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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT IN RELATION TO THE REPLY MADE IN RESPECT OF CSRC'S FEEDBACK ON A-SHARE ISSUANCE

Special Notice

The board of directors (the “**Board**”) and all directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

References are made to (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver published by Datang International Power Generation Co., Ltd. (the “**Company**”); (ii) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the Whitewash Circular published by the Company; (iii) the poll results announcement of the Company dated 31 March 2017 in respect of the poll results of the EGM and the Class Meetings to approve the Whitewash Transactions; (iv) the announcement dated 17 April 2017 in respect of the acceptance by CSRC of the application for the H-Share Issuance by the Company; (v) the announcement dated 20 April 2017 in respect of the acceptance by CSRC of the application for the A-Share Issuance by the Company; (vi) the announcement of the Company dated 24 May 2017 in respect of the receipt of feedback on the A-Share Issuance issued by the CSRC; (vii) the announcement of the Company dated 15 June 2017 in relation to the reply made in respect of CSRC's feedback on the A-Share Issuance; and (viii) the announcement of the Company dated 20 September 2017 in respect of the adjustments to the A-Share Issuance.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

On 23 May 2017, the Company received the “Notice Regarding the China Securities Regulatory Commission’s First Feedback on the Review of Administrative Permission Items” (《中國證監會行政許可項目審查一次反饋意見通知書》) (No. 170594) (the “**Feedback**”) issued by the CSRC in relation to the A-Share Issuance. In accordance with the requirements of the Feedback, the Company and relevant intermediaries carefully studied and implemented, and provided the supplemental information and replied to, the issues raised in the Feedback. The Company made public disclosures of the reply in respect of the Feedback under the applicable requirements and for details of the specific information, and provided CSRC with relevant documents responding to the Feedback on 15 June 2017.

The Company had published the 2017 interim report for the six months ended 30 June 2017 in August 2017. Moreover, the Company determined, based on the actual circumstances of the investment projects, that the Datang International Tangshan Beijiao Thermal Power Co-generation Project (大唐國際唐山北郊熱電聯產項目), and the “Replacing Small Units with Larger Units” Newly-constructed Project of Liaoning Datang International Shenfu Connection Areas Thermal Power Plant (遼寧大唐國際沈撫接連帶熱電廠「上大壓小」新建工程項目) would no longer be the investment projects for the A-Share Issuance, and the relevant resolutions to pass the aforesaid were considered and approved at the 17th meeting of the ninth session of the Board convened on 20 September 2017. Pursuant to the review requirements of the CSRC, the Company and relevant intermediaries updated, supplemented and amended the relevant contents in the response report of the Feedback to the application documents for A-Share Issuance. Please refer to the announcement on the “Responses to the Feedback of Application Documents for Non-public Issuance of Shares (Revised)” (《非公開發行股票申請文件反饋意見回復(修訂稿)》) published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) as well as the relevant overseas regulatory announcements published by the Company on the website of the Hong Kong Stock Exchange on the date of this announcement for further details. The Company will submit relevant documents responding to the Feedback to the CSRC in accordance with the applicable requirements.

The A-Share Issuance is subject to the approval by the CSRC and it is uncertain whether the A-Share Issuance will be approved. The Company will disclose the relevant information based on the progress of the A-Share Issuance in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 20 September 2017

As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Liu Jizhen, Feng Genfu, Luo Zhongwei, Liu Huangsong and Jiang Fuxiu.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.