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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT CONTINUING CONNECTED TRANSACTIONS

COAL PURCHASE AND SALE FRAMEWORK AGREEMENTS

On 28 December 2016, the Company and certain of its subsidiaries entered into the Coal Purchase and Sale Framework Agreements with certain connected persons to carry out the following continuing connected transactions:

- I. Purchase or sale of coal by the Company and its subsidiaries from Beijing Datang Fuel Company and its subsidiaries
 - (1) The Company entered into the Coal Purchase and Sale Framework Agreement (Beijing) with Beijing Datang Fuel Company, pursuant to which the Company and certain of its subsidiaries will purchase coal from Beijing Datang Fuel Company with a maximum aggregate annual transaction amount of approximately RMB24.36 billion for a term commencing from the effective date of the agreement to 31 December 2017.
 - (2) The Company entered into the Coal Purchase and Sale Framework Agreement (Inner Mongolia) with Inner Mongolia Fuel Company, pursuant to which the Company and certain of its subsidiaries will purchase coal from Inner Mongolia Fuel Company and the subsidiaries of the Company will sell coal to Inner Mongolia Fuel Company with a maximum aggregate annual transaction amount of approximately RMB7.753 billion for a term commencing from the effective date of the agreement to 31 December 2017.
 - (3) The Company entered into the Coal Purchase and Sale Framework Agreement (Chaozhou) with Chaozhou Fuel Company, pursuant to which the Company and certain of its subsidiaries will purchase coal from Chaozhou Fuel Company with a maximum aggregate annual transaction amount of approximately RMB360 million for a term commencing from the effective date of the agreement to 31 December 2017.

II. Sale of coal by Hong Kong Company to certain subsidiaries of the Company

- (1) Hong Kong Company entered into the Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing) with Beijing Datang Fuel Company, pursuant to which Hong Kong Company will sell coal to Beijing Datang Fuel Company with a maximum aggregate annual transaction amount of approximately RMB2.21 billion for a term commencing from the effective date of the agreement to 31 December 2017.
- (2) Hong Kong Company entered into the Coal Purchase and Sale Framework Agreement (Hong Kong – Company) with the Company, pursuant to which Hong Kong Company will sell coal to Lvsigang Power Generation Company and Chaozhou Power Generation Company with a maximum aggregate annual transaction amount of approximately RMB210 million and RMB630 million, respectively, for a term commencing from the effective date of the agreement to 31 December 2017.
- (3) Hong Kong Company entered into the Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou) with Chaozhou Fuel Company, pursuant to which Hong Kong Company will sell coal to Chaozhou Fuel Company with a maximum aggregate annual transaction amount of approximately RMB290 million for a term commencing from the effective date of the agreement to 31 December 2017.

III. Sale of coal by Datang Fuel Company to Beijing Datang Fuel Company

Datang Fuel Company entered into the Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing) with Beijing Datang Fuel Company, pursuant to which Datang Fuel Company will sell coal to Beijing Datang Fuel Company with a maximum aggregate annual transaction amount of approximately RMB1.12 billion for a term commencing from the effective date of the agreement to 31 December 2017.

IV. Purchase of coal by the Company and certain of its subsidiaries from Xilinhaote Mining Company

The Company entered into the Coal Purchase and Sale Framework Agreement (Xilinhaote) with Xilinhaote Mining Company, pursuant to which the Company and certain of its subsidiaries will purchase coal from Xilinhaote Mining Company with a maximum aggregate annual transaction amount of approximately RMB41 million for a term commencing from the effective date of the agreement to 31 December 2017.

V. Purchase of coal by certain power generation enterprises of CDC from Beijing Datang Fuel Company

- (1) Datang Anhui Power Generation Company entered into the Coal Purchase and Sale Framework Agreement (Anhui – Beijing) with Beijing Datang Fuel Company, pursuant to which Datang Anhui Power Generation Company will purchase coal from Beijing Datang Fuel Company with a maximum aggregate annual transaction amount of approximately RMB975 million for a term commencing from the effective date of the agreement to 31 December 2017.
- (2) Datang Xiangtan Power Generation Company entered into the Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing) with Beijing Datang Fuel Company, pursuant to which Datang Xiangtan Power Generation Company will purchase coal from Beijing Datang Fuel Company with a maximum aggregate annual transaction amount of approximately RMB975 million for a term commencing from the effective date of the agreement to 31 December 2017.

VI. Purchase of coal by enterprises of the Company from enterprises of CDC

- (1) Shentou Power Generation Company entered into the Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel) with Datang Shanxi Fuel Company, pursuant to which Shentou Power Generation Company will purchase coal from Datang Shanxi Fuel Company with a maximum aggregate annual transaction amount of approximately RMB50 million for a term commencing from the effective date of the agreement to 31 December 2017.
- (2) Linfen Thermal Power Company entered into the Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel) with Datang Shanxi Fuel Company, pursuant to which Linfen Thermal Power Company will purchase coal from Datang Shanxi Fuel Company with a maximum aggregate annual transaction amount of approximately RMB50 million for a term commencing from the effective date of the agreement to 31 December 2017.

