

Siliconware Precision Industries Co., Ltd.

**Third Quarter 2016
Operating Results
Oct 24, 2016**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2015 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 25, 2016.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Sep 30, 2016 reflect our gains or losses attributable to the third quarter of 2016 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended Sep 30, 2016, nor the consolidated financial data for our company for the nine months ended Sep 30, 2016 is necessarily indicative of the results that may be expected for any period thereafter

3Q 2016 Consolidated Operating Results Summary *(unaudited)*



Amount: NT\$Million	3Q 2016 Amount	2Q 2016 Amount	3Q 2015 Amount
Net Revenues	21,955	21,680	20,030
Net Income	2,692	2,809	2,682
EPS (NT\$)-Basic	0.86	0.90	0.86
EPS (NT\$)-Diluted	0.64	0.78	0.86
ADS (US\$)-Basic	0.14	0.14	0.13
ADS (US\$)-Diluted	0.10	0.12	0.13
Depreciation	3,244	3,203	3,228
Capital Expenditure	4,949	3,829	4,425
EBITDA*	6,317	6,177	6,309
ROE(%)*	16.9%	16.6%	15.6%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter

3Q 2016 Statement of Comprehensive Income-QoQ & YoY Comparison (*unaudited*)



Amount: NT\$Million

	3Q 2016	2Q 2016	3Q 2015	3Q16 over 2Q16	3Q16 over 3Q15
	Actual	Actual	Actual		
Revenues	21,955	21,680	20,030	1.3%	9.6%
Gross Profit	5,053	5,099	4,940	-0.9%	2.3%
Gross Margin	23.0%	23.5%	24.7%	-0.5ppts	-1.7ppts
Operating Expense	(2,068)	(2,228)	(2,011)	-7.2%	2.8%
Operating profits	2,985	2,871	2,929	4.0%	1.9%
Operating Margin	13.6%	13.3%	14.6%	0.3ppts	-1.0ppts
Non-operating Items	175	364	121	-52.0%	43.2%
Income tax	(468)	(426)	(368)	10.0%	27.1%
Net Income	2,692	2,809	2,682	-4.2%	0.3%
Net Profit Margin	12.3%	13.0%	13.4%	-0.7ppts	-1.1ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.86	NT\$ 0.90	NT\$ 0.86		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.64	NT\$ 0.78	NT\$ 0.86		

First Nine Months 2016 Statement of Comprehensive Income-YoY Comparison (*unaudited*)



Amount: NT\$Million

	For the 9 months ended Sep 30, 2016		For the 9 months ended Sep 30, 2015		YoY
	Actual	%	Actual	%	Chg %
Revenues	62,934	100.0	62,075	100.0	1.4
Cost of Goods Sold	(48,812)	-77.6	(45,908)	-74.0	6.3
Gross Margin	14,122	22.4	16,167	26.0	-12.6
Operating Expense	(6,377)	-10.1	(6,173)	-9.9	3.3
Operating Income	7,745	12.3	9,994	16.1	-22.5
Non-operating Items	547	0.9	403	0.6	35.7
Income before Income Tax	8,292	13.2	10,397	16.7	-20.2
Income Tax Expense	(1,188)	-1.9	(1,423)	-2.3	-16.5
Net Income	7,104	11.3	8,974	14.4	-20.8
Earnings Per Ordinary Shares- Basic	NT\$ 2.28		NT\$ 2.88		
Earnings Per Ordinary Shares- Diluted	NT\$ 1.80		NT\$ 2.63		
Earnings Per ADS- Basic	US\$ 0.35		US\$ 0.46		
Earnings Per ADS- Diluted	US\$ 0.28		US\$ 0.42		
Weighted average outstanding shares- Diluted ('K)	3,403,893		3,407,264		

Consolidated Balance Sheet Highlight

- Sep, 2016 (unaudited)

