

Siliconware Precision Industries Co., Ltd.

**Second Quarter 2016
Investor Conference
July 27, 2016**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2015 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 25, 2016.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended June 30, 2016 reflect our gains or losses attributable to the second quarter of 2016 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended June 30, 2016, nor the consolidated financial data for our company for the six months ended June 30, 2016 is necessarily indicative of the results that may be expected for any period thereafter

2Q 2016 Consolidated Operating Results Summary



Amount: NT\$Million	2Q 2016 Amount	1Q 2016 Amount	2Q 2015 Amount
Net Revenues	21,680	19,299	21,240
Net Income	2,809	1,604	3,677
EPS (NT\$)-Basic	0.90	0.51	1.18
EPS (NT\$)-Diluted	0.78	0.39	0.93
ADS (US\$)-Basic	0.14	0.08	0.19
ADS (US\$)-Diluted	0.12	0.06	0.15
Depreciation	3,203	3,186	3,239
Capital Expenditure	3,830	3,080	2,824
EBITDA*	6,177	5,189	6,991
ROE(%)*	16.6%	9.0%	20.6%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter

2Q 2016 Statement of Comprehensive Income-QoQ & YoY Comparison



Amount: NT\$Million	2Q 2016 Actual	1Q 2016 Actual	2Q 2015 Actual	2Q16 over	2Q16 over
Revenues	21,680	19,299	21,240	12.3%	2.1%
Gross Profit	5,099	3,970	5,781	28.4%	-11.8%
Gross Margin	23.5%	20.6%	27.2%	2.9ppts	-3.7ppts
Operating Expense	(2,228)	(2,082)	(2,185)	7.0%	1.9%
Operating profits	2,871	1,888	3,596	52.0%	-20.2%
Operating Margin	13.3%	9.8%	16.9%	3.5ppts	-3.6ppts
Non-operating Items	364	10	736	3521.3%	-50.7%
Income tax	(426)	(294)	(655)	44.6%	-35.0%
Net Income	2,809	1,604	3,677	75.1%	-23.6%
Net Profit Margin	13.0%	8.3%	17.3%	4.7ppts	-4.3ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.90	NT\$ 0.51	NT\$ 1.18		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.78	NT\$ 0.39	NT\$ 0.93		

1H 2016 Statement of Comprehensive Income-YoY Comparison



Amount: NT\$Million

	For the 6 months ended June 30, 2016		For the 6 months ended June 30, 2015		YoY
	Actual	%	Actual	%	Chg %
Revenues	40,979	100.0	42,045	100.0	-2.5
Cost of Goods Sold	(31,910)	-77.9	(30,818)	-73.3	3.5
Gross Margin	9,069	22.1	11,227	26.7	-19.2
Operating Expense	(4,310)	-10.5	(4,162)	-9.9	3.5
Operating Income	4,759	11.6	7,065	16.8	-32.6
Non-operating Items	374	0.9	282	0.7	32.5
Income before Income Tax	5,133	12.5	7,347	17.5	-30.1
Income Tax Expense	(720)	-1.7	(1,055)	-2.5	-31.7
Net Income	4,413	10.8	6,292	15.0	-29.9
Earnings Per Ordinary Shares- Basic	NT\$ 1.42		NT\$ 2.02		
Earnings Per Ordinary Shares- Diluted	NT\$ 1.17		NT\$ 1.76		
Earnings Per ADS- Basic	US\$ 0.22		US\$ 0.32		
Earnings Per ADS- Diluted	US\$ 0.18		US\$ 0.28		
Weighted average outstanding shares- Diluted ('K)	3,377,692		3,383,196		