COAL TRANSPORTATION FRAMEWORK AGREEMENTS

On 28 December 2016, certain subsidiaries of the Company entered into the Coal Transportation Framework Agreements with Shipping Company to carry out the following continuing connected transactions:

- I. Shipping Company, a subsidiary of the Company, entered into the Coal Transportation Framework Agreement (Lvsigang) with Lvsigang Power Generation Company, pursuant to which Shipping Company will provide coal transportation services to Lvsigang Power Generation Company with a maximum aggregate annual transaction amount of approximately RMB122.9 million for a term commencing from the effective date of the agreement to 31 December 2017.
- II. Shipping Company, a subsidiary of the Company, entered into the Coal Transportation Framework Agreement (Chaozhou) with Chaozhou Power Generation Company, pursuant to which Shipping Company will provide coal transportation services to Chaozhou Power Generation Company with a maximum aggregate annual transaction amount of approximately RMB114.1 million for a term commencing from the effective date of the agreement to 31 December 2017.

LISTING RULES IMPLICATIONS

As at the date of this announcement, CDC is the controlling shareholder of the Company, which together with its subsidiaries hold 34.77% of the issued share capital of the Company. Since CDC or its subsidiaries directly or indirectly hold certain equity interests in Beijing Datang Fuel Company, Chaozhou Fuel Company, Inner Mongolia Fuel Company, Lvsigang Power Generation Company and Chaozhou Power Generation Company, all of which are subsidiaries of the Company, while Datang Fuel Company, Xilinhaote Mining Company, Datang Anhui Power Generation Company, Datang Xiangtan Power Generation Company and Datang Shanxi Fuel Company are subsidiaries of CDC, these companies are connected persons of the Company. The transactions contemplated under the Coal Purchase and Sale Framework Agreements and Coal Transportation Framework Agreements constitute continuing connected transactions of the Company.

After consultation with the Stock Exchange, the transactions contemplated under the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements should be aggregated when calculating the percentage ratios (as defined under Rule 14.07 of the Listing Rules).

Since all applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the aggregate transaction amount of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements exceed 5%, the above framework agreements and the transactions thereunder are subject to the reporting and announcement requirements, as well as the requirement of approval from the independent shareholders of the Company under Chapter 14A of the Listing Rules.

The Company will disclose the relevant details in the next annual report and accounts of the Company in accordance with the relevant requirements as set out in Chapter 14A of the Listing Rules. A circular containing details of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements, a letter from the independent board committee of the Company and a letter from the independent financial advisor, both advising on the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements, will be dispatched to the shareholders on or before 19 January 2017.

PURCHASE OF COAL BY THE COMPANY AND ITS SUBSIDIARIES FROM BEIJING DATANG FUEL COMPANY AND ITS SUBSIDIARIES

1. Coal Purchase and Sale Framework Agreement (Beijing)

Date

28 December 2016

Parties

The Company and Beijing Datang Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by the Company and its subsidiaries from Beijing Datang Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Beijing).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.

- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Beijing) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Beijing) for the year ended 31 December 2017 is expected to be RMB24.36 billion, which is determined with reference to (i) the anticipated quantity of coal to be purchased by the Company and the power generation enterprises of its subsidiaries from Beijing Datang Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the purchase of coal by the Company and its subsidiaries from Beijing Datang Fuel Company was approximately RMB11.347 billion.

The transaction amount of the purchase of coal by the Company and its subsidiaries from Beijing Datang Fuel Company for the year ended 31 December 2015 was approximately RMB11.784 billion.

The transaction amount of the purchase of coal by the Company and its subsidiaries from Beijing Datang Fuel Company for the year ended 31 December 2014 was approximately RMB16.697 billion.

2. Coal Purchase and Sale Framework Agreement (Inner Mongolia)

Date

28 December 2016

Parties

The Company and Inner Mongolia Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by the Company and certain of its subsidiaries from Inner Mongolia Fuel Company and sale of coal by subsidiaries of the Company to Inner Mongolia Fuel Company.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and certain of its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Inner Mongolia).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Inner Mongolia) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Inner Mongolia) for the year ended 31 December 2017 is expected to be RMB7.753 billion, which is determined with reference to (i) the anticipated quantity of purchase and sale of coal by the Company and certain of its subsidiaries from Inner Mongolia Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the purchase of coal by certain subsidiaries of the Company from Inner Mongolia Fuel Company was approximately RMB2.530 billion.

The transaction amount of the purchase of coal by certain subsidiaries of the Company from Inner Mongolia Fuel Company for the year ended 31 December 2015 was approximately RMB2.343 billion.

