

Siliconware Precision Industries Co., Ltd.

**Fourth Quarter 2016
Operating Results
Jan 24, 2017**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2015 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr 25, 2016.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Dec 31, 2016 reflect our gains or losses attributable to the fourth quarter of 2016 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended Dec 31, 2016, nor the consolidated financial data for our company for the twelve months ended Dec 31, 2016 is necessarily indicative of the results that may be expected for any period thereafter.

2016 Consolidated Operating Results Summary *(unaudited)*



Amount: NT\$Million	2016	2015	YoY□
	Amount	Amount	Chg%
Net Revenues	85,112	82,840	2.7%
Net Income	9,933	8,762	13.4%
EPS (NT\$)-Basic	3.19	2.81	
EPS (NT\$)-Diluted	2.68	2.78	
ADS (US\$)-Basic	0.50	0.45	
ADS (US\$)-Diluted	0.42	0.44	
Depreciation	12,906	12,904	
Capital Expenditure	15,295	13,855	
EBITDA*	24,077	26,769	
ROE(%)	14.5%	12.3%	

*EBITDA= operating income + depreciation & amortization expenses

4Q 2016 Consolidated Operating Results Summary *(unaudited)*



Amount: NT\$Million	4Q 2016 Amount	3Q 2016 Amount	4Q 2015 Amount
Net Revenues	22,178	21,955	20,765
Net Income(Loss)	2,829	2,692	(212)
EPS (NT\$)-Basic	0.91	0.86	(0.07)
EPS (NT\$)-Diluted	0.89	0.64	(0.07)
ADS (US\$)-Basic	0.14	0.14	(0.01)
ADS (US\$)-Diluted	0.14	0.10	(0.01)
Depreciation	3,273	3,244	3,225
Capital Expenditure	3,436	4,949	3,070
EBITDA*	6,394	6,317	6,630
ROE(%)*	17.3%	16.9%	-1.2%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter

4Q 2016 Statement of Comprehensive Income-QoQ & YoY Comparison (*unaudited*)



Amount: NT\$Million

	4Q 2016 Actual	3Q 2016 Actual	4Q 2015 Actual	4Q16 over 3Q16	4Q16 over 4Q15
Revenues	22,178	21,955	20,765	1.0%	6.8%
Gross Profit	5,228	5,053	5,442	3.5%	-3.9%
Gross Margin	23.6%	23.0%	26.2%	0.6ppts	-2.6ppts
Operating Expense	(2,186)	(2,068)	(2,181)	5.7%	0.2%
Operating profits	3,042	2,985	3,261	1.9%	-6.7%
Operating Margin	13.7%	13.6%	15.7%	0.1ppts	-2.0ppts
Non-operating Items	350	175	(3,267)	101.0%	—
Income tax	(563)	(468)	(206)	20.3%	174.0%
Net Income(Loss)	2,829	2,692	(212)	5.1%	—
Net Profit Margin	12.8%	12.3%	-1.0%	0.5ppts	13.8ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.91	NT\$ 0.86	NT\$ (0.07)		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.89	NT\$ 0.64	NT\$ (0.07)		

2016 Full Year Statement of Comprehensive Income-YoY Comparison (*unaudited*)

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Amount: NT\$Million

	For the 12 months ended Dec 31, 2016		For the 12 months ended Dec 31, 2015		YoY
	Actual	%	Actual	%	Chg %
Revenues	85,112	100.0	82,840	100.0	2.7
Cost of Goods Sold	(65,762)	-77.3	(61,231)	-73.9	7.4
Gross Margin	19,350	22.7	21,609	26.1	-10.5
Operating Expense	(8,564)	-10.0	(8,354)	-10.1	2.5
Operating Income	10,786	12.7	13,255	16.0	-18.6
Non-operating Items	899	1.0	(2,864)	-3.4	—
Income before Income Tax	11,685	13.7	10,391	12.6	12.5
Income Tax Expense	(1,752)	-2.0	(1,629)	-2.0	7.5
Net Income	9,933	11.7	8,762	10.6	13.4
Earnings Per Ordinary Shares- Basic	NT\$ 3.19		NT\$ 2.81		
Earnings Per Ordinary Shares- Diluted	NT\$ 2.68		NT\$ 2.78		
Earnings Per ADS- Basic	US\$ 0.50		US\$ 0.45		
Earnings Per ADS- Diluted	US\$ 0.42		US\$ 0.44		
Weighted average outstanding shares- Diluted ('K)	3,410,681		3,150,135		

