

Siliconware Precision Industries Co., Ltd.

**Fourth Quarter 2017
Operating Results
Jan. 26, 2018**



The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things:

- the intensely competitive personal computer, communications, consumer ICs and non-commodity memory semiconductor industries and markets;
- cyclical nature of the semiconductor industry;
- risks associated with global business activities;
- non-operating losses due to poor financial performance of some of our investments;
- our dependence on key personnel;
- general economic and political conditions;
- possible disruptions in commercial activities caused by natural and human induced disaster, including terrorist activities and armed conflicts and contagious disease, such as the Severe Acute Respiratory Syndrome;
- fluctuations in foreign currency exchange rates; and
- other risks identified in our annual report for the year ended December 31, 2016 on Form 20-F filed with the U.S. Securities and Exchange Commission on Apr. 11, 2017.

The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “plan” and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. We undertake no obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed herein might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

All financial figures discussed herein are prepared under T-IFRS on a consolidated basis. The investment gains or losses of our company for the three months ended Dec. 31, 2017 reflect our gains or losses attributable to the fourth quarter of 2017 unaudited financial results of several of our investments (the “Investees”) which are evaluated under the equity method. Neither the consolidated financial data for our company for the three months ended Dec. 31, 2017, nor the consolidated financial data for our company for the twelve months ended Dec. 31, 2017 is necessarily indicative of the results that may be expected for any period thereafter.

2017 Consolidated Operating Results

Summary *(unaudited)*



Amount: NT\$Million	2017	2016	YoY
	Amount	Amount	Chg%
Net Revenues	83,554	85,112	-1.8%
Net Income	6,900	9,933	-30.5%
EPS (NT\$)-Basic	2.21	3.19	
EPS (NT\$)-Diluted	1.86	2.68	
ADS (US\$)-Basic	0.36	0.50	
ADS (US\$)-Diluted	0.31	0.42	
Depreciation	14,416	12,906	
Capital Expenditure	12,933	15,295	
EBITDA*	23,300	24,077	
ROE(%)	10.3%	14.5%	

*EBITDA= operating income + depreciation & amortization expenses

4Q 2017 Consolidated Operating Results Summary *(unaudited)*



Amount: NT\$Million	4Q 2017 Amount	3Q 2017 Amount	4Q 2016 Amount
Net Revenues	21,623	21,955	22,178
Net Income	1,489	2,257	2,829
EPS (NT\$)-Basic	0.48	0.72	0.91
EPS (NT\$)-Diluted	0.48	0.71	0.89
ADS (US\$)-Basic	0.08	0.12	0.14
ADS (US\$)-Diluted	0.08	0.12	0.14
Depreciation	3,800	3,695	3,273
Capital Expenditure	2,306	3,587	3,436
EBITDA*	6,161	6,481	6,394
ROE(%)*	8.8%	13.6%	17.3%

*EBITDA= operating income + depreciation & amortization expenses

*Annualized ROE for the quarter

4Q 2017 Statement of Comprehensive Income-QoQ & YoY Comparison (*unaudited*)



Amount: NT\$Million	4Q 2017	3Q 2017	4Q 2016	4Q17 over 3Q17	4Q17 over 4Q16
	Actual	Actual	Actual		
Revenues	21,623	21,955	22,178	-1.5%	-2.5%
Gross Profit	4,485	4,815	5,228	-6.8%	-14.2%
Gross Margin	20.7%	21.9%	23.6%	-1.2ppts	-2.9ppts
Operating Expense	(2,165)	(2,074)	(2,186)	4.4%	-1.0%
Operating profits	2,320	2,741	3,042	-15.4%	-23.7%
Operating Margin	10.7%	12.5%	13.7%	-1.8ppts	-3.0ppts
Non-operating Items	(389)	(183)	350	-112.4%	—
Income tax	(442)	(301)	(563)	46.7%	-21.5%
Net Income	1,489	2,257	2,829	-34.0%	-47.4%
Net Profit Margin	6.9%	10.3%	12.8%	-3.4ppts	-5.9ppts
Earnings Per Ordinary Shares-Basic	NT\$ 0.48	NT\$ 0.72	NT\$ 0.91		
Earnings Per Ordinary Shares-Diluted	NT\$ 0.48	NT\$ 0.71	NT\$ 0.89		

