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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

ACCEPTANCE BY THE CSRC OF THE APPLICATION FOR THE H-SHARE ISSUANCE BY THE COMPANY

Reference is made to (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver published by Datang International Power Generation Co., Ltd. (the “**Company**”); (ii) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the Whitewash Circular published by the Company; and (iii) the poll results announcement of the Company dated 31 March 2017 in respect of the poll results of the EGM and the Class Meetings to approve the Whitewash Transactions.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

The Board is pleased to announce that the CSRC has accepted the Company’s application for the H-Share Issuance and on 13 April 2017 issued the “CSRC’s Acceptance Notice of the Application for Administration Permission” (No.170601) (《中國證監會行政許可申請受理通知書》(170601號)) (the “**Acceptance Notice**”) to the Company. Pursuant to the Acceptance Notice, CSRC considered the application materials in relation to the H-Share Issuance to be complete and had complied with the statutory form. Accordingly, it has decided to accept such application for administrative permission for further processing.

The H-Share Issuance remains subject to the approval of the CSRC. As at the date of this announcement, the Company has yet to receive the CSRC's acceptance notice in respect of the A-Share Issuance. As disclosed in the Whitewash Circular and/or Whitewash Supplemental Circular, the A-Share Issuance and the H-Share Issuance are conditional upon each other. If the A-Share Issuance fails to obtain the approvals from CSRC, the H-Share Issuance will not be implemented.

The Company will make further announcements in respect of the progress of the A-Share Issuance and the H-Share Issuance in accordance with the requirements of the Listing Rules and other applicable requirements in the PRC as and when appropriate.

WARNING: THE COMPLETION OF THE WHITEWASH TRANSACTIONS IS SUBJECT TO THE SATISFACTION OF OTHER CONDITIONS, INCLUDING THE OBTAINING OF THE CSRC APPROVAL. ACCORDINGLY, THE WHITEWASH TRANSACTIONS MAY OR MAY NOT PROCEED. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES, AND ARE RECOMMENDED TO CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR OR OTHER PROFESSIONAL ADVISER IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION AND AS TO ACTIONS THEY SHOULD TAKE.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 17 April 2017

As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Liu Jizhen, Feng Genfu, Luo Zhongwei, Liu Huangsong and Jiang Fuxiu.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.