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大唐国际发电股份有限公司
DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING THE CONTINUING CONNECTED TRANSACTIONS

References are made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 28 December 2016 in relation to continuing connected transactions in respect of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements (the “**Announcement**”) and (ii) the announcement of the Company dated 19 January 2017 in relation to the delay in despatch of the circular regarding the continuing connected transaction (the “**Delay Announcement**”). Unless otherwise specified in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, a circular containing details of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements, and letters from the independent financial adviser and independent board committee advising on the terms of the Coal Purchase and Sale Framework Agreements and the Coal Transportation Framework Agreements (the “**Circular**”) is expected to be despatched to the shareholders by the Company on or before 10 February 2017.

As the Company requires additional time to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 17 February 2017.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 10 February 2017

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Feng Genfu, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu*, Liu Jizhen**

* *Independent non-executive Directors*