Consolidated Balance Sheet Highlight

- June, 2016

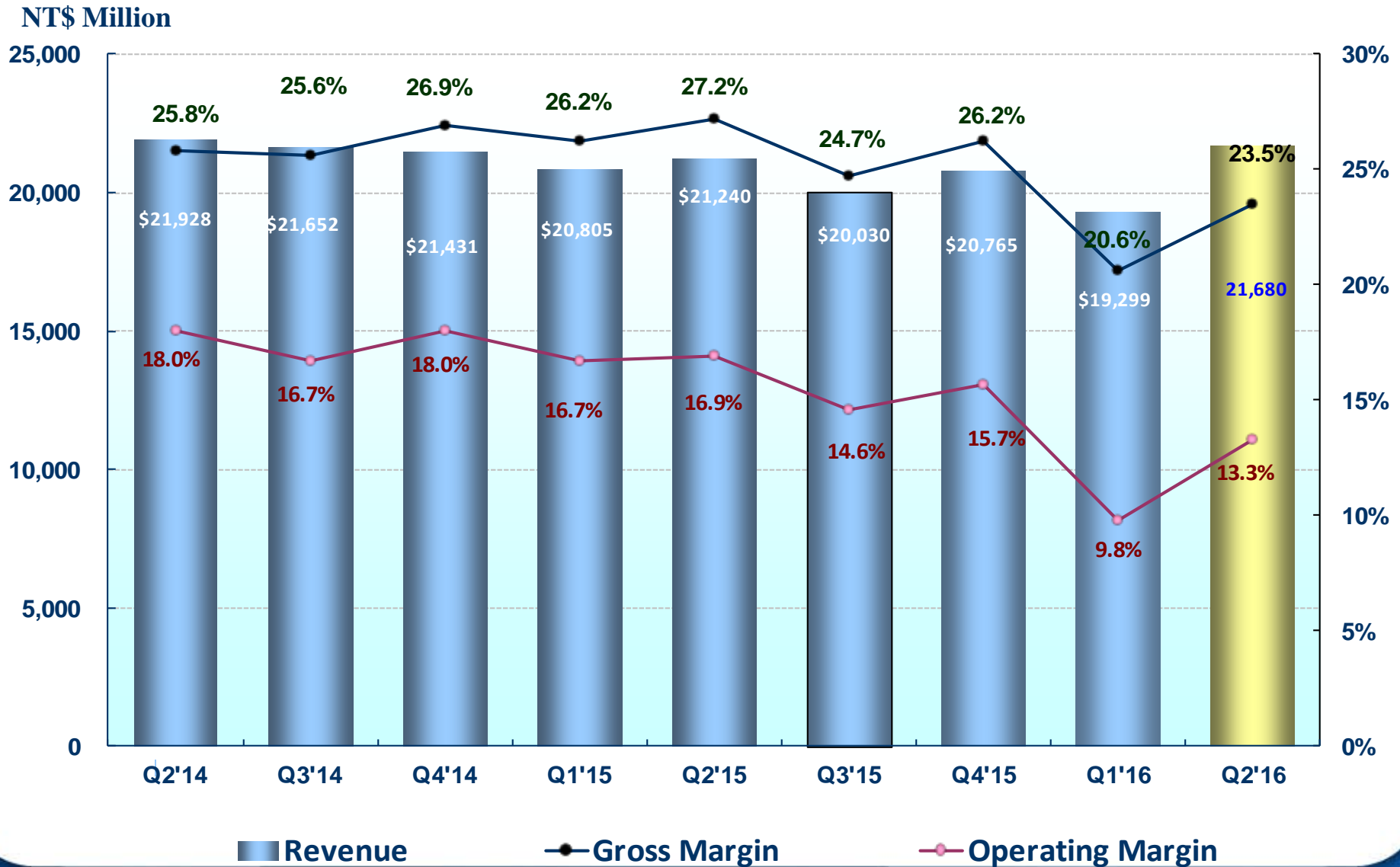


Amount: NT\$ Million	Actual					
	June, 2016	%	Mar, 2016	%	June, 2015	%
Cash and Cash Equivalents	24,508	19	25,406	21	28,103	22
Long-term Investments	7,988	6	8,378	7	8,152	6
