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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

FURTHER DELAY IN DESPATCH OF CIRCULARS REGARDING CONNECTED TRANSACTION AND CONTINUING CONNECTED TRANSACTIONS

References are made to (i) the announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 18 January 2018 in relation to the continuing connected transactions in respect of the Franchising Contracts; (ii) the announcement of the Company dated 18 January 2018 in relation to the connected transaction in respect of the EPC Project Contracts; (iii) the announcement of the Company dated 30 January 2018 in relation to the continuing connected transactions in respect of the Comprehensive Product and Service Framework Agreement (collectively, the “**Announcements**”); and (iv) the announcement of the Company dated 8 February 2018 in relation to the delay in despatch of the circulars regarding the Franchising Contracts and the EPC Project Contracts (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Delay Announcement.

As disclosed in the Announcements and the Delay Announcement, (i) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Franchising Contracts; (ii) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the EPC Project Contracts; and (iii) a circular containing, amongst others, details of and letters from the independent financial adviser and independent board committee advising on the terms of the Non-Exempt CCT under the Comprehensive Product and Service Framework Agreement (collectively, the “**Circulars**”) are expected to be despatched to the Shareholders on or before 22 February 2018.

As the Company requires additional time to finalise certain information for inclusion in the Circulars, the despatch date of the Circulars is expected to be postponed to a date falling on or before 28 February 2018.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 22 February 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Liu Haixia, Guan Tiangang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*