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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**DESPATCH OF WHITEWASH SUPPLEMENTAL CIRCULAR
TO THE WHITEWASH CIRCULAR RELATING TO
(I) CONNECTED TRANSACTIONS IN RESPECT OF THE
PROPOSED A-SHARE ISSUANCE AND H-SHARE ISSUANCE
(II) SPECIFIC MANDATES
AND
(III) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) published by Datang International Power Generation Co., Ltd. (the “**Company**”) in respect of the proposed allotment and issue of shares to the controlling shareholder of the Company; (ii) the whitewash second supplemental announcement dated 21 February 2017 in respect of, among others, the New PRC Regulations; (iii) the whitewash third supplemental announcement dated 3 March 2017 in respect of, among others, the implications of the New PRC Regulations on the terms of the A-Share Issuance; (iv) the whitewash supplemental circular to the Whitewash Circular (the “**Whitewash Supplemental Circular**”) dated 13 March 2017; and (v) the second supplemental notice and second revised proxy form in respect of each of the postponed EGM, the A-Share Class Meeting and the H-Share Class Meeting despatched to the Shareholders on 13 March 2017.

Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed to them in the Whitewash Circular and the Whitewash Supplemental Circular.

DESPATCH OF THE WHITEWASH SUPPLEMENTAL CIRCULAR

The Board wishes to announce that the Whitewash Supplemental Circular containing, among other things, (i) details of the changes to the terms of the A-Share Issuance brought about by the New PRC Regulations; and (ii) any other additional information as required under Rule 8.5 of the Takeovers Code, has been despatched to the Shareholders on 13 March 2017. The Whitewash Supplemental Circular is supplemental to, and should be read in conjunction with, the Whitewash Circular.

The EGM, the A-Share Class Meeting and the H-Share Class Meeting will be held at 1608 Conference Room of Datang International Power Generation Co., Ltd., No. 9 Guangningbo Street, Xicheng District, Beijing, the People's Republic of China on Tuesday, 28 March 2017, at 9.30a.m., 10.30 a.m. and 11 a.m. respectively, details of which are set out in the second supplemental notice and second revised proxy form in respect of each of the postponed EGM, the A-Share Class Meeting and the H-Share Class Meeting despatched to the Shareholders on 13 March 2017.

WARNING: THE COMPLETION OF THE WHITEWASH TRANSACTIONS IS SUBJECT TO THE SATISFACTION OF CERTAIN CONDITIONS, INCLUDING THE WHITEWASH WAIVER BEING OBTAINED FROM THE EXECUTIVE AND APPROVED BY THE INDEPENDENT SHAREHOLDERS. ACCORDINGLY, THE WHITEWASH TRANSACTIONS MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES, AND ARE RECOMMENDED TO CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISER IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION AND AS TO ACTIONS THEY SHOULD TAKE.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 13 March 2017

As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Feng Genfu, Luo Zhongwei, Liu Huangsong, Jiang Fuxiu and Liu Jizhen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.