

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING THE MAJOR AND CONNECTED TRANSACTION

References are made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 6 December 2017 in relation to the major and connected transaction in respect of the Acquisition of the Target Companies from CDC pursuant to the Transfer Agreement (the “**Announcement**”); and (ii) the announcement of the Company dated 29 December 2017 in relation to the delay in despatch of the circular regarding the major and connected transaction (“**Delay Announcement**”). Unless otherwise specified in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement.

As disclosed in the Delay Announcement, a circular containing, among others, (i) further details of the Acquisition, (ii) letters from the independent financial adviser and independent board committee advising on the terms of the Transfer Agreement, (iii) financial information of the Target Companies, (iv) the summary asset valuation report of the Target Companies, and (v) comfort letters in respect of the profit forecast relating to valuations by income approach in the summary asset valuation report (the “**Circular**”) is expected to be despatched to the Shareholders by the Company on or before 5 February 2018.

As the Company requires additional time to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 13 February 2018.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 5 February 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*