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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISERS

References are made to the (i) continuing connected transactions announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) in relation to the Franchising Contracts; (ii) connected transaction announcement of the Company in relation to the EPC Project Contracts, both dated 18 January 2018; and (iii) continuing connected transaction announcement of the Company in relation to the Comprehensive Product and Service Framework Agreement dated 30 January 2018 (collectively, the “**Announcements**”). Unless otherwise indicated in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company has appointed Lego Corporate Finance Limited as an independent financial adviser to advise the independent board committee and independent shareholders in connection with the EPC Project Contracts, and has appointed Trinity Corporate Finance Limited as an independent financial adviser to advise the independent board committee and independent shareholders in connection with the Franchising Contracts and the Comprehensive Product and Service Framework Agreement. The letters of advice of the independent financial advisers in respect of the EPC Project Contracts, the Franchising Contracts and the Comprehensive Product and Service Framework Agreement will be set out in the respective circulars and despatched to the shareholders in due course.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 5 February 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*