Property, plant, equipment	66,052	52	65,357	53	65,203	51
Total Assets	126,410	100	122,855	100	128,581	100
Bonds Payable	12,569	10	12,458	10	11,726	9
Long-term Loan	5,550	5	5,970	5	9,042	7
Shareholders' Equity	62,879	50	72,409	59	67,922	53
Depreciation-YTD	6,389		3,186		6,451	
Capital Expenditure-YTD	6,910		3,080		6,360	
EBITDA*-YTD	11,366		5,189		13,829	

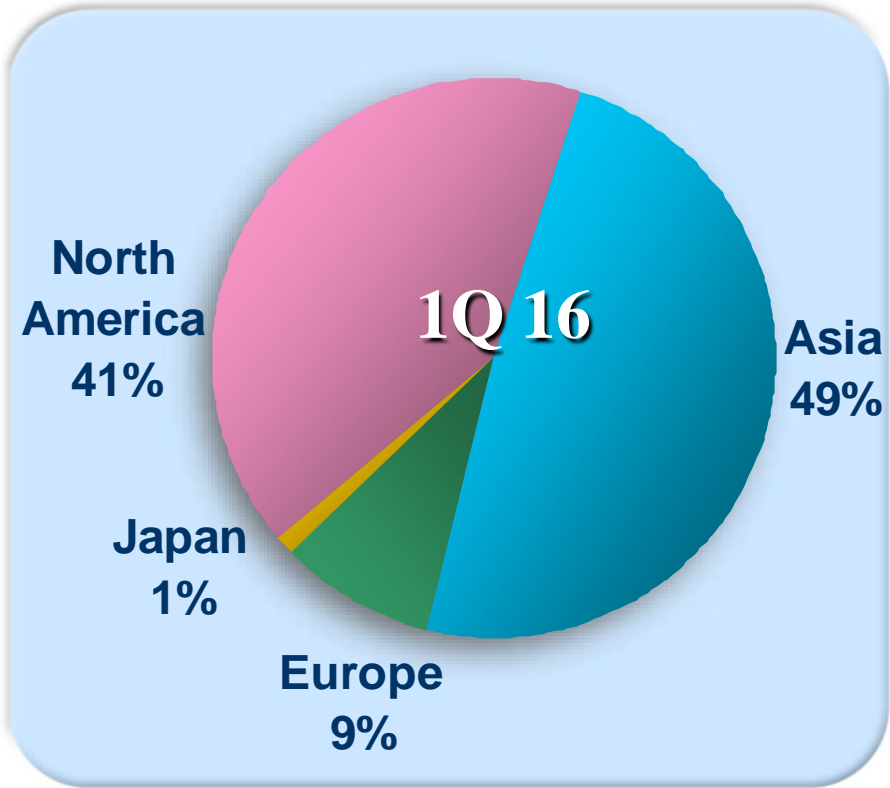
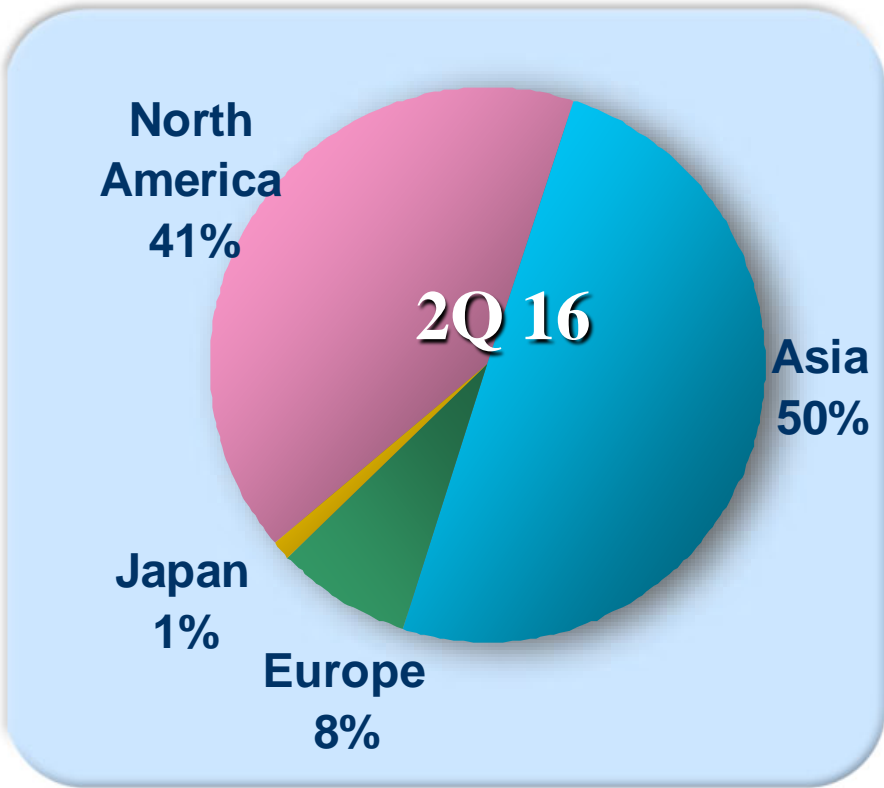
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