The transaction amount of the purchase of coal by certain subsidiaries of the Company from Inner Mongolia Fuel Company for the year ended 31 December 2014 was approximately RMB3.141 billion.

3. Coal Purchase and Sale Framework Agreement (Chaozhou)

Date

28 December 2016

Parties

The Company and Chaozhou Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by the Company and its subsidiaries from Chaozhou Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Chaozhou).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Chaozhou) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Chaozhou) for the year ended 31 December 2017 is expected to be RMB360 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by the Company and its subsidiaries from Chaozhou Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the purchase of coal by the Company and its subsidiaries from Chaozhou Fuel Company was approximately RMB163 million.

No relevant transaction was conducted between the Company and Chaozhou Fuel Company for the year 2014 and 2015.

SALE OF COAL BY HONG KONG COMPANY TO CERTAIN SUBSIDIARIES OF THE COMPANY

1. Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing)

Date

28 December 2016

Parties

Hong Kong Company and Beijing Datang Fuel Company

Major terms

- (1) Subject matter: Sale of coal by Hong Kong Company to Beijing Datang Fuel Company during the term of the agreement.

Both parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the sale of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing) for the year ended 31 December 2017 is expected to be RMB2.21 billion, which is determined with reference to (i) the anticipated quantity of coal to be sold by Hong Kong Company to Beijing Datang Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

No relevant transaction was conducted between Hong Kong Company and Beijing Datang Fuel Company from 1 January 2016 to 30 November 2016.

The transaction amount of the sale of coal by Hong Kong Company to Beijing Datang Fuel Company for the year ended 31 December 2015 was approximately RMB194 million.

The transaction amount of the sale of coal by Hong Kong Company to Beijing Datang Fuel Company for the year ended 31 December 2014 was approximately RMB860 million.

2. Coal Purchase and Sale Framework Agreement (Hong Kong – Company)

Date

28 December 2016

Parties

Hong Kong Company and the Company

Major terms

- (1) Subject matter: Sale of coal by Hong Kong Company to Lvsigang Power Generation Company and Chaozhou Power Generation Company respectively during the term of the agreement with the transaction amount of approximately RMB210 million and RMB630 million respectively, totalling approximately RMB840 million.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the sale of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Hong Kong – Company).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Hong Kong – Company) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Hong Kong – Company) for the year ended 31 December 2017 is expected to be RMB840 million, which is determined with reference to (i) the anticipated quantity of coal to be sold by Hong Kong Company to Lvsigang Power Generation Company and Chaozhou Power Generation Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the sale of coal by Hong Kong Company to Chaozhou Power Generation Company was approximately RMB367 million.

The transaction amount of the sale of coal by Hong Kong Company to Chaozhou Power Generation Company for the year ended 31 December 2015 was approximately RMB442 million.

The transaction amount of the sale of coal by Hong Kong Company to Chaozhou Power Generation Company for the year ended 31 December 2014 was approximately RMB693 million.

No relevant transaction was conducted between Hong Kong Company and Lvsigang Power Generation Company for the past three years.

3. Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou)

Date

28 December 2016

Parties

Hong Kong Company and Chaozhou Fuel Company

Major terms

- (1) Subject matter: Sale of coal by Hong Kong Company to Chaozhou Fuel Company during the term of the agreement.

Both parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the sale of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou) for the year ended 31 December 2017 is expected to be RMB290 million, which is determined with reference to (i) the anticipated quantity of coal to be sold by Hong Kong Company to Chaozhou Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the sale of coal by Hong Kong Company to Chaozhou Fuel Company was approximately RMB26 million.

No relevant transaction was conducted between Hong Kong Company and Chaozhou Fuel Company for the year 2014 and 2015.

SALE OF COAL BY DATANG FUEL COMPANY TO BEIJING DATANG FUEL COMPANY

1. Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing)

Date

28 December 2016

Parties

Datang Fuel Company and Beijing Datang Fuel Company

Major terms

- (1) Subject matter: Sale of coal by Datang Fuel Company to Beijing Datang Fuel Company during the term of the agreement.

Both parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the sale of coal, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing) for the year ended 31 December 2017 is expected to be RMB1.12 billion, which is determined with reference to (i) the anticipated quantity of coal to be sold by Datang Fuel Company to Beijing Datang Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

No relevant transaction was conducted between Datang Fuel Company and Beijing Datang Fuel Company from 1 January 2016 to 30 November 2016.

The transaction amount of the sale of coal by Datang Fuel Company to Beijing Datang Fuel Company for the year ended 31 December 2015 was approximately RMB160 million.

No relevant transaction was conducted between the Datang Fuel Company and Beijing Datang Fuel Company for the year ended 31 December 2014.

