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**大唐国际发电股份有限公司**

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **ANNOUNCEMENT**

**(I) CONNECTED TRANSACTIONS IN RESPECT OF THE  
PROPOSED A-SHARE ISSUANCE AND H-SHARE ISSUANCE**

**(II) SPECIFIC MANDATES**

**(III) APPLICATION FOR WHITEWASH WAIVER**

**(IV) OPINION AND RECOMMENDATION OF THE INDEPENDENT  
FINANCIAL ADVISER RELATING TO THE PRELIMINARY  
AUDITED RESULTS FOR 2016**

Reference is made to (i) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) published by Datang International Power Generation Co., Ltd. (the “**Company**”); and (ii) the preliminary audited results of the Company for the financial year ended 31 December 2016 (the “**2016 Financial Results**”) published by the Company on 15 March 2017.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

The Board is pleased to announce that it has been informed by Gram Capital, the Independent Financial Adviser, that they have reviewed and considered the 2016 Financial Results and confirmed that their opinion and recommendation in respect of the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver contained in the “Letter from Gram Capital” in the Whitewash Circular and the “Supplemental Letter from Gram Capital” in the Whitewash Supplemental Circular remain unchanged.

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 15 March 2017

*As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Liu Jizhen, Feng Genfu, Luo Zhongwei, Liu Huangsong and Jiang Fuxiu.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*