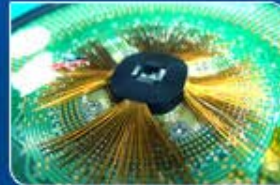


# Siliconware Precision Industries Co., Ltd.

**Third Quarter 2017  
Operating Results  
Oct 24, 2017**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2016 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr. 11, 2017.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Sep. 30, 2017 reflect our gains or losses attributable to the third quarter of 2017 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended Sep. 30, 2017, nor the consolidated financial data for our company for the nine months ended Sep. 30, 2017 is necessarily indicative of the results that may be expected for any period thereafter.

# 3Q 2017 Consolidated Operating Results Summary *(unaudited)*



<b>Amount: NT\$Million</b>	<b>3Q 2017 Amount</b>	<b>2Q 2017 Amount</b>	<b>3Q 2016 Amount</b>
<b>Net Revenues</b>	<b>21,955</b>	<b>20,425</b>	<b>21,955</b>
<b>Net Income</b>	<b>2,257</b>	<b>2,158</b>	<b>2,692</b>
<b>EPS (NT\$)-Basic</b>	<b>0.72</b>	<b>0.69</b>	<b>0.86</b>
<b>EPS (NT\$)-Diluted</b>	<b>0.71</b>	<b>0.49</b>	<b>0.64</b>
<b>ADS (US\$)-Basic</b>	<b>0.12</b>	<b>0.11</b>	<b>0.14</b>
<b>ADS (US\$)-Diluted</b>	<b>0.12</b>	<b>0.08</b>	<b>0.10</b>
<b>Depreciation</b>	<b>3,695</b>	<b>3,529</b>	<b>3,244</b>
<b>Capital Expenditure</b>	<b>3,587</b>	<b>3,703</b>	<b>4,949</b>
<b>EBITDA*</b>	<b>6,481</b>	<b>5,458</b>	<b>6,317</b>
<b>ROE(%)*</b>	<b>13.6%</b>	<b>13.0%</b>	<b>16.9%</b>

\*EBITDA= operating income + depreciation & amortization expenses

\*Annualized ROE for the quarter

# 3Q 2017 Statement of Comprehensive Income-QoQ & YoY Comparison (*unaudited*)



Amount: NT\$Million

	3Q 2017 Actual	2Q 2017 Actual	3Q 2016 Actual	3Q17 over 2Q17	3Q17 over 3Q16
Revenues	21,955	20,425	21,955	7.5%	0.0%
Gross Profit	4,815	3,757	5,053	28.1%	-4.7%
Gross Margin	21.9%	18.4%	23.0%	3.5ppts	-1.1ppts
Operating Expense	(2,074)	(1,883)	(2,068)	10.2%	0.3%
Operating profits	2,741	1,874	2,985	46.2%	-8.2%
Operating Margin	12.5%	9.2%	13.6%	3.3ppts	-1.1ppts
Non-operating Items	(183)	1,076	175	—	—
Income tax	(301)	(792)	(468)	-61.9%	-35.6%
Net Income	2,257	2,158	2,692	4.6%	-16.2%
Net Profit Margin	10.3%	10.6%	12.3%	-0.3ppts	-2.0ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.72	NT\$ 0.69	NT\$ 0.86		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.71	NT\$ 0.49	NT\$ 0.64		

# First Nine Months 2017 Statement of Comprehensive Income-YoY Comparison *(unaudited)*



Amount: NT\$Million

	For the 9 months ended Sep 30, 2017		For the 9 months ended Sep 30, 2016		YoY
	Actual	%	Actual	%	Chg %
Revenues	61,932	100.0	62,934	100.0	-1.6%
Cost of Goods Sold	(49,603)	-80.1	(48,812)	-77.6	1.6%
Gross Margin	12,329	19.9	14,122	22.4	-12.7%
Operating Expense	(5,974)	-9.6	(6,377)	-10.1	-6.3%
Operating Income	6,355	10.3	7,745	12.3	-17.9%
Non-operating Items	415	0.6	547	0.9	-24.3%
Income before Income Tax	6,770	10.9	8,292	13.2	-18.4%
Income Tax Expense	(1,359)	-2.2	(1,188)	-1.9	14.4%
Net Income	5,411	8.7	7,104	11.3	-23.8%
Earnings Per Ordinary Shares- Basic	NT\$ 1.74		NT\$ 2.28		
Earnings Per Ordinary Shares- Diluted	NT\$ 1.34		NT\$ 1.80		
Earnings Per ADS- Basic	US\$ 0.29		US\$ 0.35		
Earnings Per ADS- Diluted	US\$ 0.22		US\$ 0.28		
Weighted average outstanding shares- Diluted ('K)	3,412,032		3,403,893		