PURCHASE OF COAL BY THE COMPANY AND CERTAIN OF ITS SUBSIDIARIES FROM XILINHAOTE MINING COMPANY

2. Coal Purchase and Sale Framework Agreement (Xilinhaote)

Date

28 December 2016

Parties

The Company and Xilinhaote Mining Company

Major terms

- (1) Subject matter: Purchase of coal by the Company and its subsidiaries from Xilinhaote Mining Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Xilinhaote).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Xilinhaote) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Xilinhaote) for the year ended 31 December 2017 is expected to be RMB41 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by the Company and its subsidiaries from Xilinhaote Mining Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of the purchase of coal by the Company and its subsidiaries from Xilinhaote Mining Company was approximately RMB104 million.

The transaction amount of the purchase of coal by the Company and its subsidiaries from Xilinhaote Mining Company for the year ended 31 December 2015 was approximately RMB275 million.

The transaction amount of the purchase of coal by the Company and its subsidiaries from Xilinhaote Mining Company for the year ended 31 December 2014 was approximately RMB543 million.

PURCHASE OF COAL BY ENTERPRISES OF CDC FROM BEIJING DATANG FUEL COMPANY

1. Coal Purchase and Sale Framework Agreement (Anhui – Beijing)

Date

28 December 2016

Parties

Datang Anhui Power Generation Company and Beijing Datang Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by Datang Anhui Power Generation Company from Beijing Datang Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Anhui – Beijing).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Anhui – Beijing) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Anhui – Beijing) for the year ended 31 December 2017 is expected to be RMB975 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by Datang Anhui Power Generation Company from Beijing Datang Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

No relevant transaction was conducted between Datang Anhui Power Generation Company and Beijing Datang Fuel Company for the past three years.

2. Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing)

Date

28 December 2016

Parties

Datang Xiangtan Power Generation Company and Beijing Datang Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by Datang Xiangtan Power Generation Company from Beijing Datang Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.

- (5) The Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing) for the year ended 31 December 2017 is expected to be RMB975 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by Datang Xiangtan Power Generation Company from Beijing Datang Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

No relevant transaction was conducted between Datang Xiangtan Power Generation Company and Beijing Datang Fuel Company for the past three years.

PURCHASE OF COAL BY ENTERPRISES OF THE COMPANY FROM ENTERPRISES OF CDC

1. Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel)

Date

28 December 2016

Parties

Shentou Power Generation Company and Datang Shanxi Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by Shentou Power Generation Company from Datang Shanxi Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel) for the year ended 31 December 2017 is expected to be RMB50 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by Shentou Power Generation Company from Datang Shanxi Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

As of 30 November 2016, no business in respect of the purchase and sale of coal was conducted between Shentou Power Generation Company and Datang Shanxi Fuel Company.

The transaction amount of the purchase of coal by Shentou Power Generation Company from Datang Shanxi Fuel Company for the year ended 31 December 2015 was approximately RMB3.24 million.

For the year ended 31 December 2014, no business in respect of the purchase and sale of coal was conducted between Shentou Power Generation Company and Datang Shanxi Fuel Company.

2. Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel)

Date

28 December 2016

Parties

Linfen Thermal Power Company and Datang Shanxi Fuel Company

Major terms

- (1) Subject matter: Purchase of coal by Linfen Thermal Power Company from Datang Shanxi Fuel Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific purchase and sale contracts in respect of the purchase of coal by the Company and its subsidiaries, provided that such specific purchase and sale contracts shall be subject to the terms of the Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel) for the year ended 31 December 2017 is expected to be RMB50 million, which is determined with reference to (i) the anticipated quantity of coal to be purchased by Linfen Thermal Power Company from Datang Shanxi Fuel Company for the year ended 31 December 2017; and (ii) the estimated market price of coal.

Historical transaction amounts

As of 30 November 2016, the transaction amount of the purchase of coal by Linfen Thermal Power Company from Datang Shanxi Fuel Company was approximately RMB1.5778 million.

The transaction amount of the purchase of coal by Linfen Thermal Power Company from Datang Shanxi Fuel Company for the year ended 31 December 2015 was approximately RMB1.59 million.

For the year ended 31 December 2014, no business in respect of the purchase and sale of coal was conducted between Linfen Thermal Power Company and Datang Shanxi Fuel Company.

PROCEDURES FOR DETERMINATION OF COAL PRICING POLICY

The consideration for the purchase of coal under the Coal Purchase and Sale Framework Agreements is to be determined with reference to the market price of coal and on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions. The Company has also taken into account the following factors in determination of the consideration:

- (1) purchase costs of coal of the Company, including purchase costs of coal, vessel leasing costs, port construction fee, financial costs, insurance expenses, laboratory fee, business tax and other expenses.
- (2) professional departments of the Company are responsible for collecting market prices of coal and referring to the market trends of the last three years as the basis of pricing.
- (3) the selling price of the fuel company is determined with reference to the purchase cost of the fuel company, coal consumption of its power generation companies, as well as price trends in the Bohai Sea and international price trends. The Company also negotiates with its power generation companies and determines the coal purchasing price for 2016 after discussion by fuel management team meeting of the Company.

