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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(I) CONNECTED TRANSACTIONS IN RESPECT OF THE PROPOSED
A-SHARE ISSUANCE AND H-SHARE ISSUANCE
(II) SPECIFIC MANDATES
AND
(III) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 November 2016 in relation to, among other matters, the proposed A-Share Issuance and H-Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver (the “**Whitewash Announcement**”), (ii) the announcement of the Company dated 19 December 2016 in relation to the delay in despatch of the Whitewash Circular (the “**Delay Announcement**”), and (iii) the announcement of the Company dated 29 December 2016 in relation to the further delay in despatch of the Whitewash Circular (the “**Further Delay Announcement**”). Unless otherwise specified, terms undefined herein shall have the same meanings ascribed to them in the Whitewash Announcement, the Delay Announcement and the Further Delay Announcement.

As disclosed in the Further Delay Announcement, the Company had applied for and the Executive indicated that it was minded to grant an extension of the latest date for despatch of the Whitewash Circular to 16 January 2017. On 3 January 2017, the Executive granted the extension of the latest date for despatch of the Whitewash Circular to 16 January 2017.

As the Company requires additional time to finalise certain information for inclusion in the Whitewash Circular, including but not limited to the preparation of the letter from the Independent Financial Adviser, the despatch date of the Whitewash Circular is expected to be further postponed. For the above reason, an application has been made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code for a further extension of time to despatch the Whitewash Circular from 16 January 2017 to a date falling on or before 9 February 2017 and the Executive has indicated that it is minded to grant such consent.

Reference is also made to the announcement of the Company dated 6 January 2017 and the related clarification announcement dated 11 January 2017 in respect of, among other things, the postponement of the EGM and the Class Meetings to 9 February 2017. In the event the Whitewash Circular is expected to be despatched later than such time as is required under the Listing Rules for the EGM and the Class Meetings to be held on 9 February 2017, the Company will issue further announcement to notify the Shareholders of the postponed date of the EGM and the Class Meetings in accordance with the requirements of the Listing Rules.

WARNING: THE COMPLETION OF THE A-SHARE ISSUANCE AND H-SHARE ISSUANCE IS SUBJECT TO THE SATISFACTION OF CERTAIN CONDITIONS, INCLUDING THE WHITEWASH WAIVER BEING OBTAINED FROM THE EXECUTIVE AND APPROVED BY THE INDEPENDENT SHAREHOLDERS. ACCORDINGLY, THE A-SHARE ISSUANCE AND H-SHARE ISSUANCE MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES, AND ARE RECOMMENDED TO CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISER IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION AND AS TO ACTIONS THEY SHOULD TAKE.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 16 January 2017

As at the date of this announcement, the Board comprises: (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Feng Genfu, Luo Zhongwei, Liu Huangsong, Jiang Fuxiu and Liu Jizhen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.