# Consolidated Balance Sheet Highlight

- Sep, 2017 (unaudited)



Amount: NT\$ Million	Actual					
	Sep, 2017	%	June, 2017	%	Sep, 2016	%
Cash and Cash Equivalents	20,783	17	24,978	20	19,177	16
Long-term Investments	7,613	6	7,563	6	7,029	6
Property, plant, equipment	64,790	53	66,050	53	66,332	55
Total Assets	121,044	100	125,846	100	120,245	100
Bonds Payable	12,145	10	12,137	10	12,288	10
Long-term Loan	13,753	12	14,753	12	11,757	10
Shareholders' Equity	67,383	56	65,003	52	64,285	54
Depreciation-YTD	10,616		6,921		9,633	
Capital Expenditure-YTD	10,627		7,040		11,859	
EBITDA*-YTD	17,140		10,659		17,684	

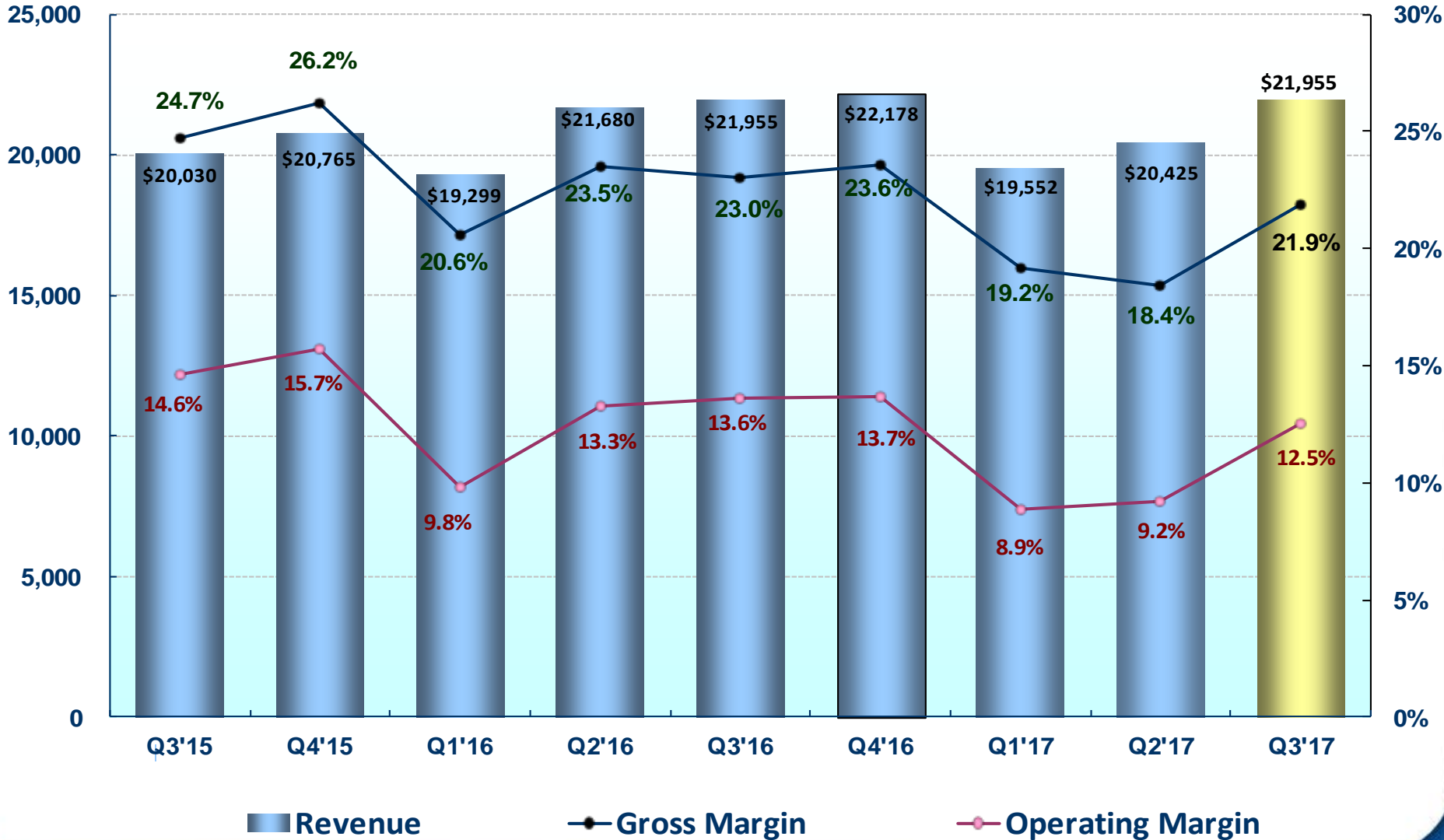
\*EBITDA= operating income+ depreciation & amortization expenses