COAL TRANSPORTATION FRAMEWORK AGREEMENTS

1. Coal Transportation Framework Agreement (Lvsi gang)

Date

28 December 2016

Parties

Shipping Company and Lvsi gang Power Generation Company

Major terms

- (1) Subject matter: Provision of coal transportation services by Shipping Company to Lvsi gang Power Generation Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific transportation contracts in respect of coal transportation, provided that such specific transportation contracts shall be subject to the terms of the Coal Transportation Framework Agreement (Lvsi gang).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.
- (5) The Coal Transportation Framework Agreement (Lvsi gang) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Transportation Framework Agreement (Lvsi gang) for the year ended 31 December 2017 is expected to be RMB122.9 million, which is determined with reference to (i) the anticipated quantity of coal to be transported by Shipping Company for Lvsi gang Power Generation Company for the year ended 31 December 2017; and (ii) the estimated market fee of coal transportation.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of transportation services provided by Shipping Company to Lvsigang Power Generation Company was approximately RMB48 million.

The transaction amount of transportation services provided by Shipping Company to Lvsigang Power Generation Company for the year ended 31 December 2015 was approximately RMB62 million.

The transaction amount of transportation services provided by Shipping Company to Lvsigang Power Generation Company for the year ended 31 December 2014 was approximately RMB72 million.

2. Coal Transportation Framework Agreement (Chaozhou)

Date

28 December 2016

Parties

Shipping Company and Chaozhou Power Generation Company

Major terms

- (1) Subject matter: Provision of coal transportation services by Shipping Company to Chaozhou Power Generation Company during the term of the agreement.

The parties may, from time to time during the term of the agreement, enter into specific transportation contracts in respect of coal transportation, provided that such specific transportation contracts shall be subject to the terms of the Coal Transportation Framework Agreement (Chaozhou).

- (2) Consideration: To be determined in the ordinary course of business on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions.
- (3) Settlement and payment: Settlement shall be made by the relevant parties in accordance with the confirmed settlement invoice.
- (4) Term: Commencing from the effective date of the agreement to 31 December 2017.

- (5) The Coal Transportation Framework Agreement (Chaozhou) becomes effective when it is duly signed by the legal representatives or authorized representatives of both parties with their company seals affixed thereto.

Annual cap

The maximum annual transaction amount in respect of the Coal Transportation Framework Agreement (Chaozhou) for the year ended 31 December 2017 is expected to be RMB114.1 million, which is determined with reference to (i) the anticipated quantity of coal to be transported by Shipping Company for Chaozhou Power Generation Company for the year ended 31 December 2017; and (ii) the estimated market fee of coal transportation.

Historical transaction amounts

From 1 January 2016 to 30 November 2016, the transaction amount of transportation services provided by Shipping Company to Chaozhou Power Generation Company was approximately RMB81 million.

The transaction amount of transportation services provided by Shipping Company to Chaozhou Power Generation Company for the year ended 31 December 2015 was approximately RMB87 million.

The transaction amount of transportation services provided by Shipping Company to Chaozhou Power Generation Company for the year ended 31 December 2014 was approximately RMB99 million.

PROCEDURES FOR DETERMINATION OF TRANSPORTATION PRICING POLICY

The consideration for the coal transportation services under the Coal Transportation Framework Agreements is to be determined on normal commercial terms on the basis of arm's length negotiation according to prevailing market conditions. The Company has also taken into account the following factors in determination of the consideration:

- (1) coal transportation cost of Shipping Company, including fuel expenses, vessel depreciation, financial costs, crew wages, port charges, administration expenses, lubricant material expenses, maintenance expenses, insurance expenses, vessel administration cost, business tax and other expenses.
- (2) professional departments of the Company are responsible for collecting market prices of coal transportation for the basis of pricing.

- (3) the coal transportation price for 2016 is determined upon monthly work meetings of the Company and the fuel management team meetings with reference to the coal transportation costs of Shipping Company, the demand of Beijing Datang Fuel Company, Lvsigang Power Generation Company and Chaozhou Power Generation Company for coal transportation, historical price of coal transportation of Shipping Company, potential price fluctuation and opinion from the professional departments.

REASONS FOR AND BENEFITS OF THE ENTERING INTO OF THE COAL PURCHASE AND SALE FRAMEWORK AGREEMENTS AND THE COAL TRANSPORTATION FRAMEWORK AGREEMENTS

The purchase of coal by the Company and its subsidiaries from Beijing Datang Fuel Company and its subsidiaries is primarily for securing coal supply to the Company and the power generation enterprises of its subsidiaries, and fully leveraging the advantages in terms of supply and economy-of-scale of purchase of these specialized coal companies, so as to stabilise the market prices of coal to a certain extent, thereby exercising control over the costs of fuel and mitigating the adverse impact of changes in the coal market on the Company.

