

Siliconware Precision Industries Co., Ltd.

**First Quarter 2017
Operating Results
Apr 26, 2017**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2016 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 11, 2017.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Mar 31, 2017 reflect our gains or losses attributable to the first quarter of 2017 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. The consolidated financial data for our company for the three months ended Mar 31, 2017 is not necessarily indicative of the results that may be expected for any period thereafter.

1Q 2017 Consolidated Operating Results Summary *(unaudited)*



Amount: NT\$Million	1Q 2017 Amount	4Q 2016 Amount	1Q 2016 Amount
Net Revenues	19,552	22,178	19,299
Net Income	997	2,829	1,604
EPS (NT\$)-Basic	0.32	0.91	0.51
EPS (NT\$)-Diluted	0.15	0.89	0.39
ADS (US\$)-Basic	0.05	0.14	0.08
ADS (US\$)-Diluted	0.02	0.14	0.06
Depreciation	3,392	3,273	3,186
Capital Expenditure	3,337	3,436	3,080
EBITDA*	5,201	6,394	5,189
ROE(%)*	6.0%	17.3%	9.0%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter

1Q 2017 Statement of Comprehensive Income-QoQ & YoY Comparison (*unaudited*)



Amount: NT\$Million	1Q 2017 Actual	4Q 2016 Actual	1Q 2016 Actual	1Q17 over 4Q16	1Q17 over 1Q16
Revenues	19,552	22,178	19,299	-11.8%	1.3%
Gross Profit	3,757	5,228	3,970	-28.1%	-5.4%
Gross Margin	19.2%	23.6%	20.6%	-4.4ppts	-1.4ppts
Operating Expense	(2,017)	(2,186)	(2,082)	-7.7%	-3.1%
Operating profits	1,740	3,042	1,888	-42.8%	-7.9%
Operating Margin	8.9%	13.7%	9.8%	-4.8ppts	-0.9ppts
Non-operating Items	(478)	350	10	—	—
Income tax	(265)	(563)	(294)	-53.0%	-9.9%
Net Income	997	2,829	1,604	-64.8%	-37.9%
Net Profit Margin	5.1%	12.8%	8.3%	-7.7ppts	-3.2ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.32	NT\$ 0.91	NT\$ 0.51		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.15	NT\$ 0.89	NT\$ 0.39		

Consolidated Balance Sheet Highlight

- Mar, 2017 (unaudited)

SPIIL

Amount: NT\$ Million	Actual					
	Mar, 2017	%	Dec, 2016	%	Mar, 2016	%
Cash and Cash Equivalents	23,611	19	24,476	20	25,406	21
Long-term Investments	6,874	5	6,017	5	8,378	7
Property, plant, equipment	65,962	54	65,380	52	65,357	53
Total Assets	122,302	100	123,760	100	122,855	100
Bonds Payable	12,029	10	12,713	10	12,458	10
Long-term Loan	15,340	13	14,840	12	5,970	5
Shareholders' Equity	67,394	55	66,187	53	72,409	59
Depreciation-YTD	3,392		12,906		3,186	
Capital Expenditure-YTD	3,337		15,295		3,080	
EBITDA*-YTD	5,201		24,077		5,189	