Consolidated Balance Sheet Highlight

- Dec, 2016 (unaudited)



Amount: NT\$ Million	Actual					
	Dec, 2016	%	Sep, 2016	%	Dec, 2015	%
Cash and Cash Equivalents	24,476	20	19,177	16	25,191	21
Long-term Investments	6,017	5	7,029	6	8,049	6
Property, plant, equipment	65,380	52	66,332	55	64,306	52
Total Assets	123,760	100	120,245	100	123,245	100
Bonds Payable	12,713	10	12,288	10	12,627	10
Long-term Loan	14,840	12	11,757	10	7,858	7
Shareholders' Equity	66,187	53	64,285	54	70,601	57
Depreciation-YTD	12,906		9,633		12,904	
Capital Expenditure-YTD	15,295		11,859		13,855	
EBITDA*-YTD	24,077		17,684		26,769	

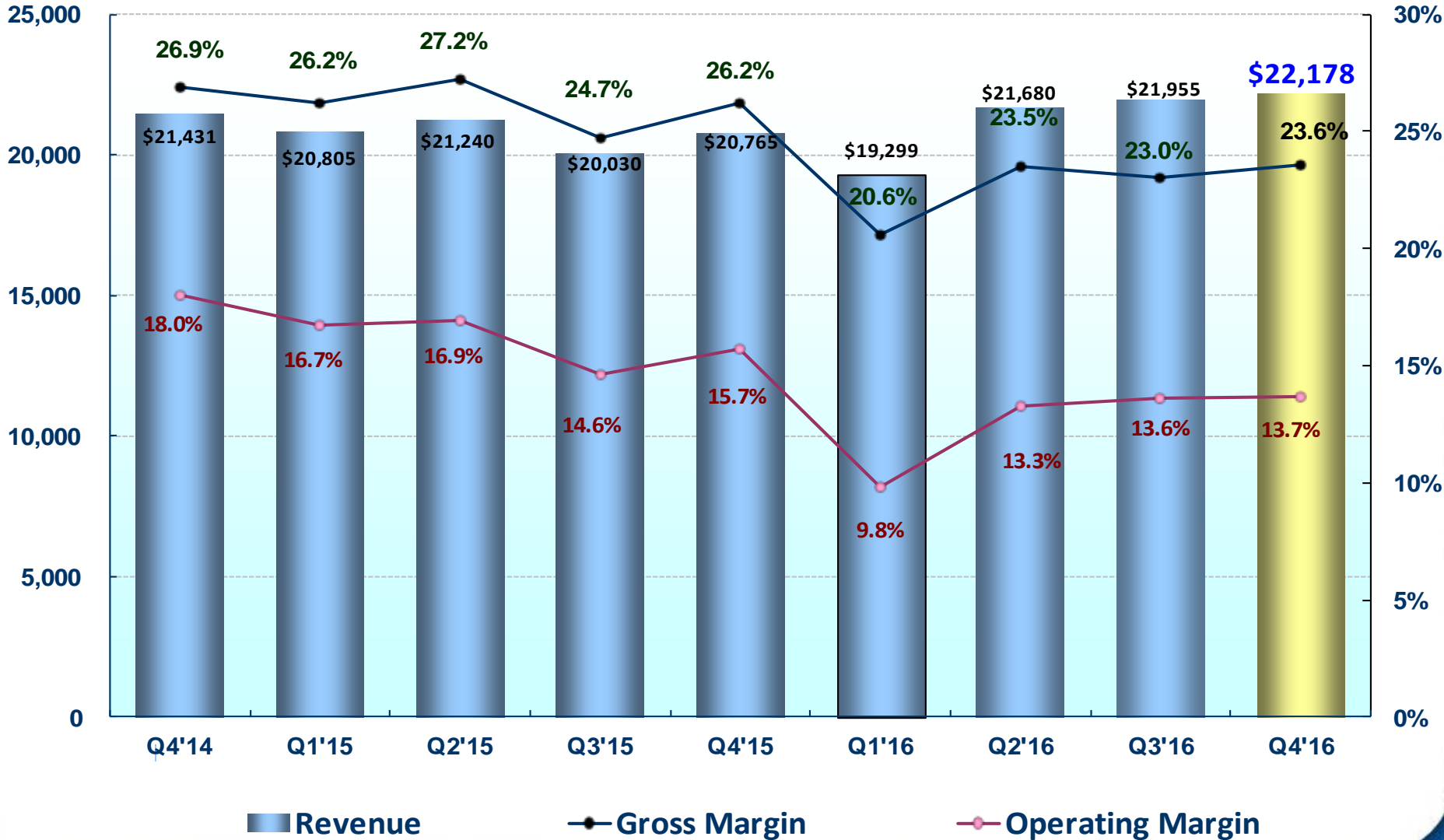
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

