

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

INSIDE INFORMATION
ESTIMATED DECREASE IN PROFIT FOR
THE THIRD QUARTERLY RESULTS FOR THE YEAR 2016

Special Notice:

This announcement is made by Datang International Power Generation Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10(B) of the Listing Rules to provide shareholders of the Company and the public with the financial information of the Company. This announcement is also disseminated on the Shanghai Stock Exchange simultaneously. The estimates referred to in this announcement are only preliminary estimates made by the Company and has not been audited by any certified public accountants. Detailed financial information of the Company will be disclosed in the 2016 third quarterly report of the Company. Investors are advised to be aware of investment risks.

The Company and all members of the board of directors (the “**Board**”) warrant that there are no false representations and misleading statements contained in, or material omissions from this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10(B) of the Listing Rules.

I. ESTIMATED RESULTS FOR THE PERIOD

1. Period to which the estimated results apply: From 1 January 2016 to 30 September 2016.
2. Estimated results: According to the preliminary estimates made by the Company, the Company expects to record a significant change in operating results for the third quarter of 2016 and a negative amount in net profit attributable to the equity holders of the Company will be reported in the consolidated statements, representing a decrease of approximately 180%–190% as compared to the corresponding period of the previous year. Total net profit as reported in the consolidated statements will remain positive, representing a decrease of approximately 85%–95% as compared to the corresponding period of the previous year.
3. The figures of the estimated results have not been audited by certified public accountants.

II. RESULTS OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR

1. Net profit attributable to the equity holders of the Company as reported in the consolidated statements amounted to approximately RMB3.587 billion.
2. Total profit as reported in the consolidated statements amounted to approximately RMB6.821 billion.
3. Earnings per share: RMB0.2695 per share.

III. REASONS FOR THE CHANGE IN THE RESULTS

The decrease in profit for the results of the Company was mainly attributable to the following factors:

1. Due to the transfer of the coal-to-chemical segment and related projects, net profit attributable to the equity holders of the Company as reported in the consolidated statements of the Company decreased by approximately RMB5.518 billion.
2. Under the influence of downward adjustment to on-grid tariff for coal-fired power generation by the state government at the beginning of the year and the power generation structure of the Company, the average on-grid tariffs decreased as compared to the corresponding period of the previous year, resulting in a decrease in the results of the electricity segment of the Company as compared to the corresponding period of the previous year.

IV. OTHERS

The transfer of the coal-to-chemical segment and related projects was completed on 31 August 2016. Upon completion of the transfer, total assets of the Company as reported in the consolidated statements decreased by approximately RMB75.492 billion, total liabilities decreased by approximately RMB71.327 billion, total equity attributable to the owners of the Company decreased by approximately RMB4.165 billion, gearing ratio decreased by approximately 4.87% and total profit decreased by approximately RMB4.314 billion.

V. RISK WARNING

The estimated results for the period are only preliminary estimates made by the Company. The detailed and precise financial information of the Company shall be based on the 2016 third quarterly report which is to be officially disclosed by the Company. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 11 October 2016

As at the date of this announcement, the directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

** Independent non-executive directors*