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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

**DELAY IN DESPATCH OF CIRCULARS REGARDING
CONNECTED TRANSACTION AND
CONTINUING CONNECTED TRANSACTIONS**

References are made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 18 January 2018 in relation to the continuing connected transactions in respect of the Franchising Contracts; and (ii) the announcement of the Company dated 18 January 2018 in relation to the connected transaction in respect of the EPC Project Contracts (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, (i) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Franchising Contracts; and (ii) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the EPC Project Contracts (collectively, the “**Circulars**”) are both expected to be despatched to the Shareholders on or before 8 February 2018.

As the Company requires additional time to finalise certain information for inclusion in the Circulars, the despatch date of the Circulars is expected to be postponed to a date falling on or before 22 February 2018.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 8 February 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*