The sale of coal by Hong Kong Company to the subsidiaries of the Company is primarily for leveraging on the advantage of the Hong Kong Company in imported coal purchasing, in order to guarantee the coal supply of the subsidiaries of the Company as well as to lower the purchasing cost of coal, and to increase the business revenue of the Hong Kong Company at the same time.

The purchase of coal by Datang Fuel Company from Beijing Datang Fuel Company is primarily for fully leveraging the advantages of Beijing Datang Fuel Company in terms of coal purchase, securing coal supply to the Company and the power generation enterprises of its subsidiaries, which is conducive to the coal combination adjustment of the Company and the power generation enterprises of its subsidiaries, thereby exercising control over the operating costs and increasing the profitability.

The purchase of coal by the Company and certain of its subsidiaries from Xilinhaote Mining Company can fully leverage the advantage of securing coal supply from a specialised coal company, thereby effectively securing the production coal of certain power generation enterprises of the Company, and exhibit the advantage of economy-of-scale of procurement of the Company and its subsidiaries, so as to exercise control over the costs of the relevant enterprises.

The purchase of coal by the power generation enterprises of CDC from Beijing Datang Fuel Company is primarily for fully leveraging the advantages in terms of coal purchase of Beijing Datang Fuel Company, and increasing the business revenue of Beijing Datang Fuel Company at the same time.

The purchase of coal by the enterprises of the Company from the enterprises of CDC is primarily for fully leveraging the advantages of Datang Shanxi Fuel Company in terms of coal purchase in the regional area, and securing coal supply to the power generation enterprises of the Company.

The provision of fuel transportation service by Shipping Company to Lvsigang Power Generation Company and Chaozhou Power Generation Company ensures the fuel supply to the coastal power generation enterprises of the Company since Shipping Company can arrange transportation in a more timely and rapid manner according to the fuel demand from the power generation enterprises of the Company.

The Directors (excluding the independent non-executive Directors which views will be included in the circular after considering the advice from the independent financial advisor) are of the view that the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements are fair and reasonable, have been entered into after arm's length negotiation between all parties thereto and determined on normal commercial terms and is in the interests of the Company and the shareholders as a whole.

None of the Directors of the Company has material interest in the Coal Purchase and Sale Framework Agreements or the Coal Transportation Framework Agreements. The connected Directors, namely Chen Jinhang, Liu Chuandong and Liang Yongpan, have abstained from voting in respect of the resolution in accordance with the requirements of the listing rules of the Shanghai Stock Exchange.

INFORMATION ON THE PARTIES TO THE AGREEMENTS

1. The Company is principally engaged in the construction and operation of power plants, the sale of electricity and thermal power, the repair and commission of power equipment and power related technical services. The Company's main service areas are in the PRC.
2. CDC was established on 9 March 2003 with registered capital of RMB18.009 billion. It is principally engaged in the development, investment, construction, operation and management of power energy, organisation of power (thermal) production and sales; manufacture, repair and maintenance of power equipment; power technology development and consultation; power engineering, contracting and consultation of environmental power engineering; development of new energy as well as development and production of power related coal resources.

3. Chaozhou Power Generation Company is a subsidiary of the Company. It is currently operating two 600MW and two 1,000MW coal-fired generating units. The equity holding structure of the company is as follows: 52.5% of its equity interest is held by the Company, 22.5% of its equity interest is held by CDC, 12% of its equity interest is held by Beijing China Power Huaze Investment Company Limited, 8% of its equity interest is held by Wenshan Guoneng Investment Company Limited and 5% of its equity interest is held by Chaozhou Xinghua Energy Investment Company Limited.
4. Lvsigang Power Generation Company is a subsidiary of the Company. It is currently operating four 660MW coal-fired generating units. The equity holding structure of the company is as follows: 55% of its equity interest is held by the Company, 35% of its equity interest held by CDC and 10% of its equity interest is held by Nantong State-owned Assets Investment Holdings Co., Ltd..
5. Beijing Datang Fuel Company is a subsidiary of the Company. It is principally engaged in sale of coal, investment management and technical services. The equity holding structure of the company is as follows: 51% of its equity interest is held by the Company and 49% of its equity interest is held by Datang Electric Power Fuel Company Limited, a wholly-owned subsidiary of CDC.
6. Hong Kong Company is a wholly-owned subsidiary of the Company. It is principally engaged in information consulting in relation to domestic and international power and capital markets; investment and financing, and stock repurchases; and agency for the import of proprietary equipment (parts) and other businesses.
7. Inner Mongolia Fuel Company is a wholly-owned subsidiary of Beijing Datang Fuel Company Limited, a subsidiary of the Company. It is principally engages in the business of electric fuel.
8. Shipping Company is a subsidiary of the Company. It is principally engaged in ordinary freight shipping along domestic coast, mid to down-stream of the Yangtze River and in the Pearl River Delta; international freight shipping; vessel leasing, freight agency, freight storage, etc. The equity holding structure of the company is as follows: 98.11% of its equity interest is held by the Company, 1.13% of its equity interest is held by Nantong Zhaofeng Kailai Investment Company Limited, 0.76% of its equity interest is held by Nantong Ocean Investment Management Company Limited.
9. Chaozhou Fuel Company is a subsidiary of Beijing Datang Fuel Company, a subsidiary of the Company. It is principally engaged in sale of coal.
10. Datang Fuel Company is a wholly-owned subsidiary of CDC. It is principally engaged in sale of power fuel.

