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**大唐国际发电股份有限公司**

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **DELAY IN DESPATCH OF CIRCULAR REGARDING THE MAJOR AND CONNECTED TRANSACTION**

Reference is hereby made to the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 6 December 2017 in relation to the major and connected transaction in respect of the Acquisition of the Target Companies from CDC pursuant to the Transfer Agreement (the “**Announcement**”). Unless otherwise specified in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular containing, among others, (i) further details of the Acquisition, (ii) letters from the independent financial adviser and independent board committee advising on the terms of the Transfer Agreement, (iii) financial information of the Target Companies, (iv) the summary asset valuation report of the Target Companies, and (v) comfort letters in respect of the profit forecast relating to valuations by income approach in the summary asset valuation report (the “**Circular**”) is expected to be despatched to the Shareholders by the Company on or before 29 December 2017.

As the Company requires additional time to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 5 February 2018.

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC, 29 December 2017

As at the date of this announcement, the Directors of the Company are:

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tianguang, Liu Jizhen\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

\* *Independent non-executive Directors*