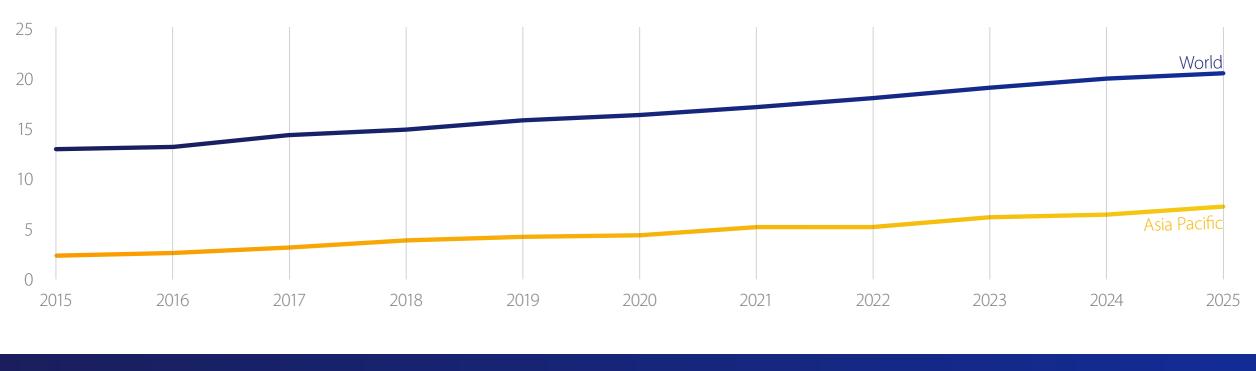
0 - 34 65+





Travelers (65+)

Average number of trips per 100 people



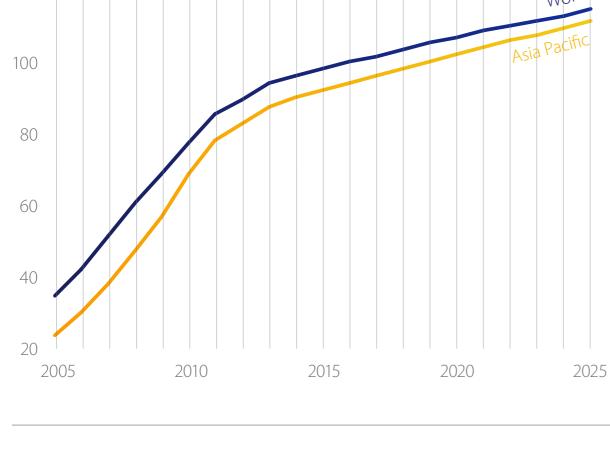
Rising Connectivity Digital and physical connectivity is changing in ways we have never seen and



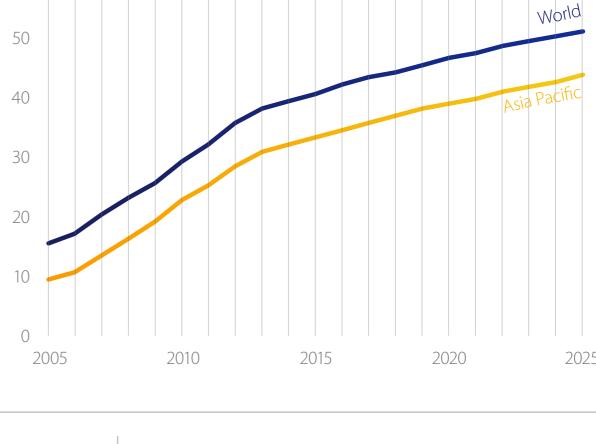
transforming how we explore the world. This is prompting more spontaneous and customized travel, with today's international travelers growing accustomed to faster, more tailored trips.

120

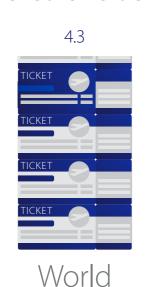
Mobile devices per 100 people



Internet users per 100 people



Number of countries visited by an average Visa consumer credit holder (2015)







information and was conducted with Oxford Economics.