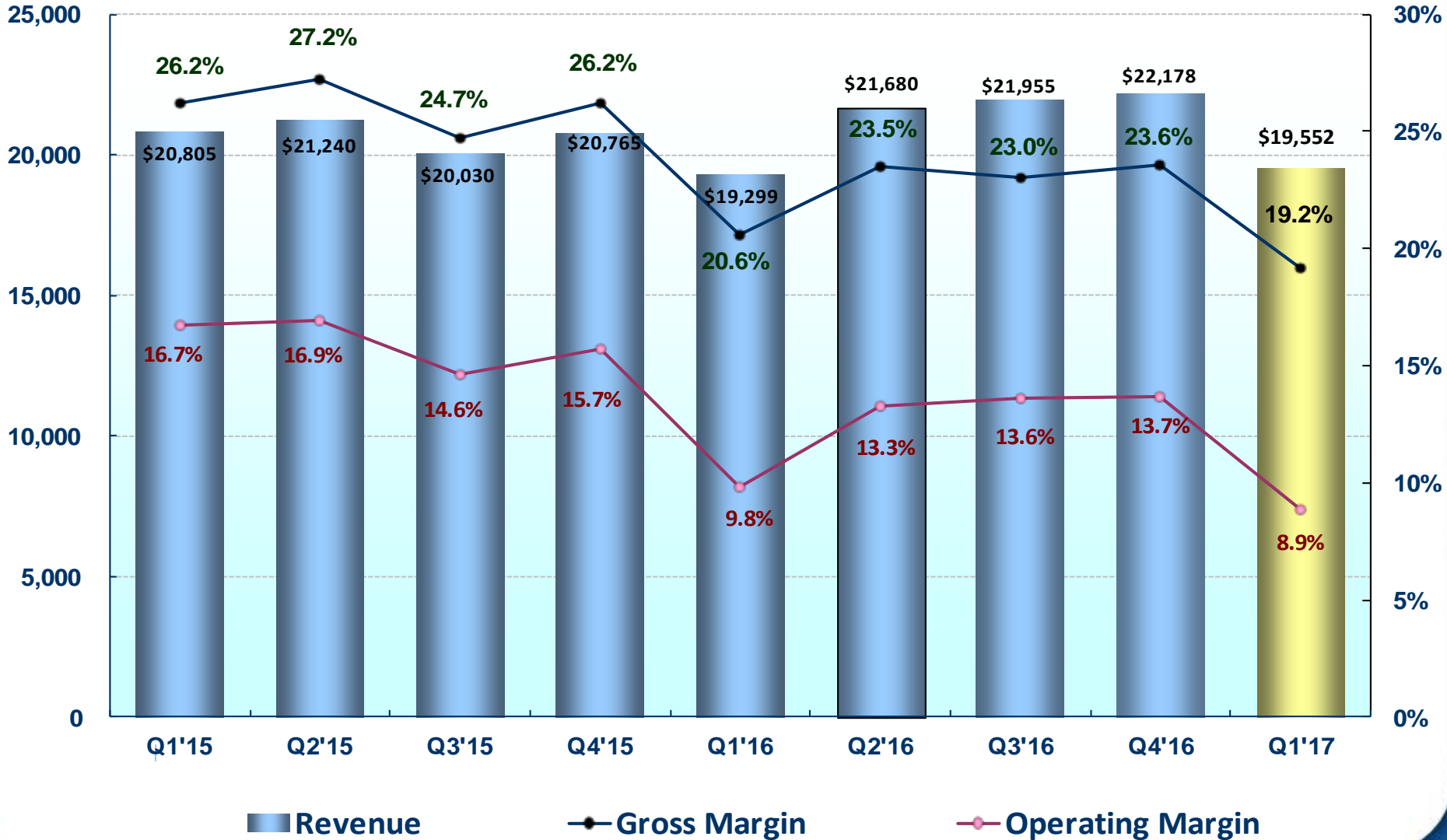
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