-Dec, 2016

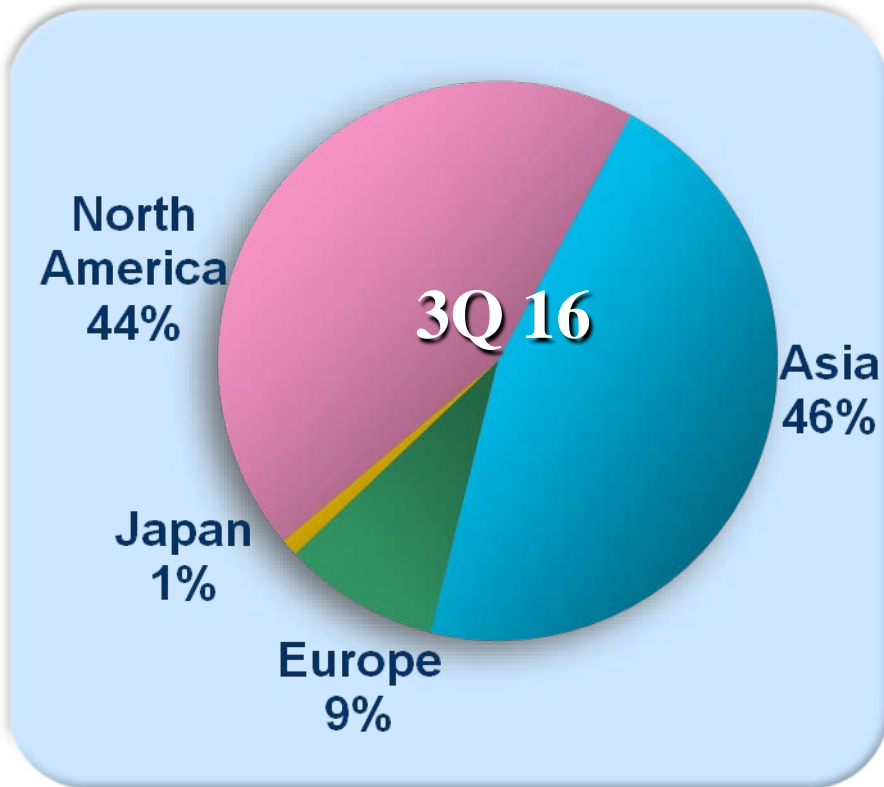
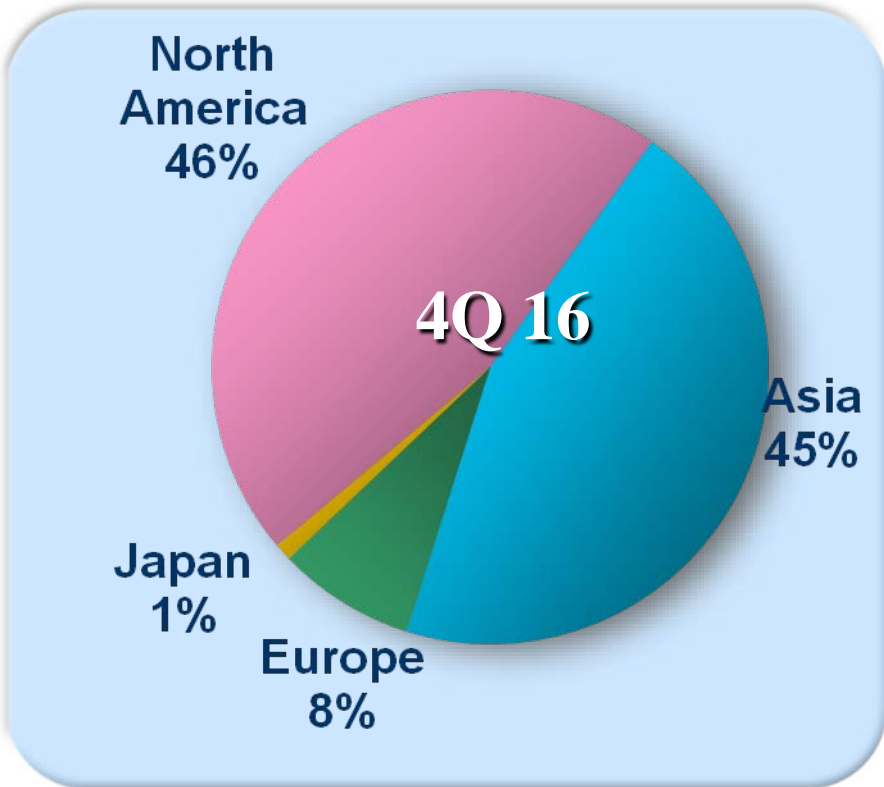


