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大唐国际发电股份有限公司

DATANG INTERNATIONAL POWER GENERATION CO., LTD.

(a sino-foreign joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00991)

ANNOUNCEMENT APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the continuing connected transactions announcement of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 29 March 2018 in relation to the Franchising Contracts (the “**Announcement**”). Unless otherwise indicated in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company has appointed Lego Corporate Finance Limited as an independent financial adviser (the “**Independent Financial Adviser**”) to advise the independent board committee and independent shareholders in connection with the Franchising Contracts. The Independent Financial Adviser has been appointed to provide independent advice in respect of the term of the Franchising Contracts in accordance with the requirements as stipulated in Rule 14A.52 of Listing Rules, and to explain why a longer period is required and to confirm that it is normal business practice for contracts of this type to be of such duration.

The letter of advice of the Independent Financial Adviser in respect of the Franchising Contracts will be set out in a supplemental announcement of the Company to be published before the end of May 2018.

By Order of the Board
Ying Xuejun
Company Secretary

Beijing, the PRC, 14 May 2018

As at the date of this announcement, the Directors of the Company are:

Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen, Feng Genfu*, Luo Zhongwei*, Liu Huangsong*, Jiang Fuxiu**

* *Independent non-executive Directors*