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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**OVERSEAS REGULATORY ANNOUNCEMENT
AND
INSIDE INFORMATION**

THIRD QUARTERLY REPORT OF 2017

In accordance with the requirements of the China Securities Regulatory Commission, Datang International Power Generation Co., Ltd. (the “**Company**”) is required to publish quarterly reports for the first and third quarters of the year.

The financial information contained in this quarterly report is unaudited, and was prepared in accordance with the China Accounting Standards for Business Enterprises.

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”) and Rules 13.09(2)(a) and 13.10B of the Listing Rules.

I. IMPORTANT NOTICE

- 1.1 The board of directors (the “**Board**”), the supervisory committee, the directors, the supervisors and senior management members of the Company warrant the truthfulness, accuracy and completeness of the content hereof and that there are no false representations, misleading statements contained in or material omissions from this quarterly report, and severally and jointly accept the legal responsibility.
- 1.2 All the directors of the Company attended the Board meeting to review the quarterly report.

1.3 Chen Jinhang, the person-in-charge of the Company, Li Zengfang, the person-in-charge of accounting matters, and Sun Yanwen, the person-in-charge of accounting department (head of accounting department), hereby warrant the truthfulness, accuracy and completeness of the financial statements contained in this quarterly report.

1.4 The third quarterly report of 2017 of the Company is unaudited.

II. BASIC INFORMATION OF THE COMPANY

2.1 Major financial data

Unit: RMB'000 Currency: RMB

	At the end of the reporting period	At the end of the previous year	Increase/ decrease at the end of the reporting period as compared to the end of the previous year (%)
Total assets	232,940,946	233,222,425	-0.12
Net assets attributable to equity holders of the Company	41,699,523	39,718,450	4.99
	Beginning of the year to the end of the reporting period (Jan-Sep)	Beginning of the previous year to the end of the previous reporting period (Jan-Sep)	Increase/ decrease as compared to the corresponding period of the previous year (%)
Net cash flows generated from operating activities	14,491,069	19,123,418	-24.22

	Beginning of the year to the end of the reporting period (Jan–Sep)	Beginning of the previous year to the end of the previous reporting period (Jan–Sep)	Increase/ decrease as compared to the corresponding period of the previous year (%)
Operating revenue	47,643,966	44,502,535	7.06
Net profit attributable to equity holders of the Company	1,909,298	-3,145,374	N/A
Net profit attributable to equity holders of the Company after excluding non-recurring profit/loss items	1,653,586	2,279,320	-27.45 Increased by 12.07 percentage points
Return on net assets (weighted average) (%)	4.69	-7.38	N/A
Basic earnings per share (RMB/share)	0.1434	-0.2363	N/A
Diluted earnings per share (RMB/share)	0.1434	-0.2363	N/A

Non-recurring profit/loss items and amounts

Applicable Not applicable

Unit: RMB'000 Currency: RMB

Items	Amount for the period (Jul-Sep)	Amount from the beginning of the year to the end of the reporting period (Jan-Sep)	Notes
Profit/loss from disposal of non-current assets	-47	28,941	/
Government's grants accounted for in the profit and loss account for the period (except for those closely related to the Company's ordinary course of business, in compliance with the State's policies and regulations and granted in fixed amount or quantity specified by certain standards)	40,110	102,676	/
Other than effective hedging business related to the Company's ordinary course of business, gains and losses from changes in fair value of trading financial assets and trading financial liabilities held, and investment income received from disposal of trading financial assets, trading financial liabilities and available-for-sale financial assets		238,257	/
Profit/loss gained from loans entrusted to external entities	1,301	6,362	/
Other non-operating income and expenses excluding the above-mentioned items	-4,076	379	/
Impact of minority interests (after tax)	-5,199	-25,074	/
Impact of income tax	-7,155	-95,829	/
Total	<u>24,934</u>	<u>255,712</u>	/

2.2 Total number of shareholders and shareholding of the top ten shareholders and holders of circulating shares (or holders of shares free from selling restrictions) as of the end of the reporting period

