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**大唐国际发电股份有限公司**  
**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**DESPATCH OF WHITEWASH CIRCULAR  
IN RELATION TO  
(I) CONNECTED TRANSACTION IN RESPECT OF THE  
PROPOSED A-SHARE ISSUANCE AND H-SHARE ISSUANCE  
(II) SPECIFIC MANDATES  
AND  
(III) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 November 2016 in relation to, among other matters, the A-Share Issuance, the H-Share Issuance, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver, (ii) the announcement of the Company dated 19 December 2016 in relation to the delay in the despatch of the Whitewash Circular to on or before 29 December 2016, (iii) the announcement of the Company dated 29 December 2016 in relation to the further delay in the despatch of the Whitewash Circular to on or before 16 January 2017, (iv) the announcement of the Company dated 16 January 2017 in relation to the further delay in the despatch of the Whitewash Circular to on or before 9 February 2017, and (v) the Whitewash Circular of the Company dated 9 February 2017 (the “**Whitewash Circular**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed to them in the Whitewash Circular.

**DESPATCH OF THE WHITEWASH CIRCULAR**

The Board wishes to announce that the Whitewash Circular containing, among other things, (i) details of the connected transactions in respect of the Whitewash Transactions, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the application for Whitewash Waiver; (ii) a letter of recommendation from the Connected Transactions IBC on the Subscription

Agreements and the transactions contemplated thereunder and the Specific Mandates; (iii) a letter of recommendation from the Whitewash Waiver IBC on the Whitewash Transactions and the Whitewash Waiver; (iv) a letter of advice from Gram Capital to the Independent Board Committees and Independent Shareholders on the Whitewash Transactions, the Subscription Agreements and the transactions contemplated thereunder, the Specific Mandates and the Whitewash Waiver; (v) financial information of the Group; and (vi) other information as required under the Takeovers Code and Listing Rules, has been despatched to the Shareholders on 9 February 2017.

The EGM, the A-Share Class Meeting and the H-Share Class Meeting will be held at 1608 Conference Room of Datang International Power Generation Co., Ltd., No. 9 Guangningbo Street, Xicheng District, Beijing, the People's Republic of China on Friday, 24 February 2017, at 9.30a.m., 10.30a.m. and 11a.m. respectively, details of which are set out in the respective supplemental notices of the EGM, the A-Share Class Meeting and the H-Share Class Meeting despatched to the Shareholders on 9 February 2017.

**WARNING: THE COMPLETION OF THE WHITEWASH TRANSACTIONS IS SUBJECT TO THE SATISFACTION OF CERTAIN CONDITIONS, INCLUDING THE WHITEWASH WAIVER BEING OBTAINED FROM THE EXECUTIVE AND APPROVED BY THE INDEPENDENT SHAREHOLDERS. ACCORDINGLY, THE WHITEWASH TRANSACTIONS MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES, AND ARE RECOMMENDED TO CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISER IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION AND AS TO ACTIONS THEY SHOULD TAKE.**

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 9 February 2017

*As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Feng Genfu, Luo Zhongwei, Liu Huangsong, Jiang Fuxiu and Liu Jizhen.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*