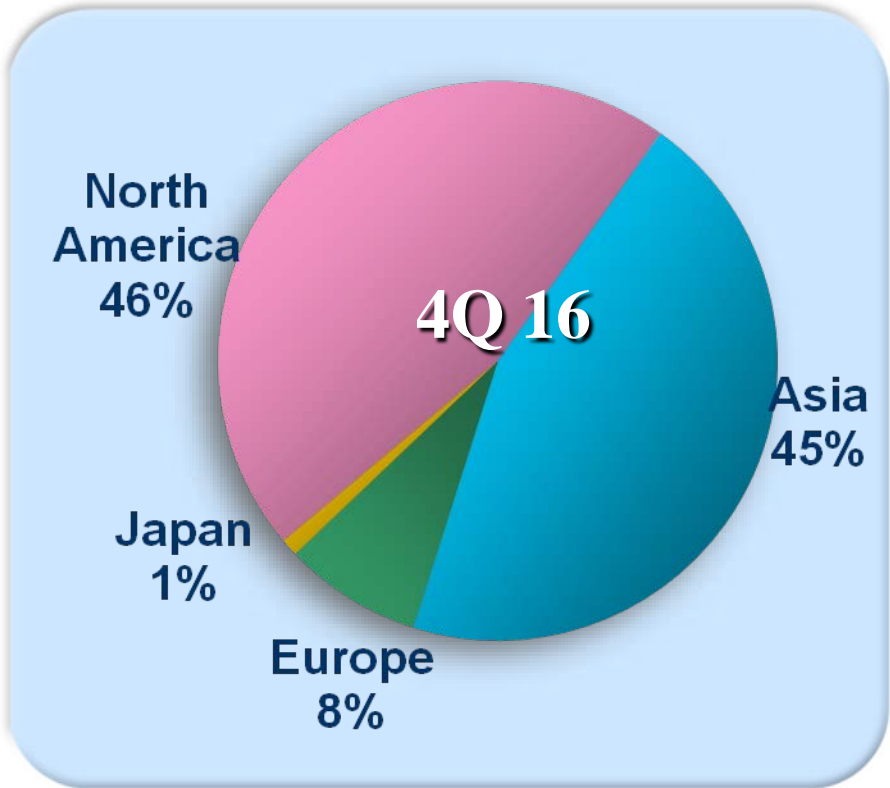
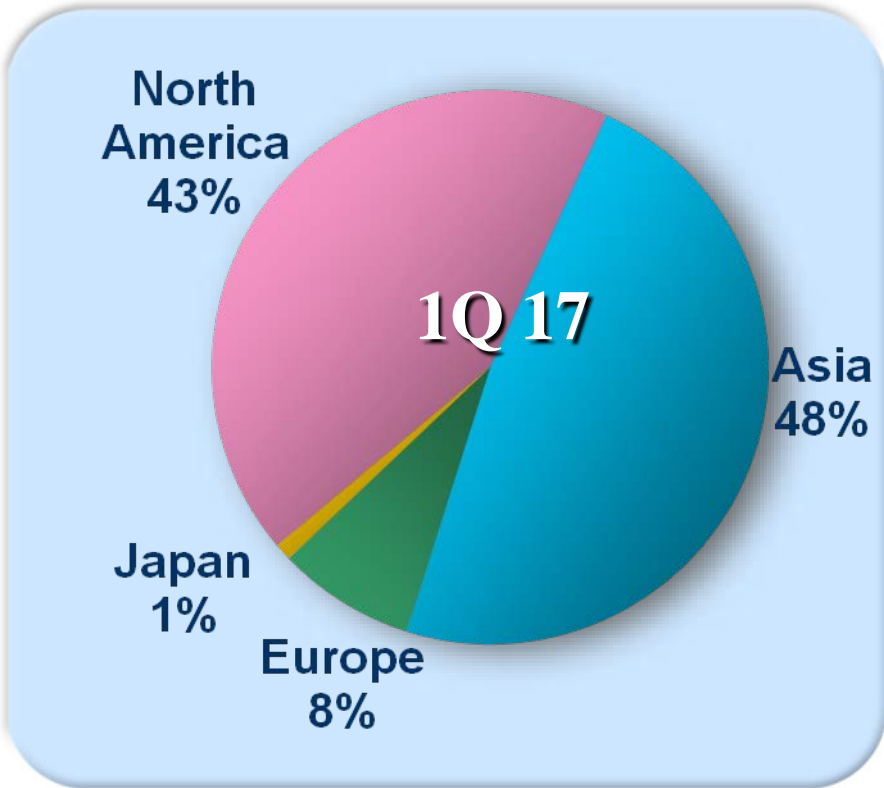
-Mar, 2017