Unit: share

Total number of shareholders 220,391

Shareholding of the top ten shareholders

Name of shareholder (Full name)	Number of shares held at the end of the reporting period	Shareholding percentage (%)	Number of shares held with selling restrictions	Pledged or frozen shares Status	Number	Nature of shareholder
China Datang Corporation	4,138,977,414	31.10%	/	Unknown	49,000,000	State owned legal person
HKSCC NOMINEES LIMITED	3,292,502,921	24.74%	/	Nil	/	Foreign legal person
Tianjin Jinneng Investment Company	1,296,012,600	9.74%	/	Nil	/	State owned legal person
Hebei Construction & Investment Group Co., Ltd.	1,281,872,927	9.63%	/	Nil	/	State owned legal person
Beijing Energy Group Company Limited	1,260,988,672	9.47%	/	Nil	/	State owned legal person
China Securities Finance Corporation Limited	387,353,765	2.91%	/	Nil	/	State owned legal person
Central Huijin Asset Management Ltd.	76,904,200	0.58%	/	Nil	/	State owned legal person
CITIC Trust Co., Ltd. – Phase II of CITIC Wealth Specified Structural Securities Investment Trust Plan of Assembled Fund (中信信託有限責任公司— 中信民生財富2期指定型 結構化證券投資集合資金 信託計劃)	70,000,000	0.53%	/	Nil	/	Others
Aerospace Science & Technology Finance Co., Ltd.	54,901,264	0.41%	/	Nil	/	State owned legal person
CITIC Trust Co., Ltd. – Phase IV of CITIC Wealth Specified Structural Securities Investment Trust Plan of Assembled Fund (中信信託有限責任公司— 中信民生財富4期指定型 結構化證券投資集合資金 信託計劃)	52,399,942	0.39%	/	Nil	/	Others

Shareholding of the top ten holders of shares free from selling restrictions

Name of shareholder	Number of circulating shares held not subject to selling restrictions	Class and number of shares	
		Class	Number
China Datang Corporation	4,138,977,414	RMB denominated ordinary shares	4,138,977,414
HKSCC NOMINEES LIMITED	3,292,502,921	Overseas-listed foreign shares	3,292,502,921
Tianjin Jinneng Investment Company	1,296,012,600	RMB denominated ordinary shares	1,296,012,600
Hebei Construction & Investment Group Co., Ltd.	1,281,872,927	RMB denominated ordinary shares	1,281,872,927
Beijing Energy Group Company Limited	1,260,988,672	RMB denominated ordinary shares	1,260,988,672
China Securities Finance Corporation Limited	387,353,765	RMB denominated ordinary shares	387,353,765
Central Huijin Asset Management Ltd.	76,904,200	RMB denominated ordinary shares	76,904,200
CITIC Trust Co., Ltd. – Phase II of CITIC Wealth Specified Structural Securities Investment Trust Plan of Assembled Fund (中信信託有限責任公司－中信民生財富2期指定型結構化證券投資集合資金信託計劃)	70,000,000	RMB denominated ordinary shares	70,000,000
Aerospace Science & Technology Finance Co., Ltd.	54,901,264	RMB denominated ordinary shares	54,901,264
CITIC Trust Co., Ltd. – Phase IV of CITIC Wealth Specified Structural Securities Investment Trust Plan of Assembled Fund (中信信託有限責任公司－中信民生財富4期指定型結構化證券投資集合資金信託計劃)	52,399,942	RMB denominated ordinary shares	52,399,942

Notes on the connected relationship or acting in concert among the above shareholders

China Datang Overseas (Hong Kong) Co., Limited., a wholly-owned subsidiary of China Datang Corporation (“CDC”), held 480,680,000 H shares of the Company, which were included in the shares of the Company held by HKSCC Nominees Limited, representing approximately 3.61% of the total share capital of the Company. As of 30 September 2017, CDC and its subsidiaries held a total of 4,628,396,014 issued shares of the Company, representing approximately 34.77% of the total issued shares of the Company.

2.3 Total number of holders of preference shares and shareholding of the top ten holders of preference shares and holders of preference shares free from selling restrictions as of the end of the reporting period

Applicable Not applicable

III. SIGNIFICANT MATTERS

3.1 The details of and the reasons for the material changes in the major financial statement items and financial indicators of the Company

Applicable Not applicable

Items of the Balance Sheet

- (1) Notes receivables of the Company and its subsidiaries as at the end of the reporting period increased by approximately 55.68% over the beginning of the reporting period. This was mainly because of the increase in volume of notes used by customers of Jiangxi Datang International Fuzhou Power Generation Co., Ltd., a subsidiary of the Company, for settlement.
- (2) Prepayments of the Company and its subsidiaries as at the end of the reporting period increased by approximately 36.39% over the beginning of the reporting period. This was mainly because of the increase in prepayments for fuel and construction by the Company and its subsidiaries.
- (3) Non-current assets due within one year of the Company and its subsidiaries as at the end of the reporting period increased by approximately 75.09% over the beginning of the reporting period. This was mainly because of certain long-term receivables due within one year of the subsidiaries.
- (4) Long-term receivables of the Company and its subsidiaries as at the end of the reporting period decreased by approximately 48.57% over the beginning of the reporting period. This was mainly because of certain long-term receivables due within one year of the subsidiaries.
- (5) Short-term borrowings of the Company and its subsidiaries as at the end of the reporting period increased by approximately 109.80% over the beginning of the reporting period. This was mainly because of the additional borrowings arising from the repayment of the ultra-short term financing bonds by the Company.
- (6) Notes payable of the Company and its subsidiaries as at the end of the reporting period decreased by approximately 56.79% over the beginning of the reporting period. This was mainly because of the repayment of the matured notes payable by the subsidiaries in the current period.
- (7) Receipts in advance of the Company and its subsidiaries as at the end of the reporting period increased by approximately 50.41% over the beginning of the reporting period. This was mainly because of the receipts in advance of the subsidiaries in relation to loans.