2017 Full Year Statement of Comprehensive Income-YoY Comparison (*unaudited*)



Amount: NT\$Million

	For the 12 months ended Dec 31, 2017		For the 12 months ended Dec 31, 2016		YoY
	Actual	%	Actual	%	Chg %
Revenues	83,554	100.0	85,112	100.0	-1.8%
Cost of Goods Sold	(66,740)	-79.9	(65,762)	-77.3	1.5%
Gross Margin	16,814	20.1	19,350	22.7	-13.1%
Operating Expense	(8,139)	-9.7	(8,564)	-10.0	-5.0%
Operating Income	8,675	10.4	10,786	12.7	-19.6%
Non-operating Items	26	0.0	899	1.0	-97.1%
Income before Income Tax	8,701	10.4	11,685	13.7	-25.5%
Income Tax Expense	(1,801)	-2.1	(1,752)	-2.0	2.8%
Net Income	6,900	8.3	9,933	11.7	-30.5%
Earnings Per Ordinary Shares- Basic	NT\$ 2.21		NT\$ 3.19		
Earnings Per Ordinary Shares- Diluted	NT\$ 1.86		NT\$ 2.68		
Earnings Per ADS- Basic	US\$ 0.36		US\$ 0.50		
Earnings Per ADS- Diluted	US\$ 0.31		US\$ 0.42		
Weighted average outstanding shares- Diluted ('K)	3,413,871		3,410,681		

Consolidated Balance Sheet Highlight

- Dec, 2017 (unaudited)



Amount: NT\$ Million	Actual					
	Dec, 2017	%	Sep, 2017	%	Dec, 2016	%
Cash and Cash Equivalents	24,444	20	20,783	17	24,476	20
Long-term Investments	7,068	5	7,613	6	6,017	5
Property, plant, equipment	62,398	52	64,790	53	65,380	52
Total Assets	120,887	100	121,044	100	123,760	100
Bonds Payable	12,015	10	12,145	10	12,713	10
Long-term Loan	12,667	11	13,753	12	14,840	12
Shareholders' Equity	68,320	57	67,383	56	66,187	53
Depreciation-YTD	14,416		10,616		12,906	
Capital Expenditure-YTD	12,933		10,627		15,295	
EBITDA*-YTD	23,300		17,140		24,077	

