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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement (the “**Whitewash Announcement**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 November 2016 in relation to, among other matters, the Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver. Unless otherwise specified, terms undefined herein shall have the meanings ascribed to them in the Whitewash Announcement.

This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

The Board hereby announces that Gram Capital Limited, a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity as defined under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed with the approval of the Independent Board Committees as an independent financial adviser to advise the Independent Board Committees and the Independent Shareholders on the Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver (as the case may be) and to make recommendations on voting.

A letter of advice from the Independent Financial Adviser to the Independent Board Committees and the Independent Shareholders on the Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver together with a letter of advice from the Connected Transactions IBC on the Subscription Agreements and the transactions contemplated thereunder and the Specific Mandates and a letter of recommendation from the Whitewash Waiver IBC on the Share Issuance and the Whitewash Waiver will be included in the Whitewash Circular to be despatched to the Shareholders in due course.

WARNING: THE COMPLETION OF THE SHARE ISSUANCE IS SUBJECT TO THE SATISFACTION OF CERTAIN CONDITIONS, INCLUDING THE WHITEWASH WAIVER BEING OBTAINED FROM THE EXECUTIVE AND APPROVED BY THE INDEPENDENT SHAREHOLDERS. ACCORDINGLY, THE SHARE ISSUANCE MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES, AND ARE RECOMMENDED TO CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISER IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION AND AS TO ACTIONS THEY SHOULD TAKE.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 6 December 2016

As at the date of this announcement, the Board comprises (a) two executive Directors, namely Wang Xin, and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang (Mdm.); and (c) four independent non-executive Directors, namely Feng Genfu, Luo Zhongwei, Liu Huangsong, Jiang Fuxiu.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.