- (8) Dividends payable by the Company and its subsidiaries as at the end of the reporting period increased by approximately 104.16% over the beginning of the reporting period. This was mainly because the dividends declared by subsidiaries has not been paid.
- (9) Other current liabilities of the Company and its subsidiaries as at the end of the reporting period decreased by 100.00% over the beginning of the reporting period. This was mainly because of the full repayment of ultra-short term financing bonds of the Company issued in the previous periods.
- (10) Other comprehensive income of the Company and its subsidiaries as at the end of the reporting period increased by approximately 96.56% over the beginning of the reporting period. This was mainly because of the increase in the fair value of available-for-sale financial assets of the subsidiaries.
- (11) Surplus reserve of the Company and its subsidiaries as at the end of the reporting period decreased by approximately 43.98% over the beginning of the reporting period. This was mainly because of the coverage of losses by surplus reserve of the Company.
- (12) Undistributed profits of the Company and its subsidiaries as at the end of the reporting period increased by approximately 217.86% over the beginning of the reporting period. This was mainly because of the coverage of losses by surplus reserve of the Company.

Items of the income statement and statement of cash flows

- (1) Selling expenses of the Company and its subsidiaries at the current period decreased by approximately 68.04% over the corresponding period of the previous year. This was mainly because the coal-to-chemical segment fees were included in the selling expenses in the previous period.
- (2) Administrative expenses of the Company and its subsidiaries at the current period decreased by approximately 51.40% over the corresponding period of the previous year. This was mainly because the coal-to-chemical segment fees were included in the administrative expenses in the previous period.
- (3) Investment income of the Company and its subsidiaries at the current period increased by approximately 131.81% over the corresponding period of the previous year. This was mainly because of the disposal of equity interests of coal-to-chemical and the related project by the Company in the previous period.

- (4) Non-operating income of the Company and its subsidiaries at the current period decreased by approximately 77.69% over the corresponding period of the previous year. This was mainly because of the decrease in government's grants and the reclassification of government's grants relating to ordinary operating activities to other income in the current period.
- (5) Income tax expenses of the Company and its subsidiaries at the current period increased by approximately 192.61% over the corresponding period of the previous year. This was mainly because of the confirmation of the deferred income tax assets following the disposal of equity interests of coal-to-chemical and the related project in the previous period.
- (6) Net profit of the Company and its subsidiaries attributable to the owners of the parent company at the current period increased by approximately RMB5.055 billion over the corresponding period of the previous year. This was mainly because of the disposal of equity interests of coal-to-chemical and the related project by the Company in the previous period.
- (7) Other comprehensive income of the Company and its subsidiaries at the current period increased by approximately 215.12% over the corresponding period of the previous year. This was mainly because of the year-on-year increase in the fair value of available-for-sale financial assets of the subsidiaries.
- (8) Net cash flows generated from investing activities of the Company and its subsidiaries at the current period increased by approximately 37.35% over the corresponding period of the previous year. This was mainly because of the slowdown of infrastructure investment in the current period.
- (9) Net cash flows generated from financing activities of the Company and its subsidiaries at the current period increased by approximately 31.13% over the corresponding period of the previous year. This was mainly because of the significant decrease in the scale of loan repayment in the current period over the previous period as a result of the changes in financing environment.

3.2 The analysis and explanation of progress and impact of major events and solutions

Applicable Not applicable

The Company intends to issue A shares and H shares to specific target through non-public issuance, among which no more than 2,662,007,515 A shares and 2,794,943,820 H shares under the non-public issuance are all intended to be subscribed by CDC and CDC (or its designated wholly-owned subsidiary), respectively.

The Company has considered and approved related issues concerning the non-public issuance of shares at the 6th meeting of the 9th session of the Board held on 28 November 2016, the 8th meeting of the 9th session of the Board held on 6 January 2017, the 9th meeting of the 9th session of the Board held on 9 February 2017, the 10th meeting of the 9th session of the Board held on 13 March 2017, the 17th meeting of the 9th session of the Board held on 20 September 2017 and the 2017 first extraordinary general meeting, the 2017 first A-share class meeting and the 2017 first H-share class meeting held on 31 March 2017.

