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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

SUPPLEMENTAL NOTICE OF 2016 FOURTH EXTRAORDINARY GENERAL MEETING

Reference is made to the Notice of 2016 Fourth Extraordinary General Meeting (the “**EGM**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 14 November 2016 (the “**EGM Notice**”).

After the date of the EGM Notice, the board of directors of the Company (the “**Board**”) received from its controlling shareholder, China Datang Corporation (“**CDC**”), a proposal letter for adding resolutions for the consideration and approval by the shareholders of the Company (the “**Shareholders**”) at the EGM. Details of the proposal are as follows:

Since the matters of appointment of independent director were considered and approved at the seventh meeting of the ninth session of the Board of the Company, and the matters of the proposed amendments to the articles of association were considered and approved at the sixth meeting of the ninth session of the Board of the Company, CDC proposes the “Resolution on Appointing Independent Directors” as an additional ordinary resolution, and the “Resolution on Amendments to the Articles of Association” as an additional special resolution, both to be considered and approved by the Shareholders at the EGM.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM will be held at 1608 Conference Room, the Company, No. 9 Guangningbo Street, Xicheng District, Beijing, the People’s Republic of China (the “**PRC**”) on 29 December 2016 (Thursday) at 9:30 a.m. to consider and, if thought fit, pass the following additional ordinary resolution:

ORDINARY RESOLUTIONS

2. To consider and approve the “Resolution on Appointing Independent Director”
(*Note 2*)

SPECIAL RESOLUTION

3. To consider and approve the “Resolution on Amendments to the Articles of Association” (*Note 3*)

By Order of the Board
Ying Xuejun
Secretary to the Board

Beijing, the PRC, 13 December 2016

Notes:

1. Save as the additional resolution and other information as set out in this Supplemental Notice of 2016 Fourth Extraordinary General Meeting, all the information set out in the Notice of the Fourth Extraordinary General Meeting remains unchanged.
2. Liu Jizhen, aged 65, is a professor, a tutor of doctoral students and an academician of the Chinese Academy of Engineering. Mr. Lui has served as the head of the Faculty of Power of North China Power College since July 1990; has served as the vice dean of the North China Power College, the vice principal of the North China Electric Power University and the principal of Baoding Campus since August 1993; has served as the principal of the School of Water Resources and Hydropower Engineering, Wuhan University since June 1998; and served as the principal of the North China Electric Power University from January 2001 to November 2016. He currently serves as the head of the State Key Laboratory of Alternate Electrical Power System with Renewable Energy Sources, the chief scientist of the “973 Programme”. He concurrently serves as the vice president of the China Electricity Council, the vice president of Chinese Society for Electrical Engineering, the vice president of Chinese Society of Power Engineering and a Fellow of the Institution of Engineering and Technology (FIET).

Mr. Liu has been engaging in researches in various fields for many years, including thermal power generation control and development and utilisation of new energy sources, as well as technology development, engineering application and talent cultivation, and has obtained innovative and systemic research results. He has extensive experience in power technology innovation and application and other aspects.

If elected, the term of office of Mr. Liu Jizhen will commence from the approval date of the EGM to 30 June 2019. He will be entitled to an allowance of independent non-executive director (i.e. RMB100,000 per year after tax) set out in the allowance criteria for the directors of the ninth session of the Board as considered and approved at the 2016 third extraordinary general meeting of the Company. As at the date of this notice, Mr. Liu Jizhen does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong Special Administrative Region). He has not been subjected to any public sanctions by any statutory or regulatory authority.

Save as disclosed above, Mr. Liu has not held any directorship in any public listed companies in the past three years and does not have any relationship with any directors, senior management or substantial or controlling Shareholders (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”)) of the Company. Save as disclosed above, there are no other matters concerning the proposed appointment of Mr. Liu Jizhen as an independent director of the Board that need to be brought to the attention of the Shareholders and the Stock Exchange and there are no other matters which shall be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

3. For details of the proposed amendments to the articles of association, please refer to the circular of the Company dated 9 December 2016.
4. Other matters
 - (1) Each of the holders of H shares entitled to attend and vote at the EGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf at the meeting. A proxy need not be a Shareholder of the Company.
 - (2) If holders of H shares have appointed more than one proxy to attend the EGM, the proxies can only exercise their voting rights by way of poll.
 - (3) To be valid, holders of H shares must deliver the Revised Proxy Form (as defined below), and if such revised proxy form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authorization documents, a notarized copy of that power of attorney or other authorization documents, to the Company’s H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, in not less than 24 hours before the time scheduled for holding the EGM.
 - (4) A revised proxy form for use at the EGM (the “**Revised Proxy Form**”) is published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.dtpower.com). The Revised Proxy Form shall supersede and replace the proxy form enclosed with the EGM Notice dated 14 November 2016 (the “**Previous Proxy Form**”) and the Previous Proxy Form shall be invalid. Shareholders who have signed and returned the Previous Proxy Form should complete and return the Revised Proxy Form in accordance with the instructions provided in this Supplemental Notice of 2016 Fourth Extraordinary General Meeting. Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting at the EGM in person.
 - (5) The EGM is expected to last for an hour. Attending Shareholders and their proxies shall be responsible for their own travel and accommodation expenses. The Company’s office address:

No. 9 Guangningbo Street, Xicheng District, Beijing, the PRC Postcode: 100033
Telephone: (8610) 8800 8669 or (8610) 8800 8682
Fax: (8610) 8800 8672

As at the date of this supplemental notice, the directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive directors*