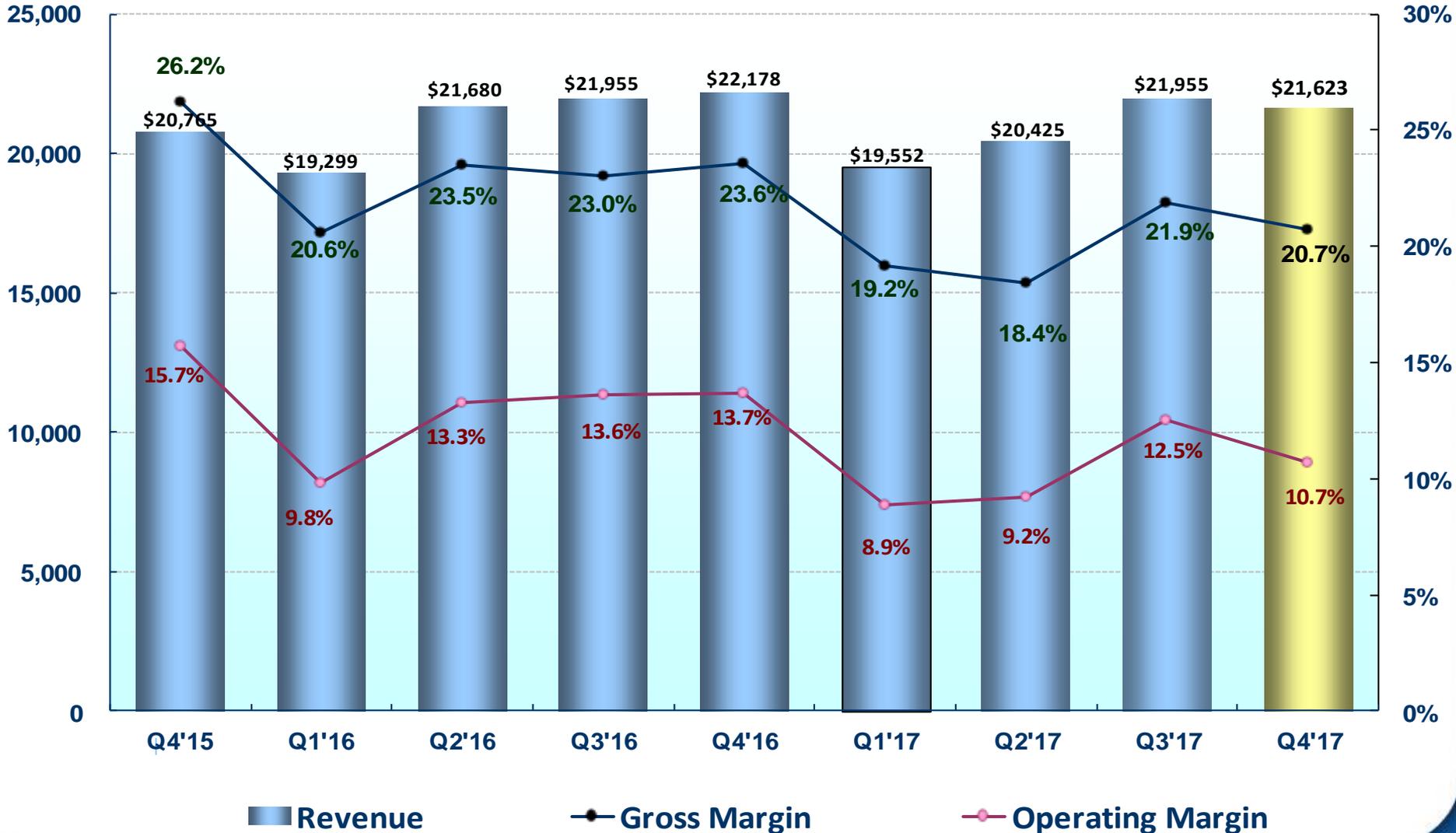
*EBITDA= operating income+ depreciation & amortization expenses