The Company has received the “Notice Regarding China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (《中國證監會行政許可項目審查一次反饋意見通知書》) (No. 170594) (the “**Feedback**”) issued by China Securities Regulatory Commission (“**CSRC**”). It submitted relevant documents in respect of the response to the Feedback to the CSRC on 16 June 2017 and submitted relevant amended documents in respect of the responses to the Feedback to the CSRC on 22 September 2017.

At present, the Company has received the “Approval in respect of the Issuance of Overseas-listed Foreign Shares of Datang International Power Generation Co., Ltd.” (《關於核准大唐國際發電股份有限公司增發境外上市外資股的批覆》) (Zheng Jian Xu Ke [2017] No. 1674) issued by the CSRC. The approval in respect of the non-public issuance of H shares of the Company is as follows: the CSRC approved the Company to issue no more than 2,794,943,820 overseas-listed foreign shares with a par value of RMB1 each, and all of which are ordinary shares.

For details of the above matters, please refer to relevant announcements published by the Company dated 28 November 2016, 6 January 2017, 9 February 2017, 13 March 2017, 31 March 2017, 24 May 2017, 15 June 2017, 20 September 2017 and 21 September 2017.

The non-public issuance of A shares of the Company is subject to the approval of the CSRC and whether the approval will be granted involves uncertainties. Investors are advised to pay attention to the investment risks. The Board will perform its responsibility of information disclosure in a timely manner in accordance with the subsequent progress of the non-public issuance of A shares.

3.3 Failure in performance of Undertakings during the reporting period

Applicable Not applicable

3.4 The warning and explanation in the forecast of the possible aggregate net profits from the beginning of the year to the end of the next reporting period becoming a loss or significant changes over the corresponding period of the previous year

Applicable Not applicable

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 30 October 2017

As at the date of this announcement, the directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

** Independent non-executive directors*

IV. APPENDIX

4.1 Financial statement

Consolidated Balance Sheet

30 September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Current assets:		
Cash balance	5,783,462	4,528,367
Settlement provisions		
Loans to banks and other financial institutions		
Financial assets at fair value through profit or loss		
Derivative financial assets		
Notes receivables	774,997	497,811
Accounts receivables	7,906,534	7,505,910
Prepayments	2,013,321	1,476,131
Premium receivables		
Reinsurance receivables		
Reinsurance contract reserves receivable		
Interest receivable		
Dividend receivable	165,757	173,757
Other receivables	1,227,998	1,344,430
Financial assets purchased with agreement to resale		
Inventories	2,838,789	2,766,573
Assets classified as held for sale		
Non-current assets due within one year	195,497	111,656
Other current assets	1,253,366	1,790,283
Total current assets	22,159,721	20,194,918

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Non-current assets:		
Loans and advances to customers		
Available-for-sale financial assets	4,920,150	4,982,825
Held-to-maturity investments		
Long-term receivables	67,804	131,835
Long-term equity investments	15,264,914	14,877,645
Investment properties	511,604	549,727
Fixed assets	146,207,178	137,161,052
Construction-in-progress	30,767,739	42,386,982
Construction materials	877,773	1,008,237
Disposal of fixed assets		
Productive biological assets		
Oil and gas assets		
Intangible assets	3,450,448	3,527,028
Development expenses	11	21
Goodwill	899,886	899,886
Long-term deferred expenses	201,822	197,520
Deferred income tax assets	3,614,793	3,393,599
Other non-current assets	3,997,103	3,911,150
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Total non-current assets	210,781,225	213,027,507
	<hr/> <hr/>	<hr/> <hr/>
Total assets	232,940,946	233,222,425
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Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Non-current liabilities:		
Long-term borrowings	91,504,178	90,166,116
Debtentures payables	15,439,804	15,426,755
Including: Preference shares		
Perpetual liabilities		
Long-term payables	7,900,520	9,330,912
Long-term salaries payable		
Specific payables	150	150
Accrued liabilities		
Deferred income	1,574,843	1,783,656
Deferred income tax liabilities	546,458	555,485
Other non-current liabilities		
	_____	_____
Total non-current liabilities	<u>116,965,953</u>	<u>117,263,074</u>
Total liabilities	<u>172,738,163</u>	<u>174,628,652</u>