-June, 2016

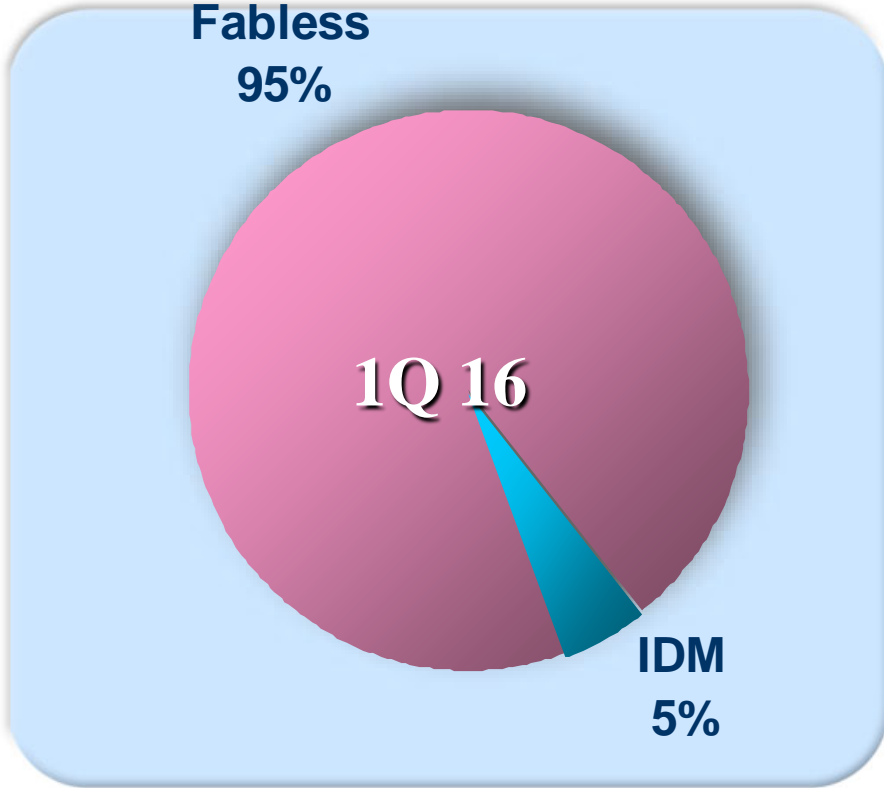
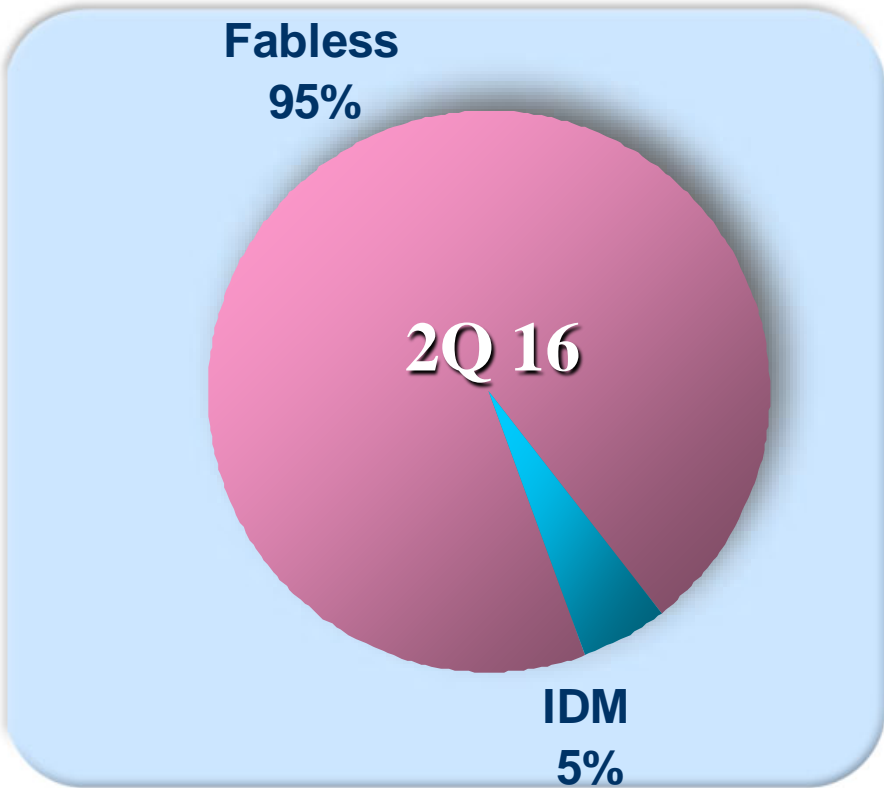


