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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

INDICATIVE ANNOUNCEMENT ON CONVENING THE 2017 FIRST H-SHARE CLASS MEETING

Special Notice:

The board of directors (the “**Board**”) and all directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

Reference is made to (i) the Revised Notice of Attendance for the 2017 First H-Share Class Meeting published by the Company on 25 January 2017; (ii) the Whitewash Third Supplemental Announcement in respect of, among other things, the postponement of H-Share Class Meeting published by the Company on 3 March 2017; and (iii) the whitewash fourth supplemental announcement in respect of, among other things, the postponement of H-Share Class Meeting published by the Company on 16 March 2017. Unless otherwise defined, terms undefined in this announcement shall have the meanings ascribed to them in the Whitewash Circular published by the Company on 9 February 2017 and/or the Whitewash Supplemental Circular published by the Company on 13 March 2017.

Pursuant to the requirements under Article 129 of the Articles of Association, the Company makes an announcement again on convening the H-Share Class Meeting as follows:

The Company will hold the H-Share Class Meeting at 1608 Conference Room of the Company, No. 9 Guangningbo Street, Xicheng District, Beijing, the People's Republic of China (the "PRC") at 11:00 a.m. on 31 March 2017 (Friday) (*Note*). For details of the matters to be considered at the H-Share Class Meeting, please refer to the Notice of the H-Share Class Meeting of the Company dated 9 December 2016, the Supplemental Notice of the H-Share Class Meeting of the Company dated 9 February 2017, the Second Supplemental Notice of the H-Share Class Meeting of the Company dated 13 March 2017 and the Third Supplemental Notice of the H-Share Class Meeting of the Company dated 16 March 2017.

Announcement is hereby given.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 17 March 2017

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong* and Jiang Fuxiu**

* *Independent non-executive Directors*

Note:

The Company has published the following announcements on the H-Share Class Meeting: (i) the Notice of 2017 First H-Share Class Meeting of the Company dated 9 December 2016; (ii) the announcement of the Company dated 6 January 2017 in respect of, among others, the postponement of the EGM and the Class Meetings; (iii) the clarification announcement of the Company dated 11 January 2017 in respect of the postponement of the EGM and the Class Meetings; (iv) the announcement of the Company dated 23 January 2017 in respect of the postponement of the EGM and the Class Meetings; (v) the Revised Notice of Attendance for the 2017 First H-Share Class Meeting of the Company dated 25 January 2017; (vi) the Supplemental Notice of the 2017 First H-Share Class Meeting of the Company dated 9 February 2017; (vii) the Whitewash Second Supplemental Announcement of the Company dated 21 February 2017 in respect of, among others, the postponement of the EGM and the Class Meetings; (viii) the Whitewash Third Supplemental Announcement of the Company dated 3 March 2017 in respect of, among other things, the postponement of the EGM and the Class Meetings; (ix) the Second Supplemental Notice of the 2017 First H-Share Class Meeting of the Company dated 13 March 2017; (x) the Whitewash Fourth Supplemental Announcement of the Company dated 16 March 2017 in respect of, among other things, the postponement of the H-Share Class Meeting to 31 March 2017; and (xi) the Third Supplemental Notice of the 2017 First H-Share Class Meeting of the Company dated 16 March 2017.