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**大唐国际发电股份有限公司**

**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **SUPPLEMENTAL ANNOUNCEMENT**

### **(I) CONNECTED TRANSACTIONS IN RESPECT OF THE PROPOSED A-SHARE ISSUANCE AND H-SHARE ISSUANCE**

### **(II) SPECIFIC MANDATES**

### **(III) APPLICATION FOR WHITEWASH WAIVER**

### **(IV) POSTPONEMENT OF EGM AND CLASS MEETINGS**

### **(V) EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

Reference is made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 November 2016 (the “**Whitewash Announcement**”) in respect of, among other matters, the A-Share Issuance, the H-Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver; (ii) the notices of the EGM, the A-Share Class Meeting and the H-Share Class Meeting dated 9 December 2016 (the “**Notices**”) in respect of the EGM, the A-Share Class Meeting and the H-Share Class Meeting proposed to be held on 23 January 2017; and (iii) the clarification announcement of the Company dated 22 December 2016 (the “**Clarification Announcement**”) in respect of the closure of the H-Share register of members of the Company.

Unless otherwise specified, terms undefined herein shall have the meanings ascribed to them in the Whitewash Announcement.

## **AMENDMENT AGREEMENT TO THE H-SHARE SUBSCRIPTION AGREEMENT**

The Board hereby announces that on 6 January 2017 (after trading hours), the Company, CDC and CDOHKC entered into an amendment agreement to the H-Share Subscription Agreement (the “**H-Share Subscription Amendment Agreement**”) pursuant to which CDC or its nominated wholly owned subsidiary shall substitute CDOHKC as the subscriber of the H-Share Subscription Shares and CDOHKC shall relinquish all its rights and obligations as a party to the H-Share Subscription Agreement and cease to be a party thereof. Save as amended by the H-Share Subscription Amendment Agreement, all other terms and conditions of the H-Share Subscription Agreement as described in the Whitewash Announcement remain unchanged.

The H-Share Subscription Amendment Agreement was entered into to provide more flexibility on the entity that may be used by CDC to subscribe for the H-Share Subscription Shares, improve the efficiency and thereby facilitate the completion of the H-Share Issuance.

## **SUPPLEMENTAL AGREEMENT TO THE A-SHARE SUBSCRIPTION AGREEMENT**

In connection with the amendments to the H-Share Subscription Agreement, immediately after the entering into of the H-Share Subscription Amendment Agreement, on 6 January 2017, the Company and CDC entered into a supplemental agreement to the A-Share Subscription Agreement (the “**A-Share Subscription Supplemental Agreement**”) pursuant to which all references to CDOHKC in the A-Share Subscription Agreement are either amended to “CDC or its nominated wholly owned subsidiary” or deleted as appropriate in the relevant context. Save as amended by the A-Share Subscription Supplemental Agreement, all other terms and conditions of the A-Share Subscription Agreement as described in the Whitewash Announcement remain unchanged.

## **POSTPONEMENT OF EGM AND CLASS MEETINGS**

In view of the amendments to the H-Share Subscription Agreement and the A-Share Subscription Agreements, the Company is in the process of making relevant amendments to relevant documents, including but not limited to the Whitewash Circular. Accordingly, the EGM, the A-Share Class Meeting and the H-Share Class Meeting originally scheduled to be held on 23 January 2017 (Monday) as set out in the Notices will be postponed to 9 February 2016 (Thursday).

A supplemental notice of each of the postponed EGM, the A-Share Class Meeting and the H-Share Class Meeting together with a supplemental proxy form for each of the postponed EGM, the A-Share Class Meeting and the H-Share Class Meeting will be despatched to the Shareholders as and when appropriate. Shareholders should refer to the said supplemental notices for details of the date and time of the postponed EGM, the A-Share Class Meeting, the H-Share Class Meeting and other relevant matters.

## **EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

Due to the postponement of the EGM and the H-Share Class Meeting, in order to determine the Shareholders who will be entitled to attend and vote at the EGM and/or the H-Share Class Meeting, the original period of closure of the H-Share register of members of the Company as stated in the notices of the EGM and the H-Share Class Meeting and the Clarification Announcement will be extended to the date of the postponed EGM and the H-Share Class Meeting.

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 6 January 2017

*As at the date of this announcement, the Board comprises: (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Feng Genfu, Luo Zhongwei, Liu Huangsong, Jiang Fuxiu and Liu Jizhen.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information (other than those relating to CDC and parties acting in concert with it) contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the directors of CDC comprises Chen Jinhang, Chen Feihu, Sun Hanhong, Sun Xinguo, Chen Qiliang, Xia Donglin and Wang Wanchun.*

*The directors of CDC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to CDC and parties acting in concert with it, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*