NT\$ Million





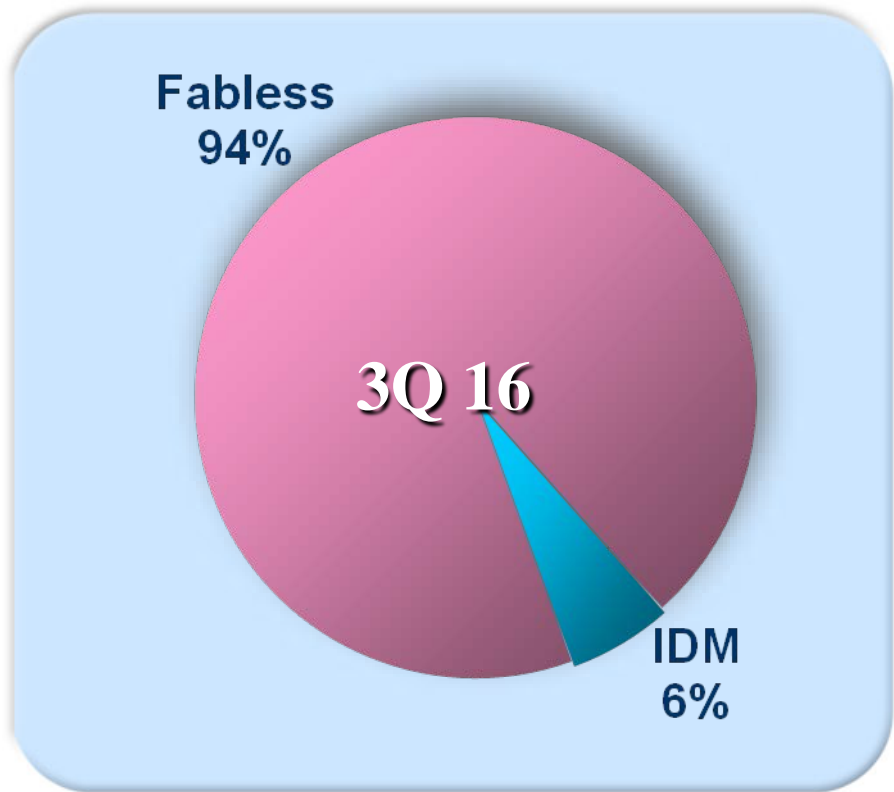
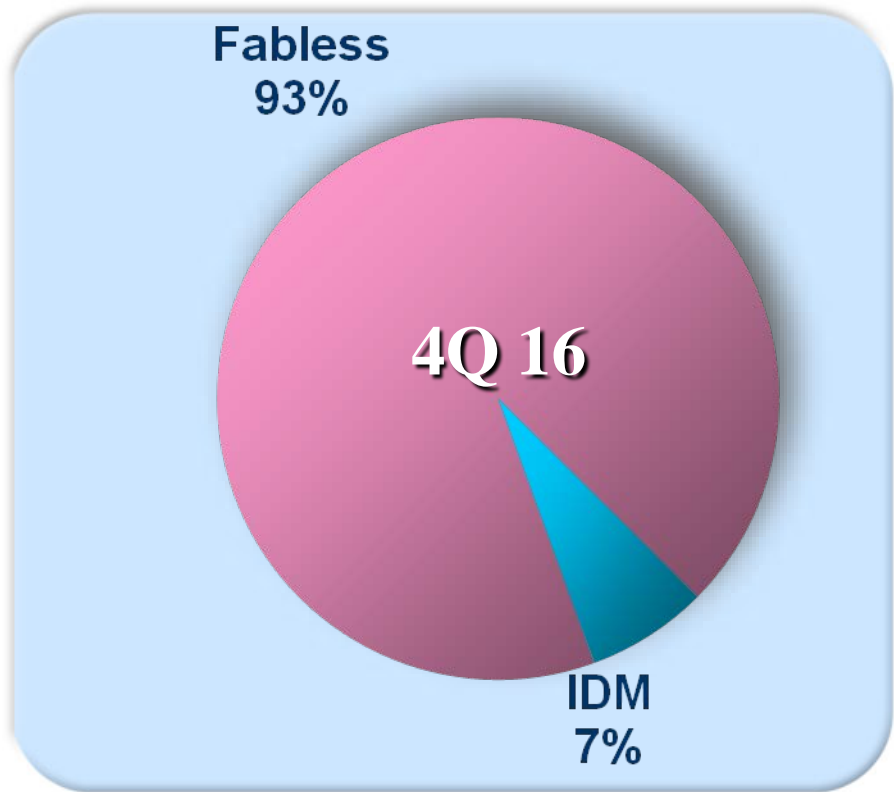
Sales Breakdown by Geography