# Consolidated Revenue, GM and OPM

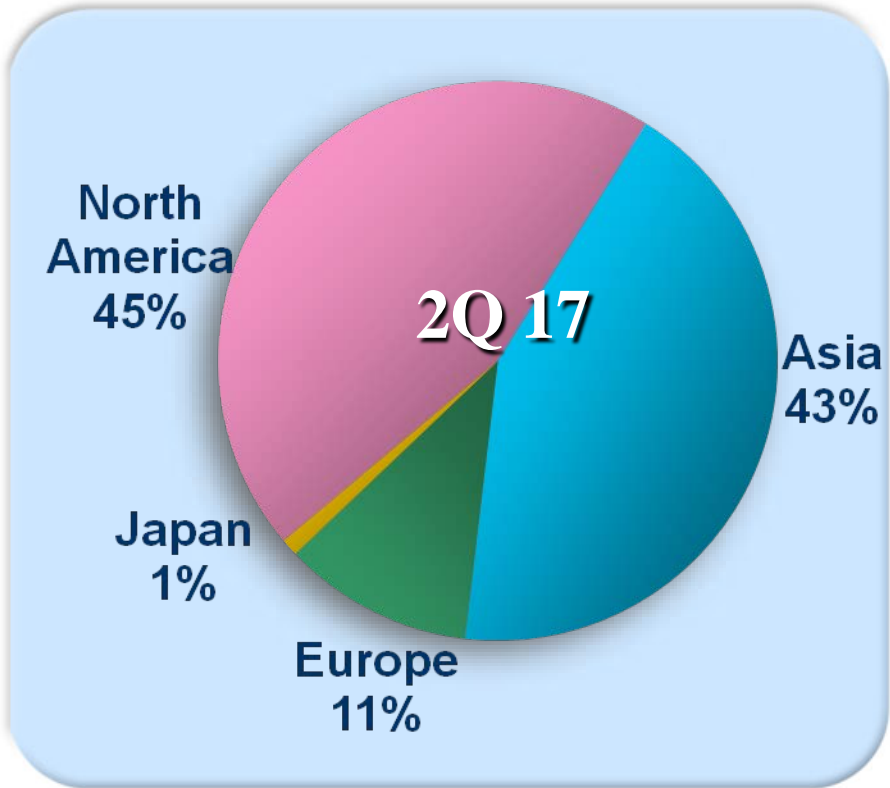
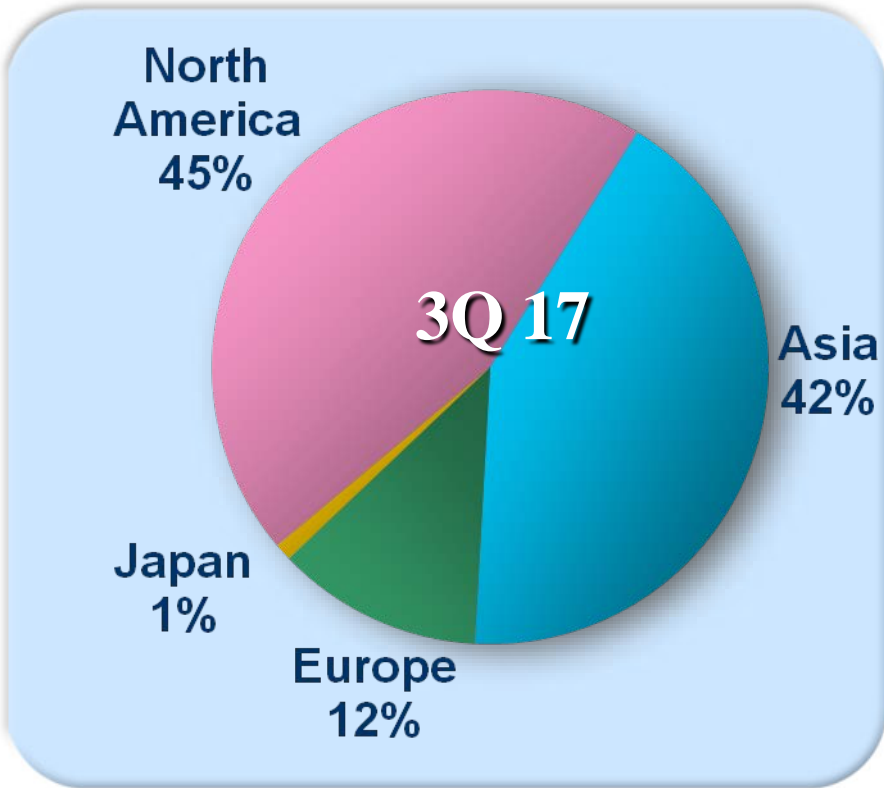
## -Sep, 2017