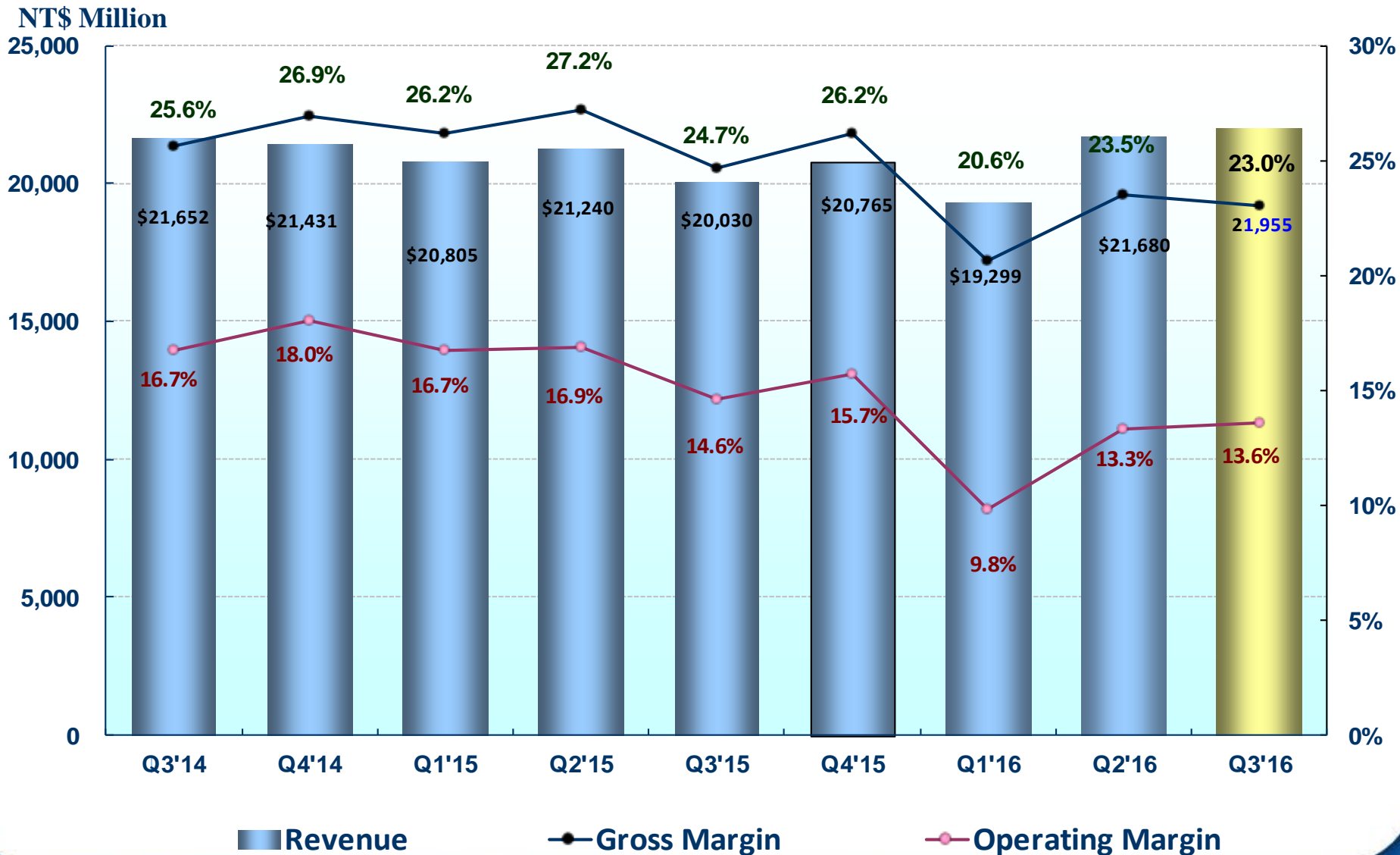


Amount: NT\$ Million	Actual					
	Sep, 2016	%	June, 2016	%	Sep, 2015	%
Cash and Cash Equivalents	19,177	16	24,508	19	22,437	19
Long-term Investments	7,029	6	7,988	6	6,493	5
Property, plant, equipment	66,332	55	66,052	52	65,594	55
Total Assets	120,245	100	126,410	100	119,702	100
Bonds Payable	12,288	10	12,569	10	12,567	11
Long-term Loan	11,757	10	5,550	5	8,779	7
Shareholders' Equity	64,285	54	62,879	50	69,239	58
Depreciation-YTD	9,633		6,389		9,679	
Capital Expenditure-YTD	11,859		6,910		10,785	
EBITDA*-YTD	17,684		11,366		20,138	