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Shareholders' equity:		
Share capital	13,310,038	13,310,038
Other equity instruments		
Including: Preference shares		
Perpetual liabilities		
Capital surplus	10,580,355	10,583,066
Less: Inventory shares		
Other comprehensive income	134,542	68,449
Specific reserve	281,848	273,455
Surplus reserve	11,482,607	20,497,773
General risk reserve		
Undistributed profits	5,910,133	-5,014,331
Total shareholders' equity interest		
attributable to the parent company	41,699,523	39,718,450
Minority interests	18,503,260	18,875,323
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Total shareholders' equity	60,202,783	58,593,773
	<hr style="border-top: 3px double black;"/>	<hr style="border-top: 3px double black;"/>
Total liabilities and shareholders' equity	232,940,946	233,222,425
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<i>Legal representative:</i>	<i>Person-in-charge of accounting matters:</i>	<i>Person-in-charge of the accounting institution:</i>
Chen Jinhang	Li Zengfang	Sun Yanwen

Balance Sheet of the Parent Company

30 September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Current assets:		
Cash balance	1,009,318	1,893,255
Financial assets at fair value through profit or loss		
Derivative financial assets		
Notes receivables	6,000	7,000
Accounts receivables	1,037,997	1,491,741
Prepayments	76,189	47,755
Interest receivable		
Dividend receivable	715,124	738,771
Other receivables	356,377	580,551
Inventories	289,594	280,452
Assets classified as held for sale		
Non-current assets due within one year	1,807,110	2,527,000
Other current assets	276,840	291,812
	<hr/>	<hr/>
Total current assets	5,574,549	7,858,337
	<hr/> <hr/>	<hr/> <hr/>

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Non-current assets:		
Available-for-sale financial assets	3,932,379	4,102,472
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	45,436,867	43,723,840
Investment properties	204,296	210,504
Fixed assets	9,888,995	10,539,797
Construction-in-progress	4,479,450	4,016,740
Construction materials	12,973	224,028
Disposal of fixed assets		
Productive biological assets		
Oil and gas assets		
Intangible assets	719,263	735,243
Development expenses		
Goodwill	33,561	33,561
Long-term deferred expenses	17,393	2,208
Deferred income tax assets	2,837,499	2,746,522
Other non-current assets	3,130,775	2,491,452
	<hr/>	<hr/>
Total non-current assets	70,693,451	68,826,367
	<hr/> <hr/>	<hr/> <hr/>
Total assets	76,268,000	76,684,704
	<hr/> <hr/>	<hr/> <hr/>

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Current liabilities:		
Short-term borrowings	13,390,000	2,000,000
Financial liabilities at fair value through profit or loss		
Derivative financial liabilities		
Notes payable		
Accounts payable	832,733	1,070,765
Receipts in advance	34	26,836
Salaries payable	17,719	12,101
Taxes payable	73,323	161,874
Interests payable	531,450	382,444
Dividends payable		
Other payables	422,637	443,622
Liabilities classified as held for sale		
Non-current liabilities due within one year	1,690,150	1,384,000
Other current liabilities		14,182,902
Total current liabilities	<u>16,958,046</u>	<u>19,664,544</u>

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Non-current liabilities:		
Long-term borrowings	5,140,000	6,140,000
Debtentures payables	15,439,804	15,426,755
Including: Preference shares		
Perpetual liabilities		
Long-term payables	7,000	7,000
Long-term salaries payable		
Specific payables		
Accrued liabilities		
Deferred income	344,535	398,413
Deferred income tax liabilities		
Other non-current liabilities		
	<hr/>	<hr/>
Total non-current liabilities	<u>20,931,339</u>	<u>21,972,168</u>
Total liabilities	<u>37,889,385</u>	<u>41,636,712</u>

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Closing Balance	Opening Balance
Owners' equity:		
Share capital	13,310,038	13,310,038
Other equity instruments		
Including: Preference shares		
Perpetual liabilities		
Capital surplus	9,923,469	9,926,181
Less: Inventory shares		
Other comprehensive income	-20,504	-6,869
Specific reserve	306,022	298,600
Surplus reserve	11,520,042	20,535,207
Undistributed profits	3,339,548	-9,015,165
Total owners' equity	<u>38,378,615</u>	<u>35,047,992</u>
Total liabilities and owners' equity	<u>76,268,000</u>	<u>76,684,704</u>

<i>Legal representative:</i>	<i>Person-in-charge of</i>	<i>Person-in-charge of the</i>
Chen Jinhang	<i>accounting matters:</i>	<i>accounting institution:</i>
	Li Zengfang	Sun Yanwen

Consolidated Income Statement
January to September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the
				period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
1. Total operating revenue	17,596,050	15,303,996	47,643,966	44,502,535
Including: Operating revenue	17,596,050	15,303,996	47,643,966	44,502,535
Interest income				
Premiums earned				
Fees and commission income				
2. Total operating costs	16,442,009	14,659,564	45,758,443	41,118,854
Including: Operating costs	14,296,121	12,235,383	39,650,847	33,088,109
Interest expenses				
Fees and commission expense				
Surrender payment				
Net expenditure for compensation payment				
Net provisions for insurance contracts				
Expenditure for insurance policy dividend				
Reinsurance cost				
Tax and surcharges	267,247	299,664	771,585	623,454
Selling expenses	23,960	40,994	46,268	144,764
Administrative expenses	355,125	482,163	953,101	1,961,023
Financial expenses	1,499,556	1,657,710	4,336,642	5,357,854
Loss on impairment of assets		-56,350		-56,350