Consolidated Revenue, GM and OPM

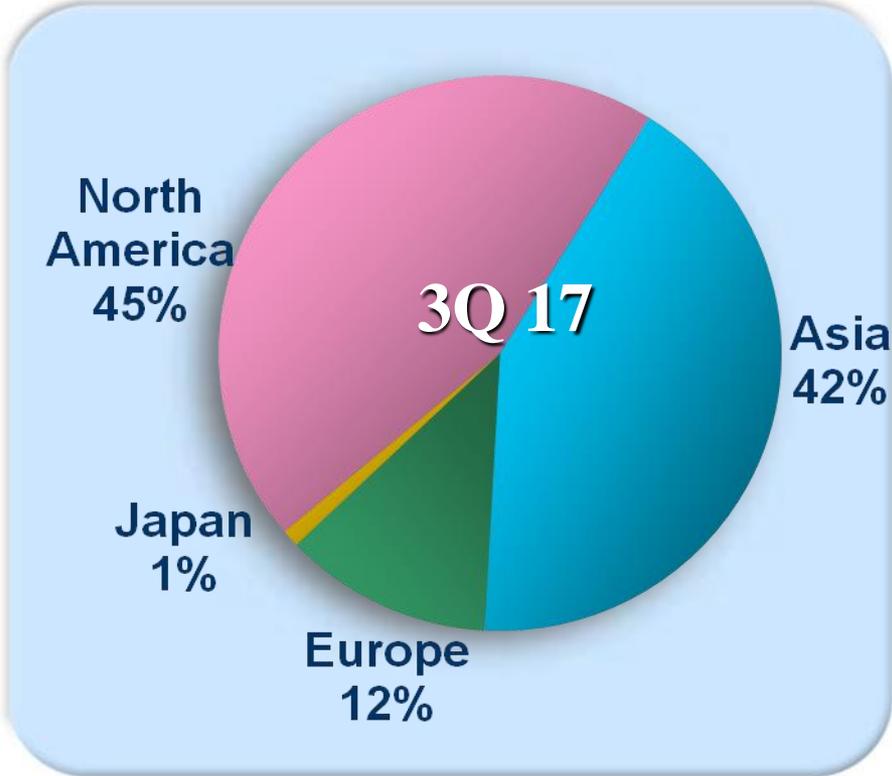
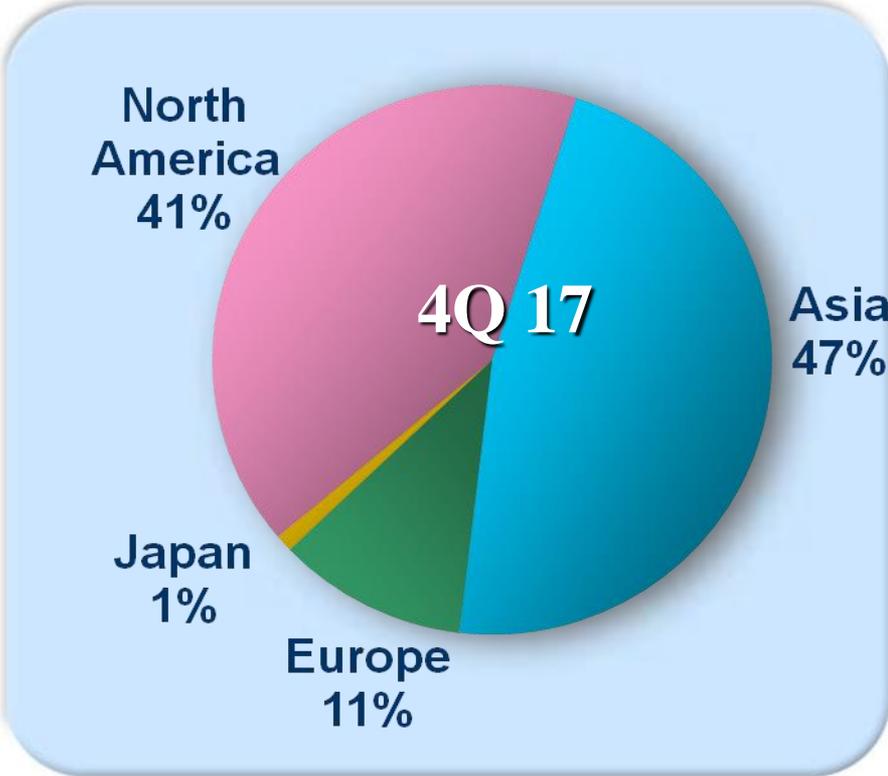
-Dec, 2017