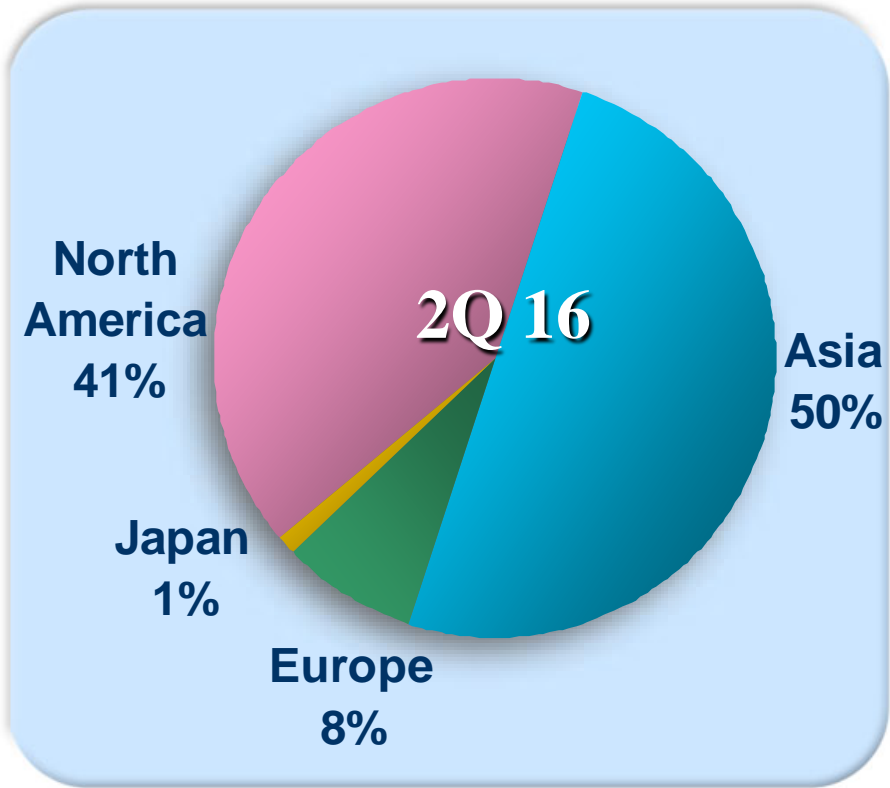
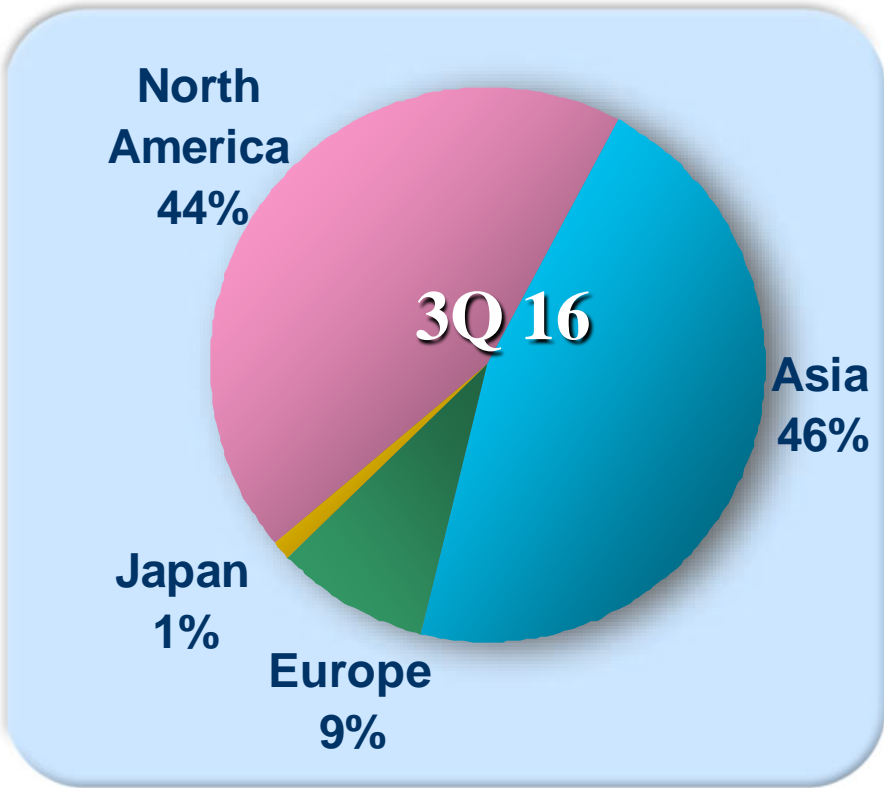
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

