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**大唐国际发电股份有限公司**

**DATANG INTERNATIONAL POWER GENERATION CO., LTD.**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 00991)**

## **SUPPLEMENTAL NOTICE OF 2018 SECOND EXTRAORDINARY GENERAL MEETING**

Reference is made to the Notice of 2018 Second Extraordinary General Meeting (the “**EGM**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) dated 6 November 2018 (the “**EGM Notice**”).

After the date of the EGM Notice, the board of directors of the Company (the “**Board**”) received from its controlling shareholder, China Datang Corporation Limited (“**CDC**”), a proposal letter for adding the following resolution in relation to the matters as set out in the relevant announcement of the Company dated 5 December 2018 for the consideration and approval by the shareholders of the Company (the “**Shareholders**”) at the EGM.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2018 second extraordinary general meeting (the “**EGM**”) of Datang International Power Generation Co., Ltd. (the “**Company**”) will be held at 1608 Conference Room of the Company, No. 9 Guangningbo Street, Xicheng District, Beijing, the People's Republic of China (the “**PRC**”) at 9:30 a.m. on 21 December 2018 (Friday) to consider and, if thought fit, pass the following additional resolutions:

### **ORDINARY RESOLUTIONS**

3. To consider and approve the “Resolution on the Governance Proposal of the Renewable Resource Company Relating to the Disposal and Governance of Zombie Enterprises and Enterprises with Difficulties” (*Note 2*), including:
  - (1) the governance proposal of the Renewable Resource Company relating to the Disposal and Governance of Zombie Enterprises and Enterprises with Difficulties (excluding item (2) below)

- (2) the debt restructuring proposal of the Renewable Resource Company with Inner Mongolia Datang Fuel Company, Datang Financial Lease Company, Shanghai Datang Financial Lease Company and Hohhot Thermal Power Company

By Order of the Board  
**Ying Xuejun**  
*Company Secretary*

Beijing, the PRC  
6 December 2018

*Notes:*

1. Save as the additional resolutions and other information set out in this supplemental notice of EGM, all the information set out in the EGM Notice remains unchanged.
2. For details of the additional resolutions, please refer to the announcement of the Company dated 5 December 2018. As disclosed in the said announcement of the Company, China Datang Corporation Ltd. and its associates shall abstain from voting at the EGM in respect of the additional resolution numbered 3(2) in this supplemental notice of the EGM approving the debt restructuring proposal of the Renewable Resource Company with Inner Mongolia Datang Fuel Company, Datang Financial Lease Company, Shanghai Datang Financial Lease Company and Hohhot Thermal Power Company.
3. Furthermore, as disclosed in the circular of the Company dated 31 July 2018, China Datang Corporation Ltd. and its associates shall also abstain from voting at the EGM in respect of the resolution numbered 1 in the EGM Notice, i.e. the “Resolution on the Leasing and Factoring Business Cooperation Agreement entered into with Shanghai Datang Financial Lease Company”. Save as disclosed above, no other Shareholder will be required to abstain from voting in respect of the resolutions in the EGM Notice and this supplemental EGM notice.
4. Other Matters
  - (1) Each of the holders of H-shares of the Company (“**Holders of H-shares**”) entitled to attend and vote at the EGM, is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company.
  - (2) If Holders of H-shares have appointed more than one proxy to attend the EGM, the proxies can only exercise their voting rights by way of poll.
  - (3) To be valid, Holders of H-shares must deliver the Revised Proxy Form (as defined below), and if such Revised Proxy Form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarised copy of that power of attorney or other authority, to the Company’s H-share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, in not less than 24 hours before the time scheduled for holding the EGM.

- (4) A revised proxy form for use at the EGM (the “**Revised Proxy Form**”) is published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.dtpower.com). The Revised Proxy Form shall supersede and replace the proxy form enclosed with the EGM Notice dated 6 November 2018 (the “**Previous Proxy Form**”) and that the Previous Proxy Form shall be invalid. Shareholders who have signed and returned the Previous Proxy Form should complete and return the Revised Proxy Form in accordance with the instructions provided in this Supplemental Notice of the EGM. Completion and return of the Revised Proxy Form will not preclude a Shareholder from attending and voting at the EGM in person.
- (5) The EGM (onsite meeting) is expected to last for one hour. Shareholders and their proxies attending the EGM shall be responsible for their own travel and accommodation expenses.

The Company’s office address:

No. 9 Guangningbo Street, Xicheng District, Beijing, the PRC

Postcode: 100033

Telephone: (8610) 8800 8669 or (8610) 8800 8767

Fax: (8610) 8800 8672

- (6) Unless otherwise defined, capitalised terms used in this supplemental notice of the EGM shall have the same meanings as defined in the announcement of the Company dated 5 December 2018.

*As at the date of this notice, the Directors of the Company are:*

*Chen Jinhang, Liu Chuandong, Wang Xin, Liang Yongpan, Ying Xuejun, Zhu Shaowen, Cao Xin, Zhao Xianguo, Zhang Ping, Jin Shengxiang, Liu Jizhen\*, Feng Genfu\*, Luo Zhongwei\*, Liu Huangsong\*, Jiang Fuxiu\**

\* *Independent non-executive Directors*