NT\$ Million



# Sales Breakdown by Geography

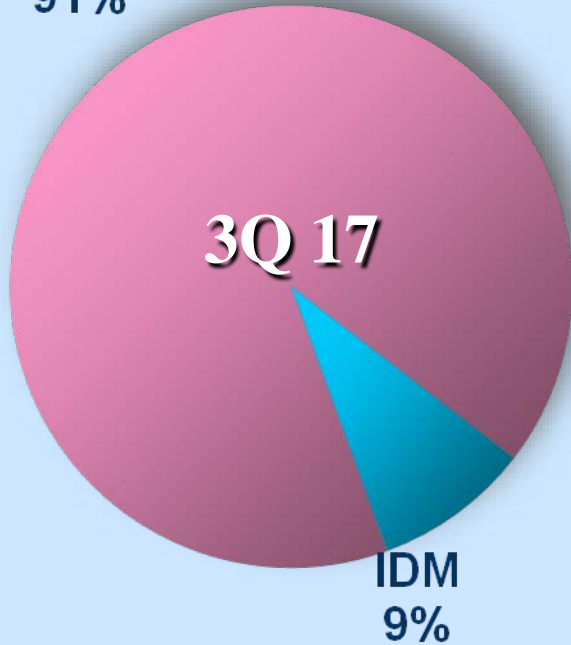


Note : Statistics by end customer operational headquarter

