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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 1 September 2016 regarding the discloseable transaction and continuing connected transactions in relation to the Financial Cooperation Agreement (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Lego Corporate Finance Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the independent board committee and the independent Shareholders in connection with the Financial Cooperation Agreement. The letter of advice from the Independent Financial Adviser in respect of the Financial Cooperation Agreement will be included in the circular to be despatched to the Shareholders on or before 23 September 2016.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 12 September 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*