11. Xilinhaote Mining Company is a wholly-owned subsidiary of CDC. It is primarily responsible for the development, construction and operation of Shengli Open-cut Coal Mine East Unit 2 project.
12. Datang Anhui Power Generation Company is a wholly-owned subsidiary of CDC with installed capacity of 6,944MW. It is principally engaged in the development, investment, construction, operation and management of power energy, organisation of power (thermal) production and sales and other businesses.
13. Datang Xiangtan Power Generation Company is a wholly-owned subsidiary of Datang Huayin Electric Power Co., Ltd., a controlled subsidiary of CDC, with installed capacity of 1,800MW. It is principally engaged in the operation of Xiangtan Coal-fired Power Plant and subsequent expansion project as well as sale of on-grid electricity and other businesses.
14. Shentou Power Generation Company is a wholly-owned subsidiary of the Company with installed capacity of 1,000MW. The equity holding structure of the company is as follows: 60% of its equity interest is held by the Company and 40% of its equity interest is held by Tianjin Jinneng Investment Company.
15. Linfen Thermal Power Company is a controlled subsidiary of the Company with installed capacity of 600MW. The equity holding structure of the company is as follows: 80% of its equity interest is held by the Company and 20% of its equity interest is held by Linfenhexi Thermal Power Company Limited.
16. Datang Shanxi Fuel Company is a wholly-owned subsidiary of CDC. It is principally engaged in coal business and other businesses.

LISTING RULES IMPLICATIONS

As at the date of this announcement, CDC is the controlling shareholder of the Company, which together with its subsidiaries hold 34.77% of the issued share capital of the Company. Since CDC or its subsidiaries directly or indirectly hold certain equity interests in Beijing Datang Fuel Company, Chaozhou Fuel Company, Inner Mongolia Fuel Company, Lvsigang Power Generation Company and Chaozhou Power Generation Company, all of which are subsidiaries of the Company, while Datang Fuel Company, Xilinhaote Mining Company, Datang Anhui Power Generation Company, Datang Xiangtan Power Generation Company and Datang Shanxi Fuel Company are subsidiaries of CDC, these companies are connected persons of the Company. The transactions contemplated under the Coal Purchase and Sale Framework Agreements and Coal Transportation Framework Agreements constitute continuing connected transactions of the Company.

After consultation with the Stock Exchange, the transactions contemplated under the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements should be aggregated when calculating the percentage ratios (as defined under Rule 14.07 of the Listing Rules).

Since all applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the aggregate transaction amount of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements exceed 5%, the above framework agreements and the transactions thereunder are subject to the reporting and announcement requirements, as well as the requirement of approval from the independent shareholders of the Company under Chapter 14A of the Listing Rules.

The Company will disclose the relevant details in the next annual report and accounts of the Company in accordance with the relevant requirements as set out in Chapter 14A of the Listing Rules. A circular containing details of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements, a letter from the independent board committee of the Company and a letter from the independent financial advisor, both advising on the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements, will be dispatched to the shareholders on or before 19 January 2017.

INDEPENDENT BOARD COMMITTEE AND INDEPENDENT FINANCIAL ADVISOR

An independent board committee comprising the independent non-executive Directors will be formed to advise the independent shareholders on the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements.

