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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT IN RELATION TO THE RECEIPT OF FEEDBACK ON THE A-SHARE ISSUANCE

Special Notice:

The board of directors (the “**Board**”) and all directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

References are made to (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver published by Datang International Power Generation Co., Ltd. (the “**Company**”); (ii) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the Whitewash Circular published by the Company; (iii) the poll results announcement of the Company dated 31 March 2017 in respect of the poll results of the EGM and the Class Meetings to approve the Whitewash Transactions; (iv) the announcement dated 17 April 2017 in respect of the acceptance by CSRC of the application for the H-Share Issuance by the Company; and (v) the announcement dated 20 April 2017 in respect of the acceptance by CSRC of the application for the A-Share Issuance by the Company.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

On 23 May 2017, the Company received the “Notice Regarding China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (No. 170594) (《中國證監會行政許可項目審查一次反饋意見通知書》(170594號)) (the “**Notice**”) issued by the CSRC in relation to the A-Share Issuance of the Company. According to the Notice, the CSRC has, in compliance with the laws, reviewed the application documents for “Approval of the Non-public Issuance of New Shares of Datang International Power Generation Co., Ltd.” (《大唐國際發電股份有限公司上市公司非公開發行新股核准》) submitted by the Company. The Company is required to make written explanations and statements on the relevant issues and submit the responses and comments in writing to the corresponding department for administrative permission of the CSRC within 30 days.

In accordance with the requirements of the Notice, the Company and the relevant intermediaries will prepare the relevant materials in a timely manner and submit them to the corresponding department for administrative permission of the CSRC within the prescribed period.

The A-Share Issuance is subject to the approval by the CSRC and it is uncertain whether the A-Share Issuance will be approved. The Company will disclose the relevant information based on the progress of the A-Share Issuance in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 24 May 2017

As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Liu Jizhen, Feng Genfu, Luo Zhongwei, Liu Huangsong and Jiang Fuxiu.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.