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
Add: Gains arising from changes in fair value (losses stated with "-")				
Investment income (losses stated with "-")	301,648	-3,914,436	1,131,366	-3,556,988
Including: Investment income from associates and joint ventures	257,675	425,539	822,394	696,688
Gains from foreign exchange (losses are stated by "-")				
Other income	99,111		269,789	
3. Operating profit (losses stated with "-")	1,554,800	-3,270,004	3,286,678	-173,307
Add: Non-operating income	79,841	257,565	143,296	642,159
Including: Gains from the disposal of non-current assets			7,465	
Less: Non-operating expenses	11,107	16,849	24,234	29,136
Including: Loss from the disposal of non-current assets	4		4	11,203
4. Total profit (total loss stated with "-")	1,623,534	-3,029,288	3,405,740	439,716
Less: Income tax expense	284,599	-2,236,811	743,864	-803,243
5. Net profit (net loss stated with "-")	1,338,935	-792,477	2,661,876	1,242,959
Net profit attributable to owners of the parent company	828,524	-4,839,061	1,909,298	-3,145,374
Minority shareholders' profit and loss	510,411	4,046,584	752,578	4,388,333

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
6. Other comprehensive income after tax (net)	92,574	83,337	66,093	20,974
Other comprehensive income after tax attributable to owners of the parent company (net)	92,574	83,337	66,093	20,974
(1) Other comprehensive income that cannot be reclassified to profit and loss in subsequent periods				
1. Changes in net liabilities or net assets arising from the re-measurement of defined benefit plans				
2. Share of other comprehensive income of investee that cannot be reclassified to profit and loss under equity method				
(2) Other comprehensive income that will be reclassified to profit and loss in subsequent periods	92,574	83,337	66,093	20,974
1. Share of other comprehensive income of investee that will be reclassified to profit and loss under equity method in subsequent periods	23,497	-2,409	-13,635	-21,888
2. Gains and losses from changes in fair value of available-for-sale financial assets	92,171	85,472	107,203	41,666
3. Gains and losses from held-to-maturity investment reclassified as available-for-sale financial assets				
4. Effective portion of hedging gains and losses from cash flows				
5. Exchange differences from retranslation of financial statements	-23,094	274	-27,475	1,196
6. Others				
Other comprehensive income after tax attributable to minority shareholders (net)				

Item	Amount for the the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
7. Total comprehensive income	1,431,509	-709,140	2,727,969	1,263,933
Total comprehensive income attributable to owners of the parent company	921,098	-4,755,724	1,975,391	-3,124,400
Total comprehensive income attributable to minority shareholders	510,411	4,046,584	752,578	4,388,333
8. Earnings per share:				
(1) Basic earnings per share <i>(RMB/share)</i>	0.0622	-0.3636	0.1434	-0.2363
(2) Diluted earnings per share <i>(RMB/share)</i>	0.0622	-0.3636	0.1434	-0.2363

For the merger of enterprise under common control during the period, the net profit recorded by the merged party before the merger is RMB0, and the net profit recorded by the merged party in the corresponding period of the previous year is RMB0.

<i>Legal representative:</i> Chen Jinhang	<i>Person-in-charge of accounting matters:</i> Li Zengfang	<i>Person-in-charge of the accounting institution:</i> Sun Yanwen
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Income Statement of the Parent Company

January to September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
1. Operating revenue	2,382,819	2,202,567	7,186,456	6,729,804
Less: Operating costs	2,127,052	1,676,816	6,270,503	5,169,109
Tax and surcharges	65,364	42,155	188,914	96,811
Selling expenses				
Administrative expenses	125,457	211,962	317,551	377,428
Financial expenses	390,840	380,126	1,137,163	1,098,967
Loss on impairment of assets				
Add: Gains arising from changes in fair value (losses stated with "-")				
Investment income (losses stated with "-")	2,238,079	-16,420,166	3,910,356	-13,260,811
Including: Investment income from associates and joint ventures	257,675	444,651	924,681	734,934
Other income	54,553		158,643	
2. Operating profit (losses stated with "-")	1,966,738	-16,528,658	3,341,324	-13,273,322
Add: Non-operating income	12,978	192,694	27,667	441,524
Including: Gains from the disposal of non-current assets	184		184	
Less: Non-operating expenses	1,358		1,471	11,222
Including: Loss from the disposal of non-current assets				11,203

