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**大唐国际发电股份有限公司**

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**ANNOUNCEMENT IN RELATION TO THE REPLY MADE IN  
RESPECT OF THE QUESTIONS IN THE NOTIFICATION LETTER  
ON A-SHARE ISSUANCE**

**SPECIAL NOTICE**

The board of directors (the “**Board**”) and all directors (the “**Directors**”) of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

References are made to (i) the whitewash circular dated 9 February 2017 (the “**Whitewash Circular**”) in respect of, among other things, the A-Share Issuance, the H-Share Issuance and the Whitewash Waiver published by Datang International Power Generation Co., Ltd. (the “**Company**”); (ii) the whitewash supplemental circular dated 13 March 2017 (the “**Whitewash Supplemental Circular**”) in respect of the Whitewash Circular published by the Company; (iii) the poll results announcement of the Company dated 31 March 2017 in respect of the poll results of the EGM and the Class Meetings to approve the Whitewash Transactions; (iv) the announcement dated 17 April 2017 in respect of the acceptance by CSRC of the application for the H-Share Issuance by the Company; (v) the announcement dated 20 April 2017 in respect of the acceptance by CSRC of the application for the A-Share Issuance by the Company; (vi) the announcement of the Company dated 24 May 2017 in respect of the receipt of feedback on the A-Share Issuance issued by the CSRC; (vii) the announcement of the Company dated 15 June 2017 in relation to the reply made in respect of CSRC’s feedback on the A-Share Issuance; (viii) the announcement of the Company dated 20 September 2017 in respect of the adjustments to the A-Share Issuance; (ix) the announcement of the

Company dated 20 September 2017 in relation to the reply made in respect of CSRC's feedback on A-Share Issuance; and (x) the announcement of the Company dated 21 September 2017 in respect of the receipt of CSRC Approval for the H-Share Issuance.

Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Whitewash Circular and/or Whitewash Supplemental Circular.

The Company has recently received a notification letter from the CSRC in respect of preparing for the meeting of the issuance committee of the CSRC to consider the A-Share Issuance (《關於請做好相關項目發審委會議準備工作的函》) (the “**Notification Letter**”). The Company and the relevant intermediaries have carefully studied the questions raised in the Notification Letter, and have elaborated and replied to the relevant questions. For details, please refer to the “Reply in respect of preparing for the meeting of the issuance committee of the CSRC in relation to the Non-public Issuance of Shares of Datang International Power Generation Co., Ltd 《關於大唐國際發電股份有限公司非公開發行股票發審委會議準備工作告知函的回覆》” published on the website of the Shanghai Stock Exchange (www.sse.com.cn) as well as the relevant overseas regulatory announcement published on the website of the Hong Kong Stock Exchange by the Company on the date of this announcement.

The A-Share Issuance is subject to the approval by the CSRC and it is uncertain whether the A-Share Issuance will be approved. The Company will disclose the relevant information based on the progress of the A-Share Issuance in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board  
**Ying Xuejun**  
Company Secretary

Beijing, the PRC, 30 October 2017

*As at the date of the announcement, the Board comprises (a) two executive Directors, namely Wang Xin and Ying Xuejun; (b) eight non-executive Directors, namely Chen Jinhang, Liu Chuandong, Liang Yongpan, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia and Guan Tiangang (Mdm.); and (c) five independent non-executive Directors, namely Liu Jizhen, Feng Genfu, Luo Zhongwei, Liu Huangsong and Jiang Fuxiu.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*