-Sep, 2016



Sales Breakdown by Geography



Note : Statistics by end customer operational headquarter

Sales Breakdown by Customer



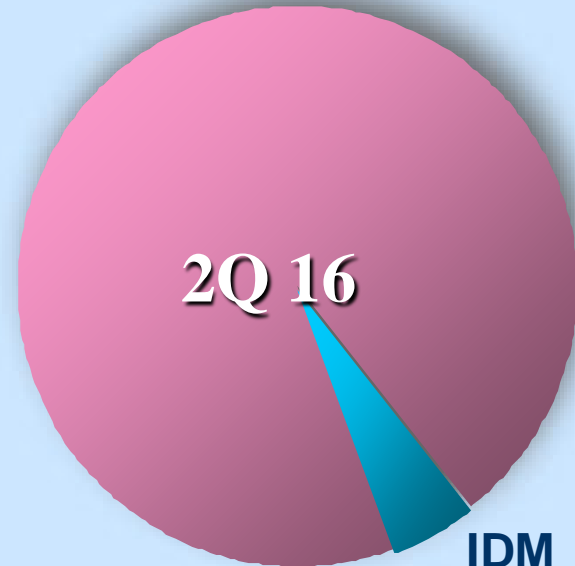
Fabless
94%



3Q 16

IDM
6%

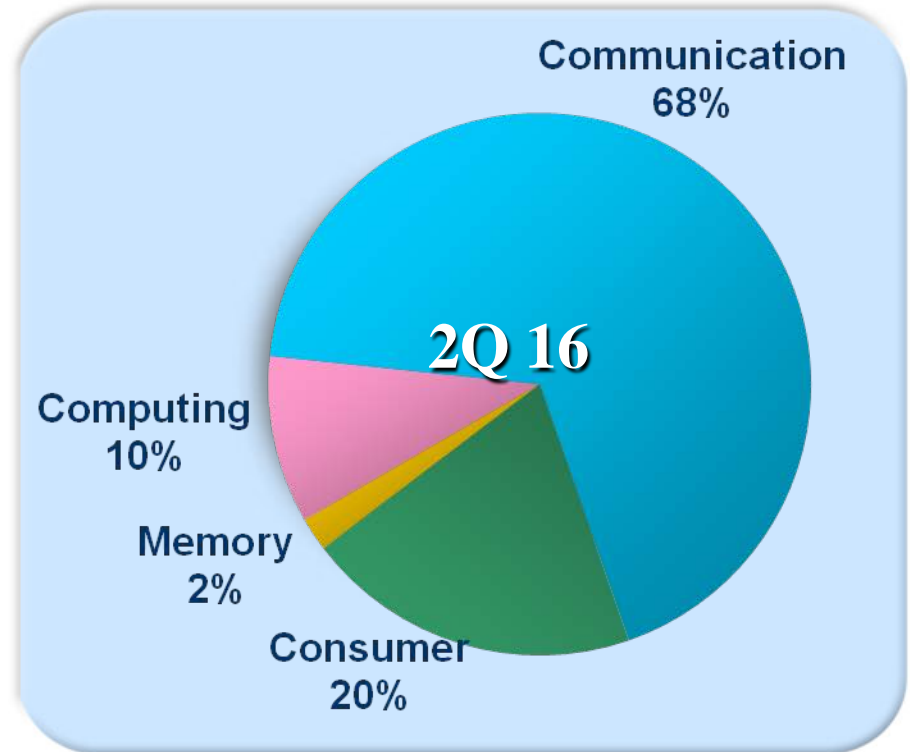
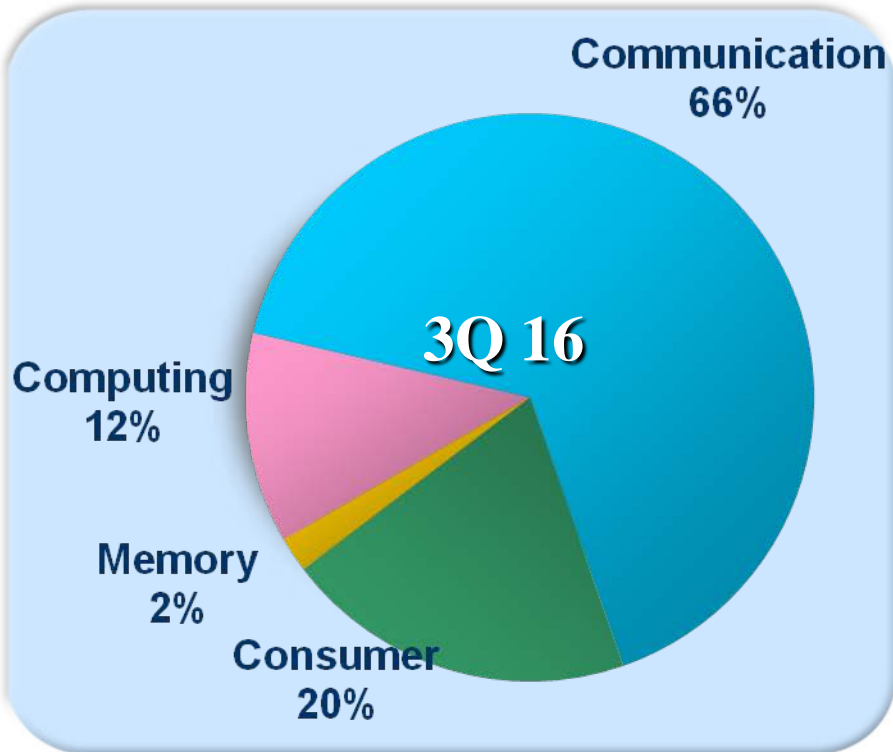
Fabless
95%



