

HUANENG POWER INTERNATIONAL, INC.
 UNAUDITED CONSOLIDATED BALANCE SHEETS
 (PRC GAAP)
 AS AT 30 SEPTEMBER, 2016

(Amounts expressed in thousands)

	As at 30 September, 2016		As at 31 December, 2015
	RMB	US\$	RMB
ASSETS			
CURRENT ASSETS			
Cash	7,650,273	1,145,628	7,537,813
Derivative financial assets	113,286	16,965	139,468
Notes receivable	2,315,031	346,676	1,977,790
Accounts receivable	12,195,115	1,826,217	14,399,611
Advances to suppliers	683,584	102,367	573,970
Interest receivable	98	15	175
Dividends receivable	30,000	4,492	305,000
Other receivables	1,405,145	210,420	1,307,297
Inventories	5,708,341	854,824	5,422,732
Current portion of non-current assets	135,531	20,296	118,027
Other current assets	219,849	32,922	104,708
Total current assets	30,456,253	4,560,822	31,886,591
NON-CURRENT ASSETS			
Available-for-sale financial assets	5,060,897	757,869	5,127,863
Derivative financial assets	35,604	5,332	45,044
Long-term receivables	576,501	86,331	618,279
Long-term equity investments	20,220,466	3,028,013	19,516,629
Fixed assets	191,288,465	28,645,432	195,479,962
Fixed assets pending for disposal	115,282	17,263	103,311
Construction in progress	23,169,494	3,469,630	20,202,551
Construction materials	4,112,383	615,829	2,911,105
Intangible assets	12,033,915	1,802,078	11,679,861
Goodwill	10,583,140	1,584,824	9,930,142
Long-term deferred expenses	164,520	24,637	148,123
Deferred income tax assets	1,243,293	186,183	1,305,548
Other non-current assets	663,622	99,377	774,713
Total non-current assets	269,267,582	40,322,798	267,843,131
TOTAL ASSETS	299,723,835	44,883,620	299,729,722

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	As at 30 September, 2016		As at 31 December, 2015
	RMB	US\$	RMB
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES			
Short-term loans	50,138,150	7,508,184	49,883,489
Derivative financial liabilities	283,531	42,459	874,852
Notes payable	955,166	143,036	953,319
Accounts payable	8,176,194	1,224,384	8,449,769
Advances from customers	236,623	35,434	449,375
Salary and welfare payables	451,192	67,566	313,284
Taxes payable	(1,577,281)	(236,198)	(1,226,234)
Interest payable	782,502	117,180	874,333
Dividends payable	2,169,875	324,939	788,895
Other payables	13,952,100	2,089,326	15,078,583
Current portion of non-current liabilities	13,115,337	1,964,021	24,371,173
Provision	11,710	1,754	15,001
Short-term bonds payable	23,235,350	3,479,492	19,347,706
Other current liabilities	429,324	64,291	341,871
Total current liabilities	112,359,773	16,825,868	120,515,416
NON-CURRENT LIABILITIES			
Long-term loans	67,623,923	10,126,677	66,028,023
Derivative financial liabilities	301,848	45,202	430,089
Bonds payable	15,481,989	2,318,427	11,261,322
Long-term payables	953,076	142,723	1,359,610
Long-term salary and welfare payables	95,940	14,367	97,025
Specific accounts payable	46,453	6,956	48,234
Deferred income	2,588,554	387,636	2,632,173
Deferred income tax liabilities	1,585,170	237,379	1,417,972
Total non-current liabilities	88,676,953	13,279,367	83,274,448
TOTAL LIABILITIES	201,036,726	30,105,235	203,789,864
SHAREHOLDERS' EQUITY			
Share capital	15,200,383	2,276,256	15,200,383
Capital surplus	18,250,777	2,733,052	18,250,777
Other comprehensive income/(loss)	1,286,588	192,666	135,561
Including: Currency translation differences	(553,888)	(82,945)	(1,327,839)
Special reserves	45,444	6,805	29,500
Surplus reserves	8,186,275	1,225,894	8,186,275
Retained earnings	39,806,890	5,961,078	37,606,474
Shareholder's equity attributable to shareholders of the Company	82,776,357	12,395,751	79,408,970
Non-controlling interests	15,910,752	2,382,634	16,530,888
Total shareholders' equity	98,687,109	14,778,385	95,939,858
TOTAL LIABILITIES AND SHAREHOLDER'S EQUITY	299,723,835	44,883,620	299,729,722

For the convenience of the reader, translation of amounts from Renminbi (Rmb) into United States dollars (US\$) has been made at the rate of US\$1.00=Rmb6.6778 announced by the People's Bank of China on 30 September, 2016. No representation is made that Renminbi amounts could have been, or could be, converted into United States dollars at that rate as of 30 September, 2016, or at any other certain rate.

HUANENG POWER INTERNATIONAL, INC.
UNAUDITED CONSOLIDATED INCOME STATEMENTS
(PRC GAAP)
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER, 2016

(Amounts expressed in thousands, except per share data)

	For the third quarter ended 30 September		
	2016		2015
	RMB	US\$	RMB
1. Operating revenue	83,220,631	12,462,283	97,249,319
Less: Operating cost	60,844,052	9,111,392	67,746,083
Tax and levies on operations	669,560	100,267	891,648
Selling expenses	9,526	1,427	3,055
General and administrative expenses	2,510,261	375,911	2,746,545
Financial expenses	5,116,135	766,141	5,962,978
Impairment loss	147,203	22,044	177,171
Add: loss on fair value changes of financial assets/liabilities	(17,747)	(2,658)	(25,916)
Investment income	1,130,035	169,223	1,313,342
Including: Investment income from associates and joint ventures	995,725	149,110	1,178,917
2. Operating profit	<u>15,036,182</u>	<u>2,251,666</u>	<u>21,009,265</u>
Add: Non-operating income	369,263	55,298	741,731
Including: Gains from disposals of non-current assets	5,450	816	31,123
Less: Non-operating expenses	263,033	39,389	220,262
Including: Loss from disposals of non-current assets	206,247	30,885	106,827
3. Profit before income tax	<u>15,142,412</u>	<u>2,267,575</u>	<u>21,530,734</u>
Less: Income tax expense	3,633,568	544,127	5,226,958
4. Net profit	<u>11,508,844</u>	<u>1,723,448</u>	<u>16,303,776</u>
Attributable to:			
Shareholders of the Company	9,388,699	1,405,957	13,234,753
Non-controlling interests	2,120,145	317,492	3,069,023
5. Earnings per share (based on the net profit attributable to shareholders of the Company) (expressed in RMB per share)			
- Basic earnings per share	0.62	0.09	0.92
- Diluted earnings per share	0.62	0.09	0.92
6. Other comprehensive income	<u>1,151,729</u>	<u>172,471</u>	<u>1,515,549</u>
7. Total comprehensive income	<u>12,660,573</u>	<u>1,895,919</u>	<u>17,819,325</u>
Attributable to:			
Shareholders of the Company	10,539,725	1,578,322	14,750,684
Non-controlling interests	2,120,848	317,597	3,068,641

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