Sales Breakdown by Geography



Note : Statistics by end customer operational headquarter

Sales Breakdown by Customer



Sales Breakdown by Application



**Communication
68%**

2Q 16

**Computing
10%**

**Memory
2%**

**Consumer
20%**

**Communication
66%**

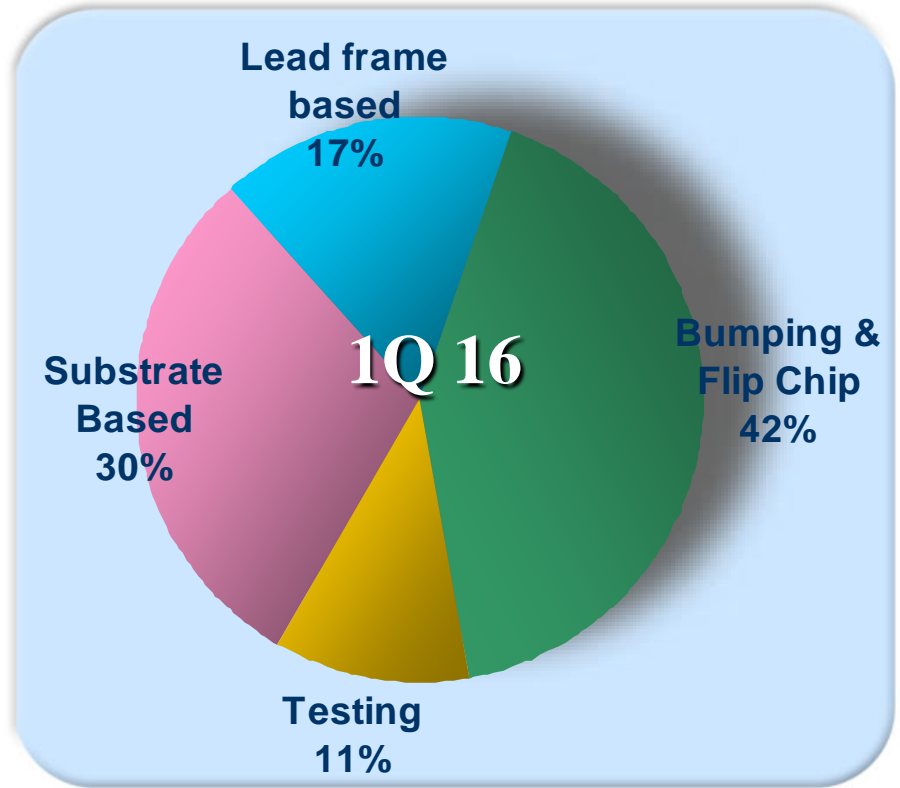
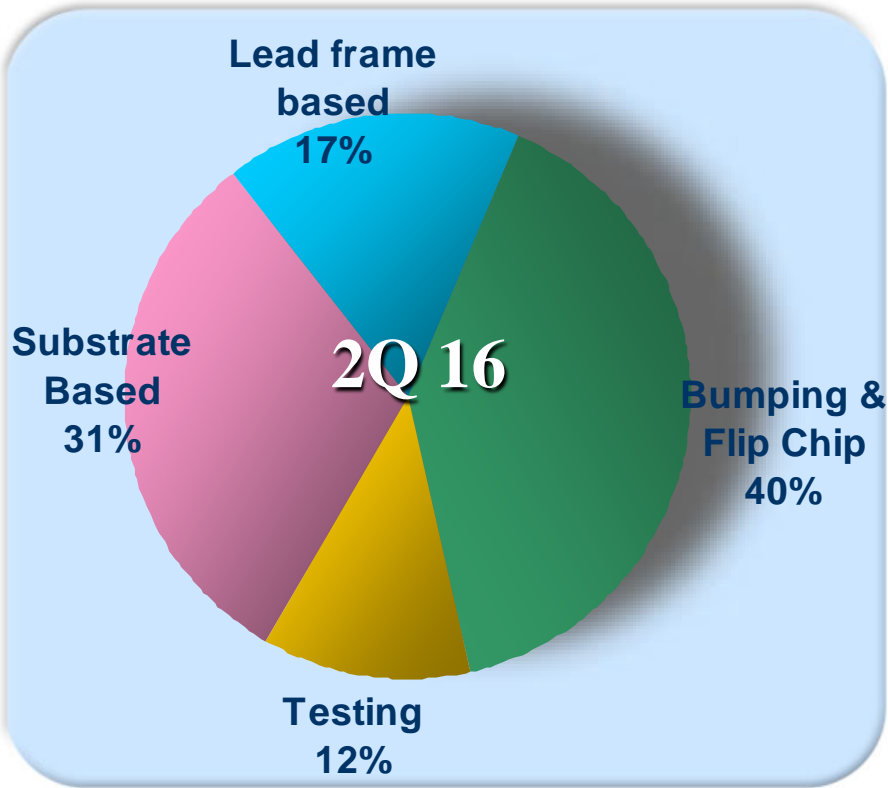
1Q 16

**Computing
10%**

**Memory
2%**

**Consumer
22%**

Sales Breakdown by Packaging Type



Capacity by Different Process



Capacity	2Q 16	1Q 16	unit
Wirebonder	7,967	7,584	set
Bumping			
--8" wafer	113	113	k/M
--12" wafer	130	130	k/M
FCBGA	29	29	kk/M
FCCSP	102	102	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	576	562	set

<http://www.spil.com.tw>