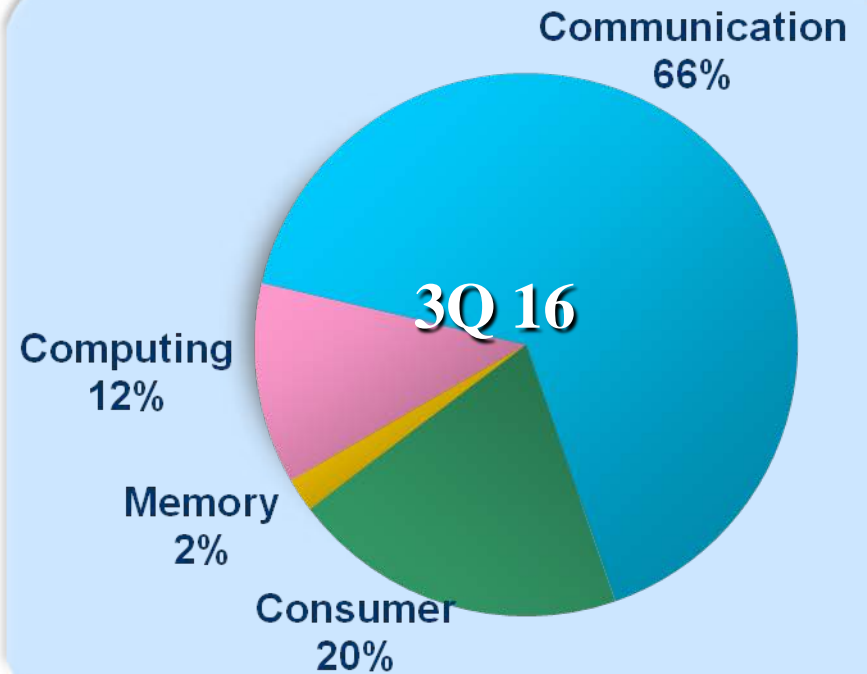
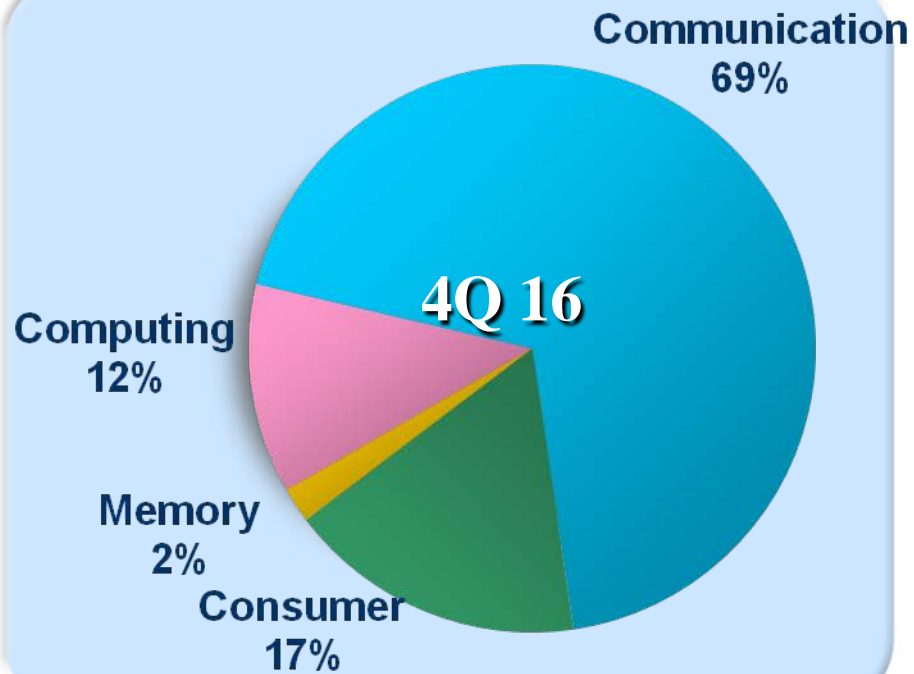
Note : Statistics by end customer operational headquarter