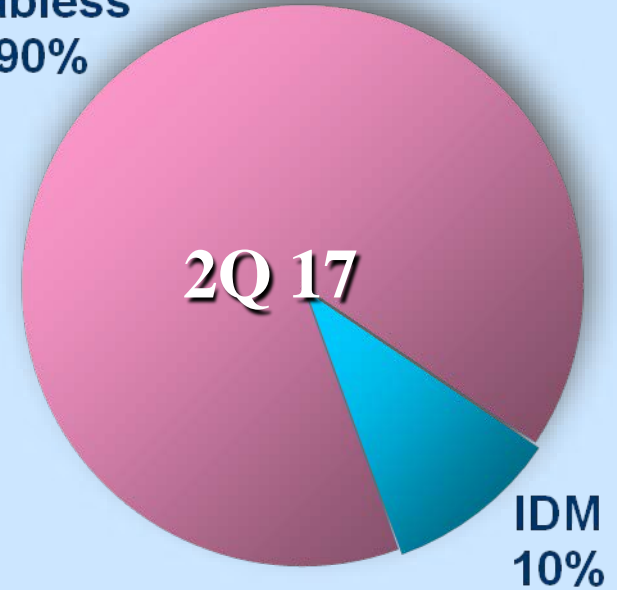


# Sales Breakdown by Customer

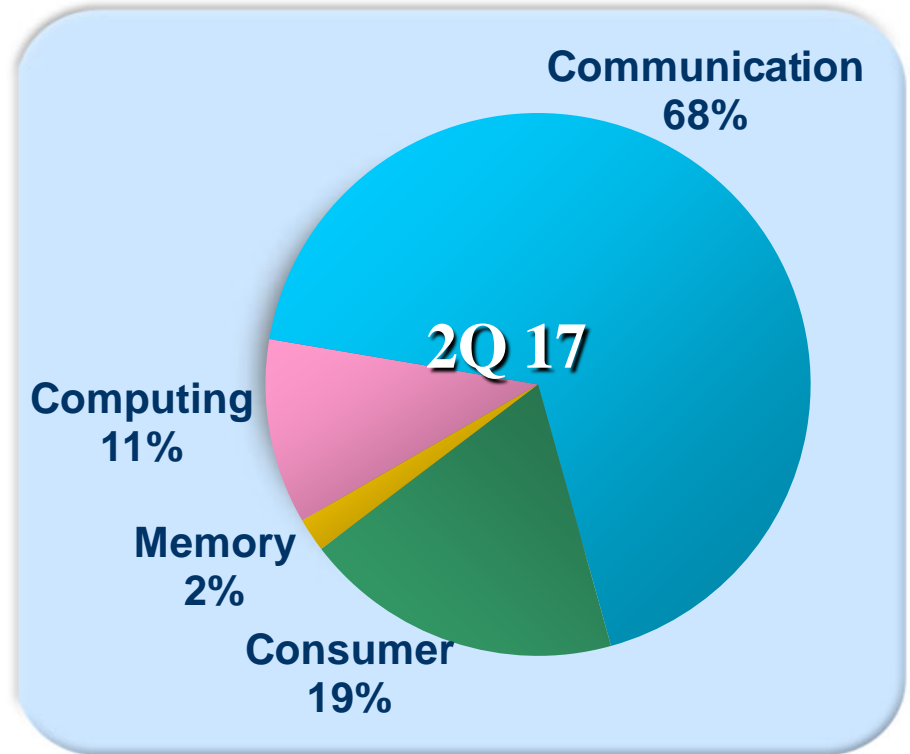
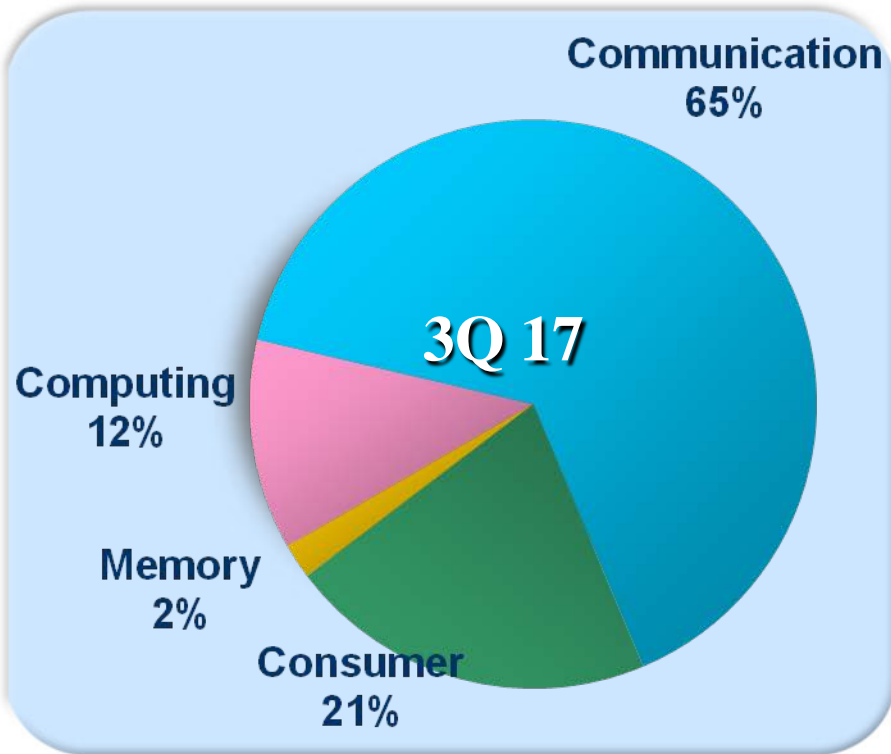
Fabless  
91%