NT\$ Million

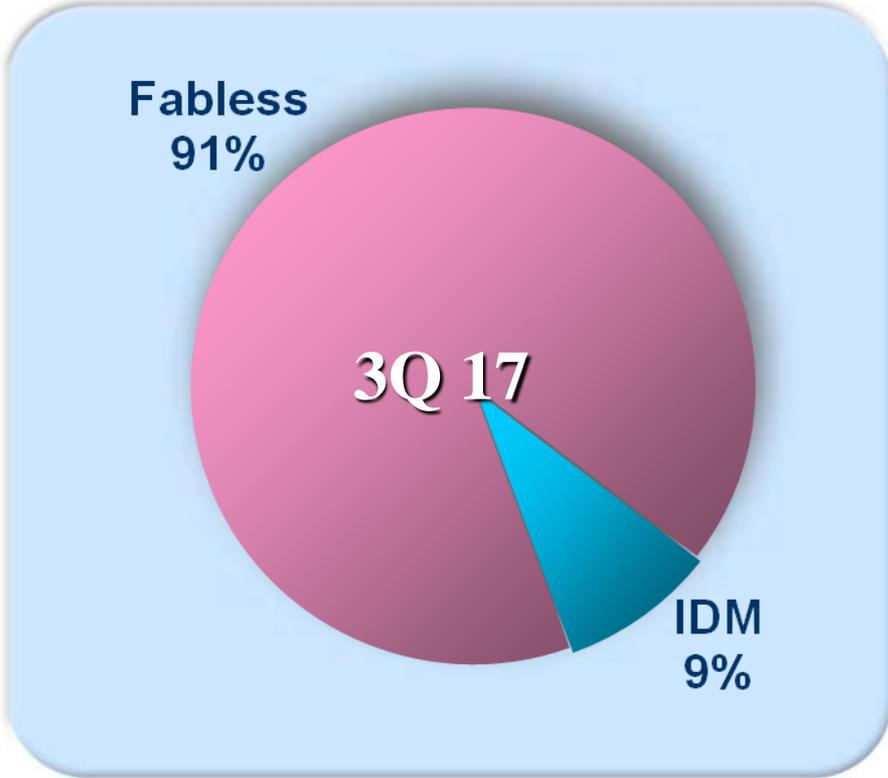
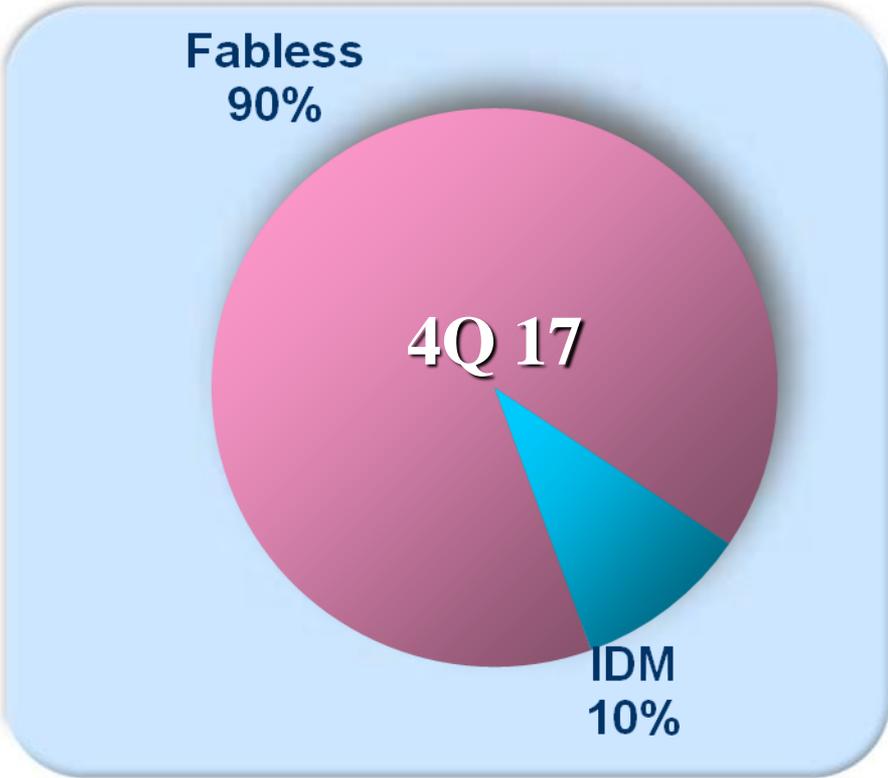