Sales Breakdown by Customer

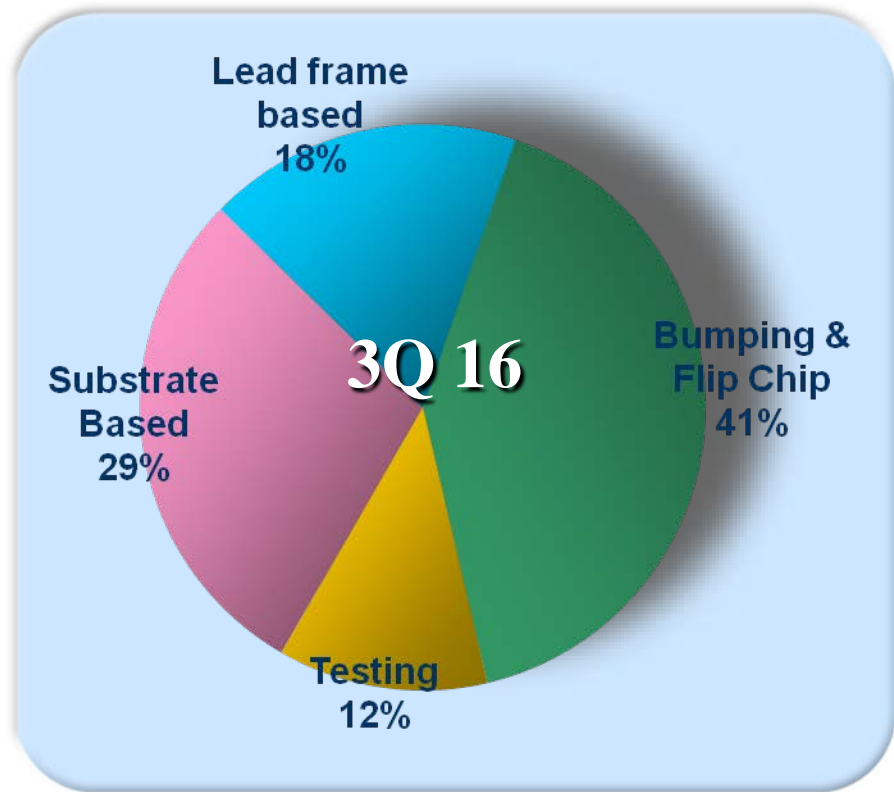
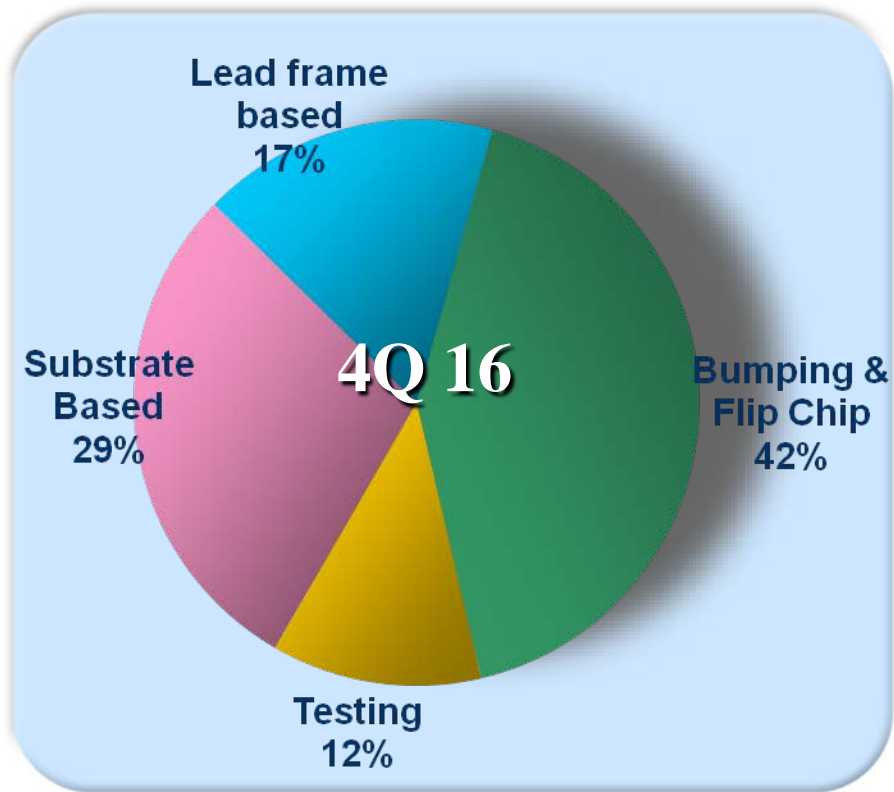


Sales Breakdown by Application





Sales Breakdown by Packaging Type



Capacity by Different Process



Capacity	4Q 16	3Q 16	unit
Wirebonder	7,996	8,013	set
Bumping			
--8" wafer	76	83	k/M
--12" wafer	146	142	k/M
FCBGA	29	29	kk/M
FCCSP	106	106	kk/M
WLCSP	140	140	kk/M
SIP	3	3	kk/M
Tester	575	579	set



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