NT\$ Million



Sales Breakdown by Geography

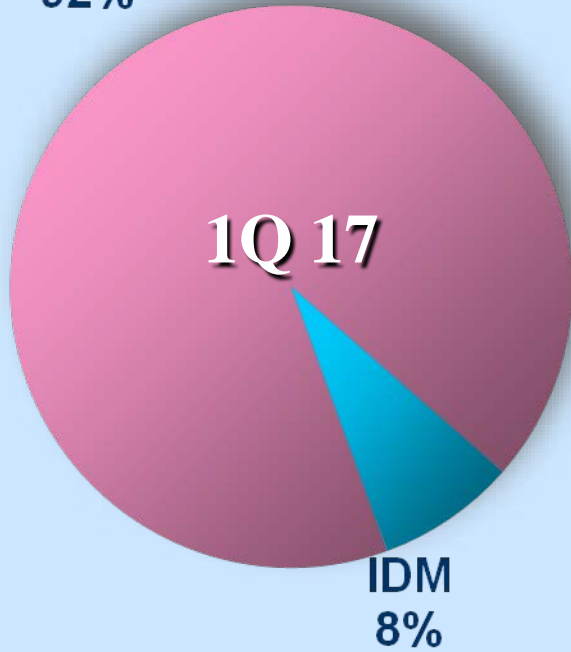


Note : Statistics by end customer operational headquarter

