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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 December 2016 in relation to continuing connected transactions about the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Gram Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) by the Company to advise the independent board committee and the independent shareholders in connection with the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements (the “**Agreements**”). The letter of advice from the Independent Financial Adviser in respect of the Agreements will be included in the circular and despatched to the shareholders in due course.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 13 January 2017

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu*, Liu Jizhen**

* *Independent non-executive Directors*