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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **ANNOUNCEMENT ON UPDATE ON COMPLETION OF THE DISPOSAL OF COAL-TO-CHEMICAL BUSINESS SEGMENT**

References are made to the major and connected transaction announcement of Datang International Power Generation Co., Ltd. (the “**Company**” or “**Datang Power**”) dated 30 June 2016, the circular of the Company dated 12 August 2016 (the “**Circular**”), and the announcement of the Company dated 28 September 2016 regarding the progress in relation to the disposal of the coal-to-chemical business segment. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The transaction under the Transfer Agreement was completed on 31 August 2016. As set out in the Circular, the Company will publish an announcement for any update on the status of the guarantee arrangement as set out in the Transfer Agreement as and when appropriate. The Company hereby announces that according to the Transfer Agreement, Zhongxin Energy and Chemical shall provide various types of guarantee to the Company and its subsidiaries for the Transaction Target and it shall complete the procedures for changes to the guarantee arrangement in a timely manner. If the abovementioned guarantee changes were not fully completed on 31 December 2016, then Zhongxin Energy and Chemical shall provide the Company and its subsidiaries with counter-guarantee for the incomplete part that requires changes. As of 31 December 2016, the amount of guarantee expired or completed in changes was approximately RMB4,037 million; as at 31 December 2016, Zhongxin Energy and

Chemical had issued four letters of undertaking for counter-guarantee to the Company in total, providing the Company with counter-guarantee for the aforementioned incomplete part of guarantee changes, amounting to approximately RMB14,106 million of principal in aggregate.

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 6 February 2017

*As at the date of this announcement, the Directors of the Company are:*

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\*, Liu Jizhen\**

*\* Independent non-executive Directors*