The Company will appoint an independent financial advisor to advise the independent board committee and the independent shareholders of the Company on the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Beijing Datang Fuel Company”	Beijing Datang Fuel Company Limited, a controlling subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Board”	the board of Directors
“CDC”	China Datang Corporation, a state-owned enterprise established under the laws of the PRC and is the controlling shareholder of the Company which, together with its subsidiaries, own approximately 34.77% of the issued share capital of the Company as at the date of this announcement
“Chaozhou Fuel Company”	Chaozhou Datang Fuel Company Limited, a wholly-owned subsidiary of Beijing Datang Fuel Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Chaozhou Power Generation Company”	Guangdong Datang International Chaozhou Power Generation Company Limited, a subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Coal Purchase and Sale Framework Agreements”	the Coal Purchase and Sale Framework Agreement (Beijing), the Coal Purchase and Sale Framework Agreement (Inner Mongolia), the Coal Purchase and Sale Framework Agreement (Chaozhou), the Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing), the Coal Purchase and Sale Framework Agreement (Hong Kong – Company), the Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou), the Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing), the Coal Purchase and Sale Framework Agreement (Xilinhaote), the Coal Purchase and Sale Framework Agreement (Anhui – Beijing), the Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing), the Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel) and the Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel)

“Coal Purchase and Sale Framework Agreement (Beijing)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between the Company and Beijing Datang Fuel Company
“Coal Purchase and Sale Framework Agreement (Inner Mongolia)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between the Company and Inner Mongolia Fuel Company
“Coal Purchase and Sale Framework Agreement (Chaozhou)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between the Company and Chaozhou Fuel Company
“Coal Purchase and Sale Framework Agreement (Datang Fuel – Beijing)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Datang Fuel Company and Beijing Datang Fuel Company
“Coal Purchase and Sale Framework Agreement (Hong Kong – Beijing)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Hong Kong Company and Beijing Datang Fuel Company
“Coal Purchase and Sale Framework Agreement (Hong Kong – Chaozhou)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Hong Kong Company and Chaozhou Fuel Company
“Coal Purchase and Sale Framework Agreement” (Hong Kong – Company)	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Hong Kong Company and the Company
“Coal Purchase and Sale Framework Agreement (Xilinhaote)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between the Company and Xilinhaote Mining Company
“Coal Purchase and Sale Framework Agreement (Anhui – Beijing)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Datang Anhui Power Generation Company and Beijing Datang Fuel Company

“Coal Purchase and Sale Framework Agreement (Xiangtan – Beijing)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Datang Xiangtan Power Generation Company and Beijing Datang Fuel Company
“Coal Purchase and Sale Framework Agreement (Shentou – Shanxi Fuel)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Shentou Power Generation Company and Datang Shanxi Fuel Company
“Coal Purchase and Sale Framework Agreement (Linfen – Shanxi Fuel)”	the Coal Purchase and Sale Framework Agreement dated 28 December 2016 entered into between Linfen Thermal Power Company and Datang Shanxi Fuel Company
“Coal Transportation Framework Agreements”	the Coal Transportation Framework Agreement (Lvsi gang) and the Coal Transportation Framework Agreement (Chaozhou)
“Coal Transportation Framework Agreement (Chaozhou Fuel)”	the Transportation Service Framework Agreement date 28 December 2016 entered into between Shipping Company and Chaozhou Fuel Company
“Coal Transportation Framework Agreement (Lvsi gang)”	the Annual Coal Transportation Service Framework Agreement dated 28 December 2016 entered into between Shipping Company and Lvsi gang Power Generation Company
“Company”	Datang International Power Generation Co., Ltd., a sino-foreign joint stock limited company incorporated in the PRC on 13 December 1994, whose H Shares are listed on the Stock Exchange and the London Stock Exchange and whose A Shares are listed on the Shanghai Stock Exchange
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Datang Fuel Company”	Datang Electric Power Fuel Company Limited, a wholly-owned subsidiary of CDC, details of such are listed in the section titled “Information on the Parties to the Agreements”

“Directors”	the director(s) of the Company
“Hong Kong Company”	Datang International (Hong Kong) Limited, a subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Inner Mongolia Fuel Company”	Inner Mongolia Datang Fuel Company Ltd., a wholly-owned subsidiary of Beijing Datang Fuel Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Lvsigang Power Generation Company”	Jiangsu Datang International Lvsigang Power Generation Company Limited, a controlling subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“PRC”	the People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“Shipping Company”	Jiangsu Datang Shipping Company Limited, a subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Datang Anhui Power Generation Company”	Datang Anhui Power Generation Co., Ltd., a subsidiary of CDC, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Datang Xiangtan Power Generation Company”	Datang Xiangtan Power Generation Co., Ltd, a subsidiary of CDC, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Shentou Power Generation Company”	Shanxi Datang International Shentou Power Generation Company Limited, a subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”

“Linfen Thermal Power Company”	Shanxi Datang International Linfen Thermal Power Company Limited, a subsidiary of the Company, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Datang Shanxi Fuel Company”	Datang Shanxi Electric Power Fuel Company Limited, a subsidiary of CDC, details of which are set out in the section titled “Information on the Parties to the Agreements”
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Xilinhaote Mining Company”	Inner Mongolia Datang International Xilinhaote Mining Company Limited, a wholly-owned subsidiary of CDC, details of which are set out in the section titled “Information on the Parties to the Agreements”
“%”	percent

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 28 December 2016

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*