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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING THE MAJOR AND CONNECTED TRANSACTION

Reference is hereby made to the Announcement on Major and Connected Transaction and the Announcement on Delay in Despatch of Circular Regarding the Major and Connected Transaction (the “**Delay Announcement**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 30 June, 22 July and 5 August 2016 (the “**Announcements**”), respectively. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Delay Announcement dated 5 August 2016, a circular containing details of and letters from the independent financial adviser and independent board committee advising on the terms of the Transfer Agreement in Relation to Coal-to-chemical and the Related Project (the “**Circular**”) is expected to be despatched to the shareholders by the Company on or before 9 August 2016.

As the Company requires additional time to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 12 August 2016.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 9 August 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*