Sales Breakdown by Geography

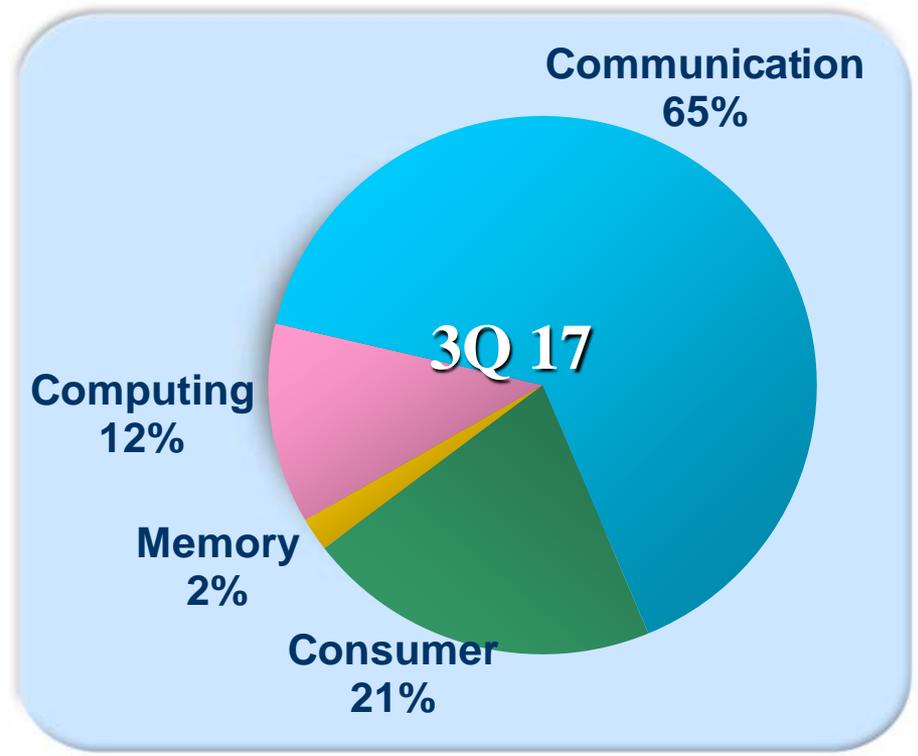
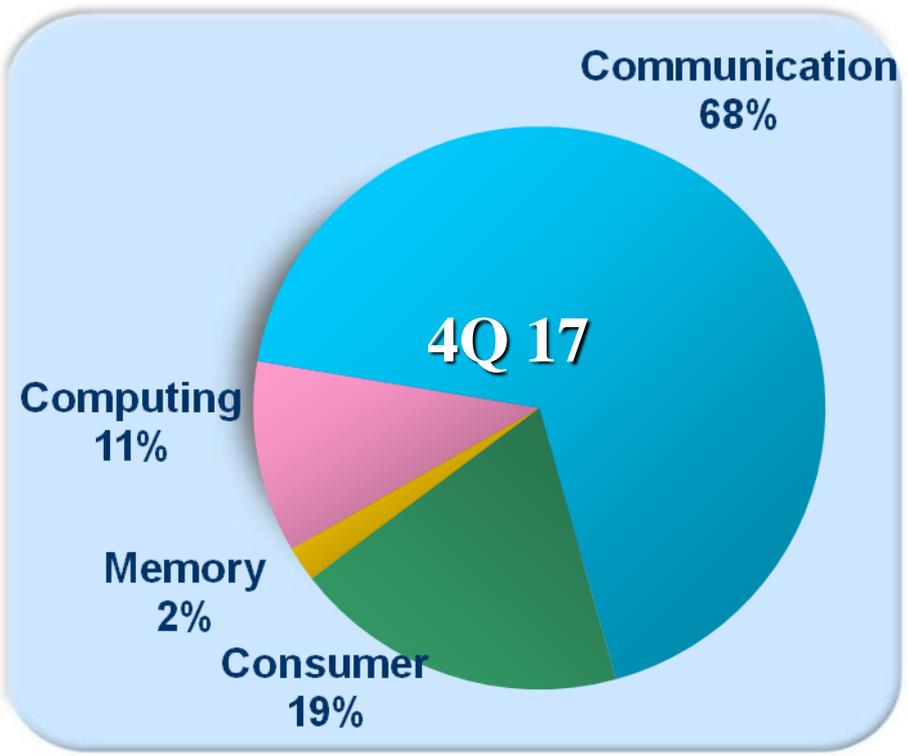