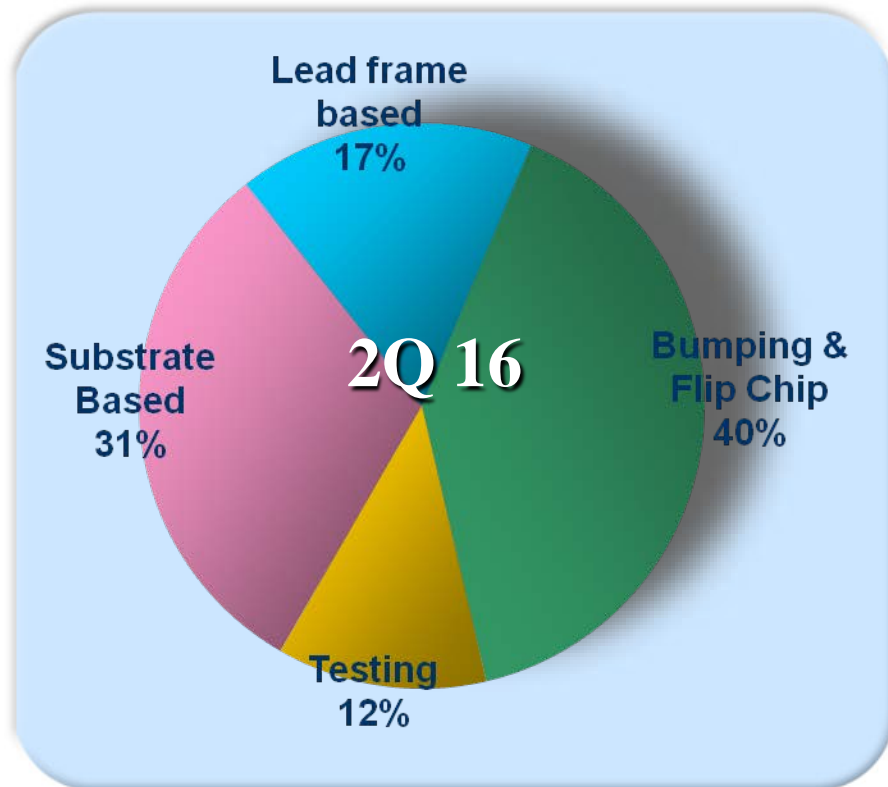
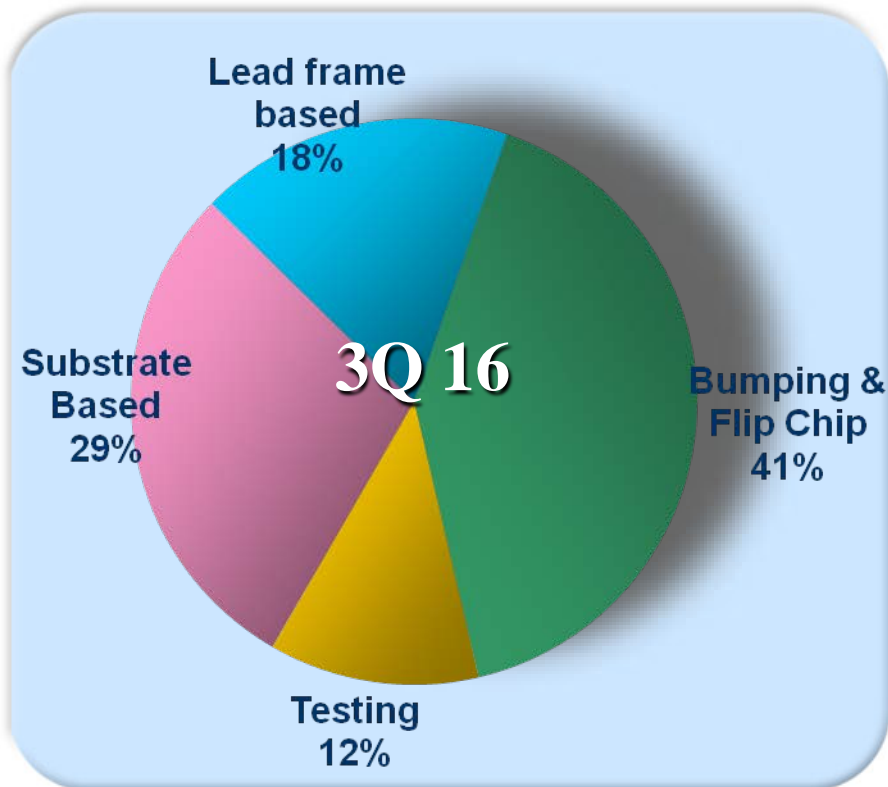
2Q 16

IDM
5%

Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process



Capacity	3Q 16	2Q 16	unit
Wirebonder	8,013	7,967	set
Bumping			
--8" wafer	83	113	k/M
--12" wafer	142	130	k/M
FCBGA	29	29	kk/M
FCCSP	106	102	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	579	576	set

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