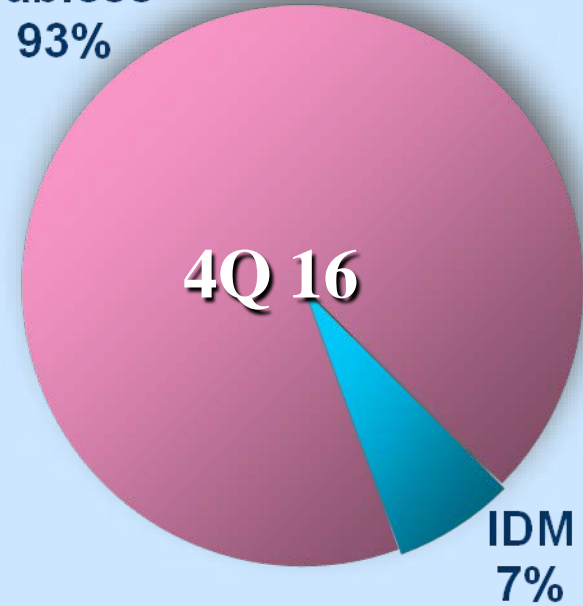
Sales Breakdown by Customer



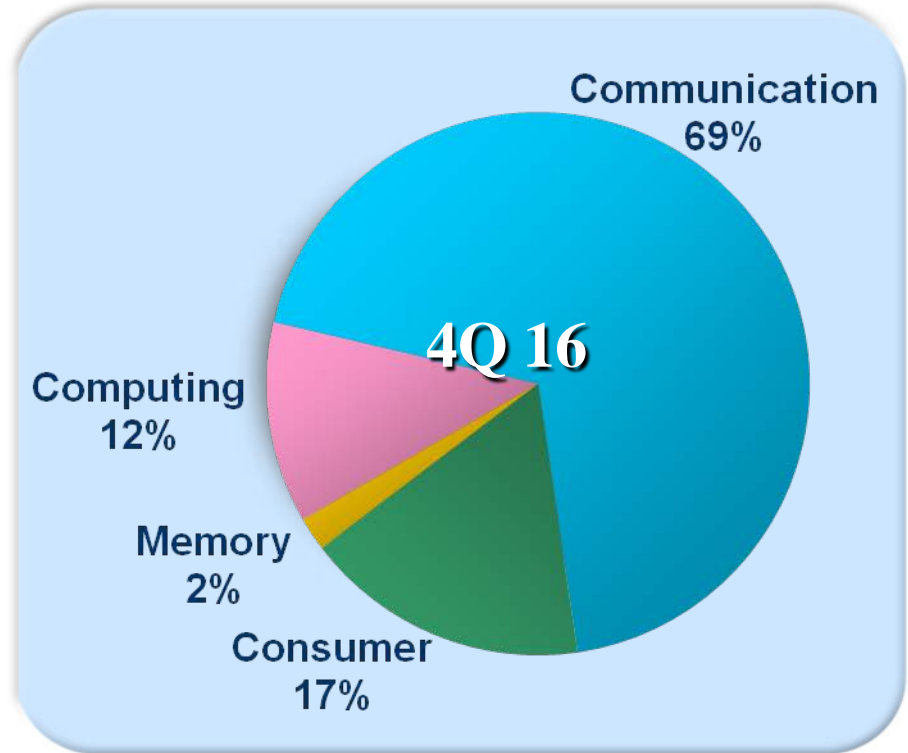
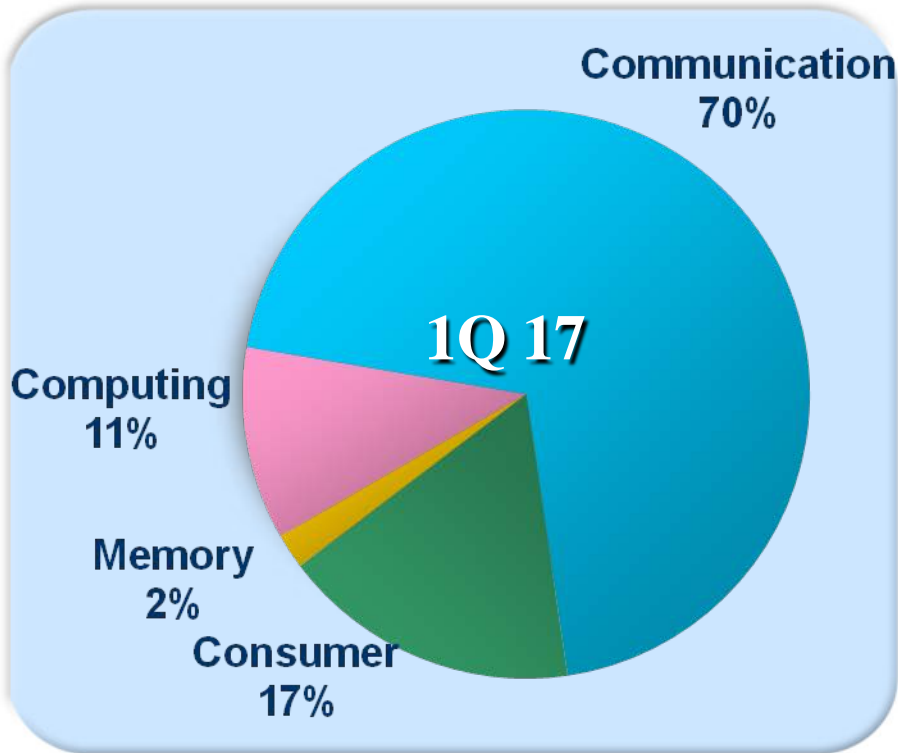
Fabless
92%



