

Siliconware Precision Industries

EGM Communication

January 2018



NOTE CONCERNING FORWARD-LOOKING STATEMENTS

This release contains forward-looking statements. These statements constitute “forward-looking” statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and as defined in the U.S. Private Securities Litigation Reform Act of 1995. You can identify these forward-looking statements by use of words such as “strategy,” “expects,” “continues,” “plans,” “anticipates,” “believes,” “will,” “estimates,” “intends,” “projects,” “goals,” “targets” and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts.

These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual performance, financial condition or results of operations of SPIL to be materially different from what is stated or may be implied in such forward-looking statements. Investors are cautioned that actual events and results could differ materially from those statements as a result of a number of factors including, but not limited to: (i) our dependence upon the frequent introduction of new services and technologies based on the latest developments in our industry; (ii) the intensely competitive semiconductor packaging and test industries and markets; (iii) our dependence upon key personnel; (iv) general economic and political conditions; (v) possible disruptions in commercial activities caused by natural and human-induced events and disasters, including terrorist activity, armed conflict and highly contagious diseases; and (vi) fluctuations in foreign currency exchange rates. Further information regarding these and other risks is included in SPIL’s filings with the U.S. Securities and Exchange Commission, including its reports on Forms F-6 and 20-F and 6-K, in each case as amended. SPIL does not undertake any obligation to update any forward-looking statement as a result of new information, future events or otherwise, except as required under applicable law.

The financial statements included in this release are prepared and published in accordance with TIFRSs recognized by Financial Supervisory Commission in the ROC, which is different from IFRSs issued by the International Accounting Standards Board. Investors are cautioned that there may be significant differences between TIFRSs and IFRSs. In addition, TIFRSs and IFRSs differ in certain significant respects from ROC GAAP and US GAAP.

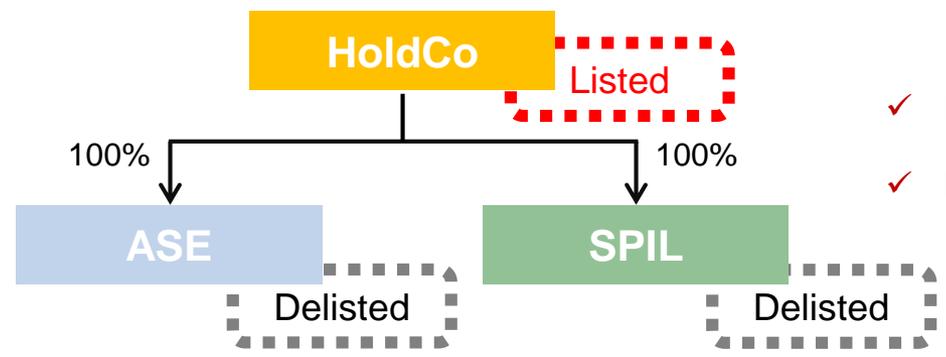
This presentation is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or selling security holder and that will contain detailed information about the company and management, as well as financial statements.