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
3. Total profit (total loss stated with “-”)	1,978,358	-16,335,964	3,367,520	-12,843,020
Less: Income tax expense	-42,297	-2,719,055	27,973	-2,541,423
4. Net profit (net loss stated with “-”)	2,020,655	-13,616,909	3,339,547	-10,301,597
5. Other comprehensive income after tax (net)	23,497	-2,409	-13,635	-21,888
(1) Other comprehensive income that cannot be reclassified to profit and loss in subsequent periods				
1. Changes in net liabilities or net assets arising from the re-measurement of defined benefit plans				
2. Share of other comprehensive income of investee that cannot be reclassified to profit and loss under equity method				
(2) Other comprehensive income that will be reclassified to profit and loss in subsequent periods	23,497	-2,409	-13,635	-21,888
1. Share of other comprehensive income of investee that will be reclassified to profit and loss under equity method in subsequent periods	23,497	-2,409	-13,635	-21,888

Item	Amount for the period (Jul-Sep)	Amount for the corresponding period of the previous year (Jul-Sep)	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
2. Gains and losses from changes in fair value of available-for-sale financial assets				
3. Gains and losses from held-to-maturity investment reclassified as available-for-sale financial assets				
4. Effective portion of hedging gains and losses from cash flows				
5. Exchange differences from retranslation of financial statements				
6. Others				
6. Total comprehensive income	2,044,152	-13,619,318	3,325,912	-10,323,485
7. Earnings per share:				
(1) Basic earnings per share <i>(RMB/share)</i>				
(2) Diluted earnings per share <i>(RMB/share)</i>				

Legal representative:
Chen Jinhang

*Person-in-charge of
accounting matters:*
Li Zengfang

*Person-in-charge of the
accounting institution:*
Sun Yanwen

Consolidated Cash Flow Statement

January to September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
1. Cash flows generated from operating activities:		
Cash received from sales of goods and services rendered	56,006,298	51,675,248
Net increase in customer and interbank deposits		
Net increase in borrowings from the central bank		
Net cash increase in placements from other financial institutions		
Cash received from premiums under original insurance contracts		
Net cash received from reinsurance business		
Net increase in deposits of policy holders and investment funds		
Net increase in disposal of financial assets at fair value through profit or loss		
Cash received from interest, fees and commissions		
Net increase in placements		
Net increase in cash received from repurchase business		
Refund of taxes and levies	109,693	104,793
Other cash received relating to operating activities	581,749	831,786
Sub-total of cash inflows from operating activities	<u>56,697,740</u>	<u>52,611,827</u>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
Cash paid for goods and services received	34,379,100	22,197,516
Net increase in customer loans and advances to customers		
Net increase in deposits in the central bank and interbank deposits		
Cash paid for compensation payments under original insurance contracts		
Cash paid for interest, fees and commissions		
Cash paid for insurance policy dividend		
Cash paid to and on behalf of employees	2,642,515	3,143,083
Payments of all types of taxes	4,337,103	6,702,546
Other cash paid relating to operating activities	847,953	1,445,264
Sub-total of cash outflows from operating activities	42,206,671	33,488,409
Net cash flows generated from operating activities	14,491,069	19,123,418

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan–Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan–Sep)
2. Cash flows generated from operating activities:		
Cash received on disposals of investments	243,029	112,000
Cash received on investment income	901,875	811,752
Net cash received from disposals of fixed assets, intangible assets and other long-term assets	239	287,125
Net cash received from disposals of subsidiaries and other operating units	23,641	
Other cash received relating to investing activities	30,094	48,661
	<hr/>	<hr/>
Sub-total of cash inflows from investing activities	1,198,878	1,259,538
	<hr/>	<hr/>
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	6,570,782	9,681,099
Cash paid to acquire investments	212,225	8,400
Net increase in secured loans		
Net cash paid for acquisition of subsidiaries and other operating units		
Other cash paid relating to investing activities	113,115	663,358
	<hr/>	<hr/>
Sub-total of cash outflows from investing activities	6,896,122	10,352,857
	<hr/>	<hr/>
Net cash flows generated from investing activities	<u><u>-5,697,244</u></u>	<u><u>-9,093,319</u></u>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
3. Cash flows generated from financing activities:		
Cash received from investments	361,379	419,170
Including: Cash received from minority shareholders' equity investment in subsidiaries	361,379	419,170
Cash received from borrowings	46,960,462	63,939,369
Cash received from issuing bonds		
Other cash received relating to financing activities	438,649	1,739,005
	<hr/>	<hr/>
Sub-total of cash inflows from financing activities	47,760,490	66,097,544
	<hr/>	<hr/>
Cash paid on repayments of borrowings	47,751,070	66,314,353
Cash paid for distribution of dividends and profit or interest expenses	5,564,448	8,272,598
Including: Dividends and profit paid to minority shareholders by subsidiaries	817,312	1,689,071
Other cash paid relating to financing activities	1,975,873	2,446,220
	<hr/>	<hr/>
Sub-total of cash outflows from financing activities	55,291,391	77,033,171
	<hr/>	<hr/>
Net cash flows generated from financing activities	-7,530,901	-10,935,627
	<hr/> <hr/>	<hr/> <hr/>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
4. Effect of foreign exchange rate changes on cash and cash equivalents	1,728	-9,196
5. Net increase in cash and cash equivalents	1,264,652	-914,724
Add: Balance of cash and cash equivalents at the beginning of the period	4,500,684	5,573,891
6. Balance of cash and cash equivalents at the end of the period	5,765,336	4,659,167
<i>Legal representative:</i> Chen Jinhang	<i>Person-in-charge of accounting matters:</i> Li Zengfang	<i>Person-in-charge of the accounting institution:</i> Sun Yanwen