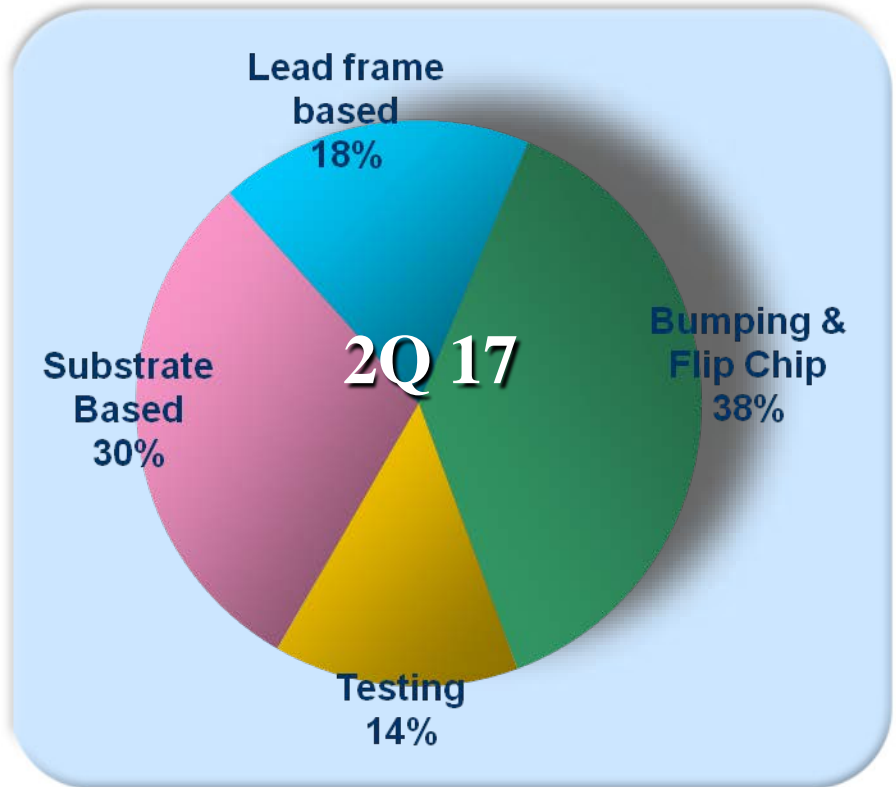
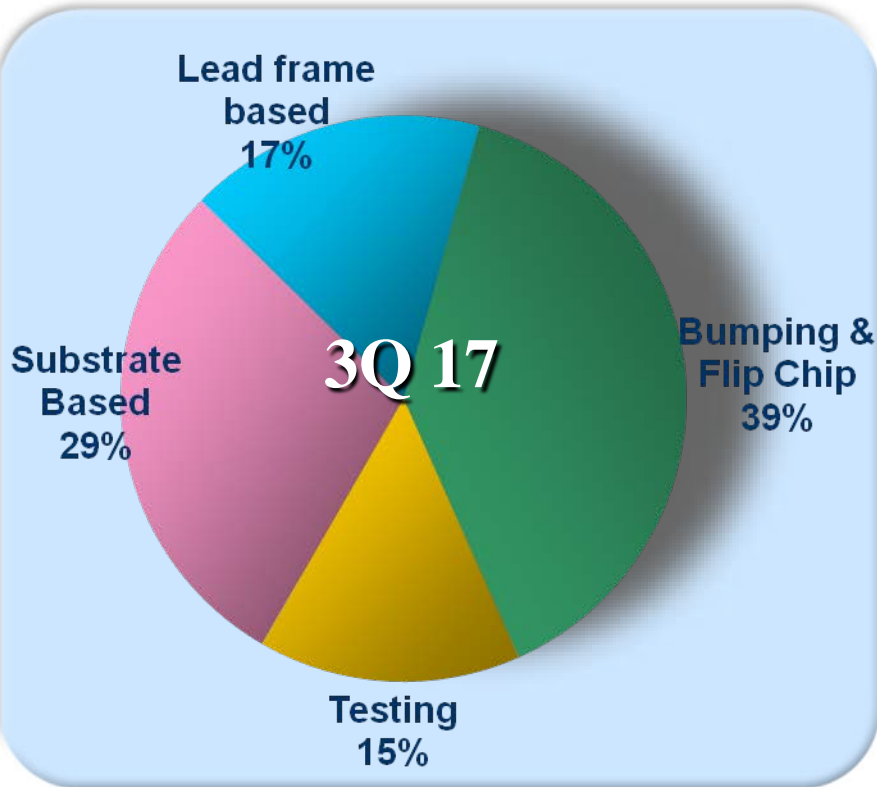
Fabless  
90%



# Sales Breakdown by Application



# Sales Breakdown by Packaging Type



# Capacity by Different Process

Capacity	3Q 17	2Q 17	unit
Wirebonder	8,456	8,505	set
Bumping			
--8" wafer	70	70	k/M
--12" wafer	150	146	k/M
Flip Chip	147	139	kk/M
WLCSP	163	140	kk/M
SIP	3	3	kk/M
Tester	571	556	set

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