Structure of Joint Share Exchange

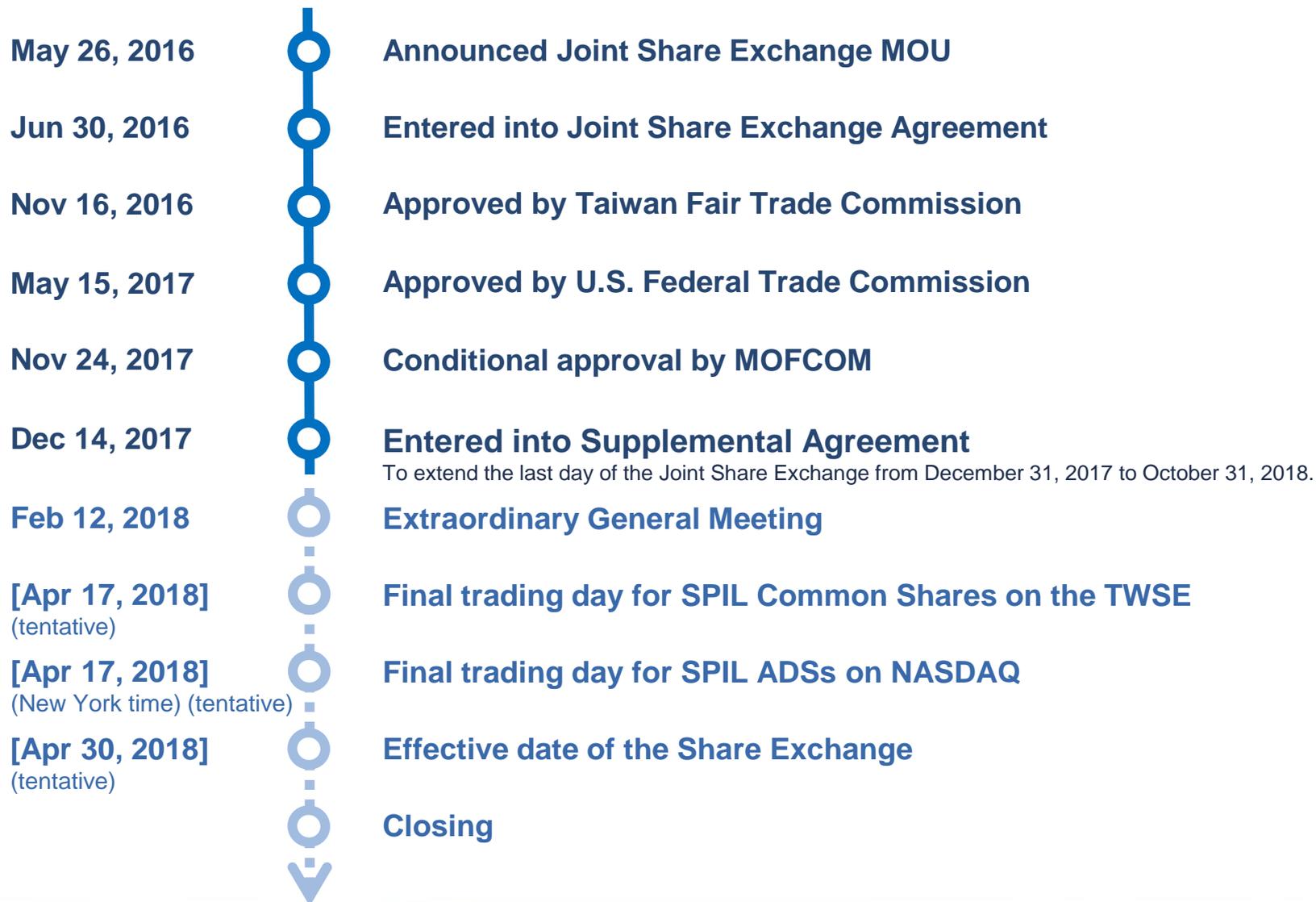


ASE currently holds 33.29% of SPIL

- 1 ASE establish HoldCo
- 2 HoldCo acquires shares of SPIL and ASE
- 3 Share Exchange
 - 1: 0.5 common share exchange ratio for ASE and HoldCo
 - Each SPIL common share will receive NT\$51.20



- ✓ **Maintain legal entity**
- ✓ **Independent operations**



- **To strengthen our strategic position in the current industry demands, we seek your support for the following:**

Joint Share Exchange Transaction

**Joint Share Exchange Agreement
&
Supplemental Agreement**

For the above proposals, our Audit Committee consisting entirely of independent directors and acting in lieu of Special Committee of the Company, has obtained opinions with regard to the fairness of the terms of the Joint Share Exchange Agreement from independent financial advisors prior to the announcement on June 30, 2016, and reviewed an updated opinion dated January 15, 2018 after significant progress has been made from regulatory agencies. Having carefully considered all relevant factors and conclusions, including the unanimous affirmation of the Special Committee and the fairness opinion letters from the independent financial advisors, the Board deems that the offer price and other terms and conditions of the Joint Share Exchange Agreement are reasonable, fair and in the best interest of our unaffiliated shareholders.

Please find more details here: https://www.spil.com.tw/reports/2098/Proxy_Statement.pdf

Conditional approval from MOFCOM

- On November 24, 2017, MOFCOM conditionally approved the Joint Share Exchange
- MOFCOM has imposed the following conditions on both ASE and SPIL for a 24-month restriction period:
 - ASE and SPIL shall remain as independent competitors and carry out independent operation
 - HoldCo shall exercise limited shareholders' rights:
 - HoldCo to receive dividends and financial information from both parties
 - R&D related plans to be coordinated by HoldCo
 - Business activities other than Packaging & Testing services to be coordinated by HoldCo
 - HoldCo and ASE or SPIL may provide funding loans or financing guarantee for each other
 - ASE and SPIL shall provide services for customers in a nondiscriminatory way
 - ASE and SPIL shall not restrict the selection of other suppliers by customers
- Submit a report to MOFCOM every six months