Note : Statistics by end customer operational headquarter

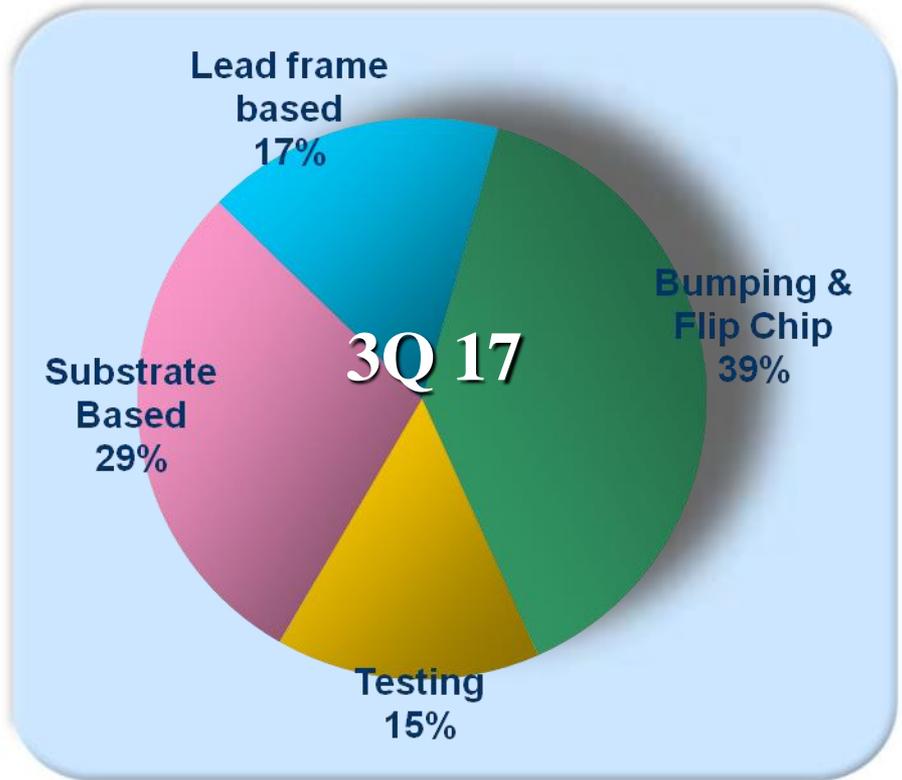
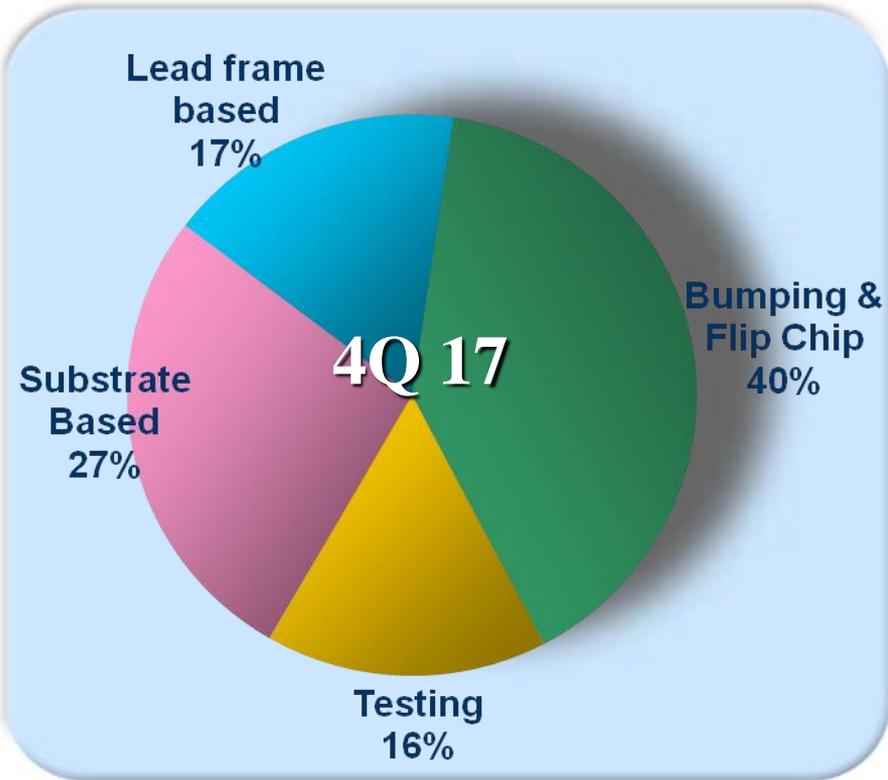
Sales Breakdown by Customer



Sales Breakdown by Application



Sales Breakdown by Packaging Type



Capacity by Different Process

Capacity	4Q 17	3Q 17	unit
Wirebonder	8,207	8,456	set
Bumping			
--8" wafer	121	113	k/M
--12" wafer	195	195	k/M
Flip Chip	149	147	kk/M
WLCSP	163	163	kk/M
SIP	3	3	kk/M
Tester	574	571	set

Note : Estimated by equivalent production unit

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