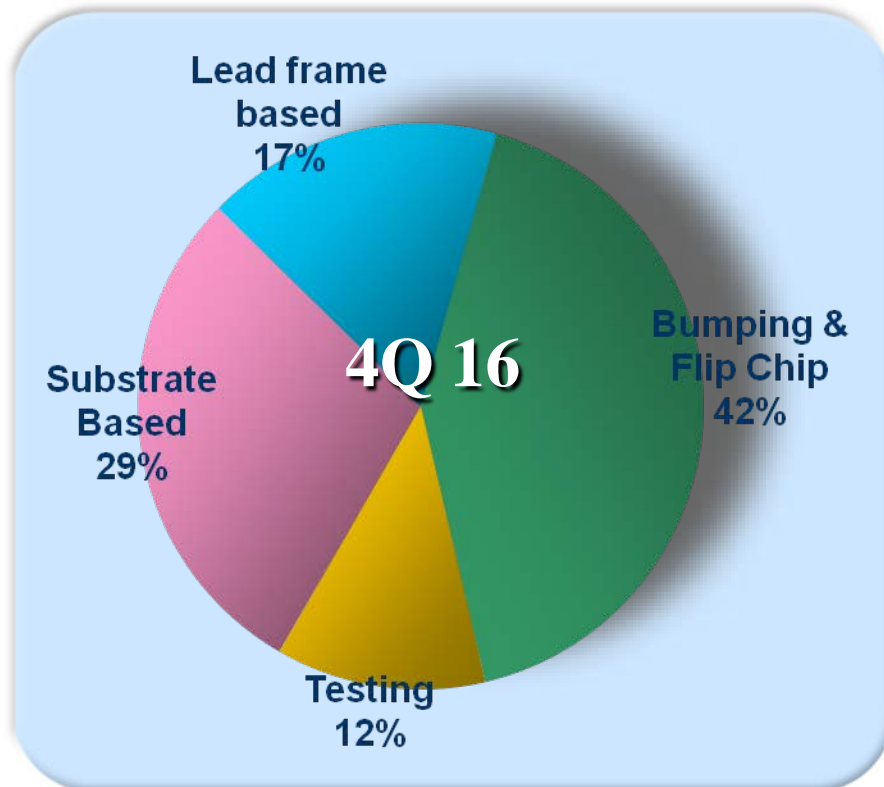
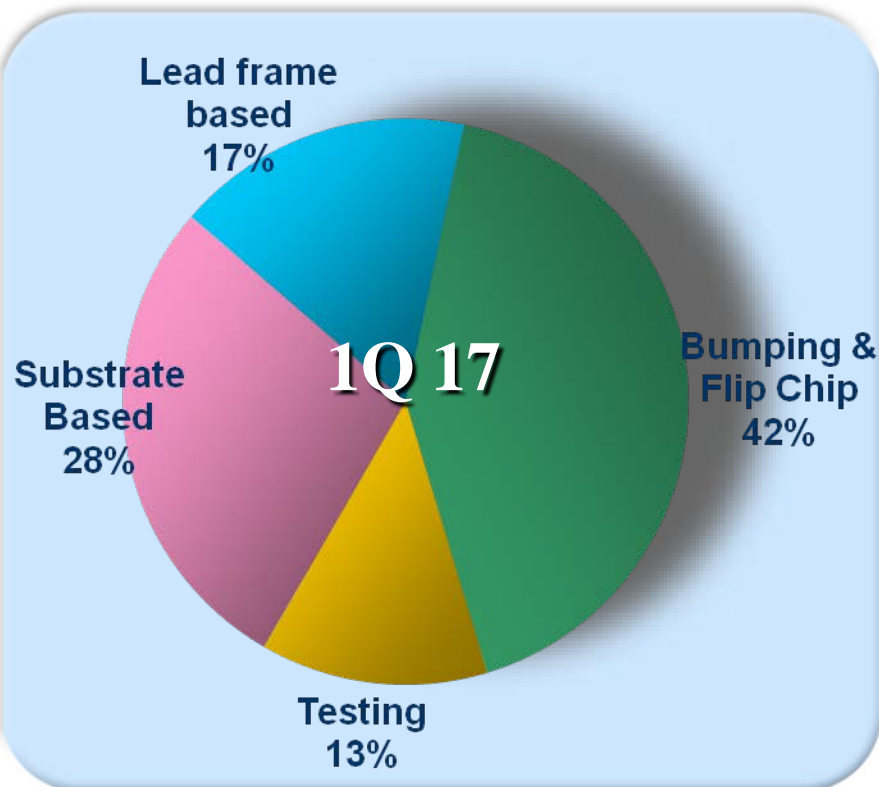
Fabless
93%



Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process



Capacity	1Q 17	4Q 16	unit
Wirebonder	8,248	7,996	set
Bumping			
--8" wafer	77	76	k/M
--12" wafer	146	146	k/M
FCBGA	29	29	kk/M
FCCSP	110	106	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	549	554	set

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