Cash Flow Statement of the Parent Company
January to September 2017

Prepared by: Datang International Power Generation Co., Ltd.

Unit: RMB'000 Currency: RMB Audit Type: unaudited

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan-Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan-Sep)
1. Cash flows generated from operating activities:		
Cash received from sales of goods and services rendered	8,693,423	7,816,352
Refund of taxes and levies	5,789	
Other cash received relating to operating activities	428,875	356,277
	<hr/>	<hr/>
Sub-total of cash inflows from operating activities	9,128,087	8,172,629
	<hr/>	<hr/>
Cash paid for goods and services received	5,553,599	4,575,793
Cash paid to and on behalf of employees	802,584	843,403
Payments of all types of taxes	790,893	1,018,889
Other cash paid relating to operating activities	586,677	434,974
	<hr/>	<hr/>
Sub-total of cash outflows from operating activities	7,733,753	6,873,059
	<hr/>	<hr/>
Net cash flows generated from operating activities	1,394,334	1,299,570
	<hr/> <hr/>	<hr/> <hr/>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan–Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan–Sep)
2. Cash flows generated from operating activities:		
Cash received on disposals of investments	1,739,826	3,549,500
Cash received on investment income	3,626,865	4,095,561
Net cash received from disposals of fixed assets, intangible assets and other long-term assets		
Net cash received from disposals of subsidiaries and other operating units		
Other cash received relating to investing activities		
	<hr/>	<hr/>
Sub-total of cash inflows from investing activities	5,366,691	7,645,061
	<hr/>	<hr/>
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	356,372	190,798
Cash paid to acquire investments	2,880,215	7,031,728
Net cash paid for acquisition of subsidiaries and other operating units		
Other cash paid relating to investing activities		
	<hr/>	<hr/>
Sub-total of cash outflows from investing activities	3,284,413	7,271,758
	<hr/>	<hr/>
Net cash flows generated from investing activities	2,082,278	373,303
	<hr/> <hr/>	<hr/> <hr/>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan–Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan–Sep)
3. Cash flows generated from financing activities:		
Cash received from investments		
Cash received from borrowings	22,290,000	43,019,451
Cash received from issuing bonds		
Other cash received relating to financing activities	258,827	1,029,320
	<hr/>	<hr/>
Sub-total of cash inflows from financing activities	22,548,827	44,048,771
	<hr/>	<hr/>
Cash paid on repayments of borrowings	25,590,000	43,209,451
Cash paid for distribution of dividends and profit or interest expenses	1,299,423	3,503,821
Other cash paid relating to financing activities	19,956	7,968
	<hr/>	<hr/>
Sub-total of cash outflows from financing activities	26,909,379	46,721,240
	<hr/>	<hr/>
Net cash flows generated from financing activities	<u><u>-4,360,552</u></u>	<u><u>-2,672,469</u></u>

Item	Amount for the period from the beginning of the year to the end of the reporting period (Jan–Sep)	Amount for the period from the beginning of the previous year to the end of the corresponding period of the previous year (Jan–Sep)
4. Effect of foreign exchange rate changes on cash and cash equivalents	3	
5. Net increase in cash and cash equivalents	-883,937	-999,596
Add: Balance of cash and cash equivalents at the beginning of the period	1,893,255	1,393,358
6. Balance of cash and cash equivalents at the end of the period	1,009,318	393,762

<i>Legal representative:</i> Chen Jinhang	<i>Person-in-charge of accounting matters:</i> Li Zengfang	<i>Person-in-charge of the accounting institution:</i> Sun Yanwen
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4.2 Audit Report

Applicable Not applicable