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**大唐国际发电股份有限公司**

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON UNDERTAKING RELATING TO  
THE A SHARE ISSUANCE**

**Special Notice:**

The Board of Directors (the “**Board**”) and all Directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”).

On 23 May 2017, Datang International Power Generation Co., Ltd (the “**Company**”) received the “Notice Regarding China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (No. 170594) (《中國證監會行政許可項目審查一次反饋意見通知書》(170594號)) (the “**Feedback**”) issued by the China Securities Regulatory Commission (the “**CSRC**”). In respect of the Feedback relating to whether there exists any shareholding reduction situation or plan during the period from six months before the price referencing date to six months upon completion of the issuance, China Datang Corporation (“**CDC**”), the target of the non-public issuance, issued an “Undertaking Letter” to the Company, the content of which is as follows:

1. During the period which is six months prior to the original A-share price referencing date of the non-public A-share issuance of the Company to the date of the Undertaking Letter, CDC and its concert parties did not sell or reduce its shareholding in the Company in any other means;

2. CDC has no plan to reduce its shareholding in the Company during the period from the date of the Undertaking Letter to the date which is six month after the completion of the non-public A-share issuance (the “**Undertaking Period**”); and CDC undertakes that it and its concert parties will not sell or reduce its shareholding in the Company in any other means during the Undertaking Period;
3. None of CDC or its parties acting in concert violated Rule 47 of the PRC Securities Law (《中華人民共和國證券法》) or No. 7 under Rule 39 of Administration Measures for Securities Issuance of Listed Companies (《上市公司證券發行管理辦法》), failing which all revenue obtained by CDC and its parties acting in concert arising from reduction in the shareholdings shall belong to Datang Power.

Announcement is hereby given.

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 15 June 2017

*As at the date of this announcement, the Directors of the Company are:*

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

\* *Independent non-executive Directors*