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**大唐国际发电股份有限公司**

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

**INSIDE INFORMATION**  
**ESTIMATED PROFIT FOR THE ANNUAL RESULTS**  
**FOR THE YEAR 2017**

**SPECIAL NOTICE:**

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10(B) of the Listing Rules to provide shareholders of the Company and the public with the financial information of the Company. The relevant data of this announcement is prepared in accordance with China Accounting Standards for Business Enterprises. The estimates referred to in this announcement are only preliminary estimates made by the Company and has not been audited by certified public accountants. Investors are advised to be aware of investment risks.

This announcement is made by Datang International Power Generation Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10(B) of the Listing Rules. The relevant data of this announcement is prepared in accordance with China Accounting Standards for Business Enterprises.

## **I. ESTIMATED RESULTS FOR THE PERIOD**

1. Period to which the estimated results apply: From 1 January 2017 to 31 December 2017.
2. Estimated results: Based on the preliminary assessment by the management of the Company based on the unaudited management accounts of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2017, the Group expects to record a turnaround in operating results for the year ended 31 December 2017 and a net profit attributable to the equity holders of the Company of approximately RMB1.28 billion to RMB1.75 billion is expected to be reported in the consolidated financial statements of the Group for the year ended 31 December 2017.
3. A net profit after deducting non-recurring gains and losses attributable to the equity holders of the Company of approximately RMB1.08 billion to RMB1.48 billion is expected to be reported in the consolidated financial statements of the Group for the year ended 31 December 2017.
4. The figures of the estimated results have not been audited by certified public accountants.

## **II. RESULTS OF THE CORRESPONDING PERIOD OF THE PREVIOUS YEAR**

1. Net loss attributable to the equity holders of the Company as reported in the consolidated statements for the year ended 31 December 2016 amounted to approximately RMB2.623 billion.

Net profit after deducting non-recurring gains and losses attributable to the equity holders of the Company as reported in the consolidated statements for the year ended 31 December 2016 amounted to approximately RMB2.754 billion.

2. Losses per share: RMB0.1971 per share.

The 2016 information set out above was prepared in accordance with China Accounting Standards for Business Enterprises.

### III. REASONS FOR THE CHANGE IN THE RESULTS

The estimated profit of the results of the Group was mainly attributable to the following factors:

1. In order to optimize assets structure, the Company disposed of its coal-to-chemical and related projects in 2016. The net profit attributable to the equity holders of the Company as reported in the consolidated statements of the Group thereby decreased by approximately RMB5.518 billion, which was the main reason for the losses incurred by the Group for the year 2016. The Group did not have any material loss resulting from equity transfer for the year 2017.
2. The year-on-year increase of utilization hours of thermal power in the area where the Group is located and the gradual commencement of commercial operation of the newly-operated generation units by the Group resulted in a significant year-on-year increase of power generation volume of the Group for the year.

### IV. RISK WARNING

As of the date of this announcement, the Company has no significant uncertainties such as accounting treatment disputes and uncertain major transactions which may affect the accuracy of the estimated results.

The estimated results for the period are only preliminary estimates made by the Company and has not been audited by certified public accountants. The detailed and precise financial information of the Company shall be based on the audited 2017 annual report which is to be officially disclosed by the Company. Investors are advised to be aware of investment risks.

Announcement is hereby given.

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC, 30 January 2018

As at the date of this announcement, the Directors of the Company are:

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

\* *Independent non-executive Directors*